

PACHULSKI STANG ZIEHL & JONES LLP  
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*Counsel for the Debtor and Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

.....	§	
In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
.....		

**Objection Deadline: February 9, 2021 at 4:00 p.m. (ET)**  
**Hearing Date: Scheduled only if necessary**

**FIFTEENTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG  
ZIEHL & JONES LLP AS COUNSEL TO THE DEBTOR FOR  
THE PERIOD FROM DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	October 16, 2019 by Order entered December 2, 2019
Period for which Compensation and Reimbursement is Sought:	December 1, 2020 - December 31, 2020
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,046,024.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$4,130.90

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for preparation of this monthly fee application is approximately 5.0 hours and the corresponding compensation requested is approximately \$3,500.00.

**PRIOR MONTHLY APPLICATIONS FILED**

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
12/11/19	10.16.19 – 10.31.19	\$ 383,583.75	\$ 9,958.84	\$ 383,583.75	\$ 9,958.84
12/30/19	11.01.19 – 11.30.19	\$ 798,767.50	\$26,317.71	\$ 798,767.50	\$26,317.71
01/24/20	12.01.19 – 12.31.19	\$ 589,730.75	\$26,266.80	\$ 589,730.75	\$26,266.80
02/20/20	01.01.20 – 01.31.20	\$ 898,094.25	\$28,854.75	\$ 898,094.25	\$28,854.75
03/19/20	02.01.20 – 02.29.20	\$ 941,043.50	\$ 8,092.94	\$ 941,043.50	\$ 8,092.94
04/14/20	03.01.20 – 03.31.20	\$1,222,801.25	\$18,747.77	\$1,222,801.25	\$18,747.77
05/21/20	04.01.20 – 04.30.20	\$1,113,522.50	\$ 3,437.28	\$1,113,522.50	\$ 3,437.28
06/23/20	05.01.20 – 05.31.20	\$ 803,509.50	\$ 4,372.94	\$ 803,509.50	\$ 4,372.94
07/20/20	06.01.20 – 06.30.20	\$ 818,786.50	\$ 3,205.81	\$ 818,786.50	\$ 3,205.81
08/11/20	07.01.20 – 07.31.20	\$ 739,976.00	\$ 1,189.12	\$ 739,976.00	\$ 1,189.12
09/24/20	08.01.20 – 08.31.20	\$ 672,815.00	\$ 3,428.14	\$ 672,815.00	\$ 3,428.14
10/21/20	09.01.20 – 09.30.20	\$ 828,193.00	\$ 7,707.11	\$ 828,193.00	\$ 7,707.11
11/20/20	10.01.20 – 10.31.20	\$1,119,675.50	\$19,132.28	\$1,119,675.50	\$19,132.28
12/07/20	11.01.20 – 11.30.20	\$ 759,428.00	\$ 1,672.80	\$ 759,428.00	\$ 1,672.80

**PSZ&J PROFESSIONALS**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Richard M. Pachulski	Partner 1983; member CA Bar 1979	1,445.00	9.40	\$13,583.00
Robert J. Feinstein	Partner 2001; Member NY Bar 1982	1,245.00	15.70	\$19,546.50
Ira D. Kharasch	Partner 1987; Member CA Bar 1982; Member NY Bar 2011	1,145.00	111.30	\$127,438.50
Judith Elkin	Of Counsel 2020; Member TX Bar 1982; Member NY Bar 2004	1100.00	23.70	\$26,070.00
John A. Morris	Partner 2008; Member NY Bar 1991	1,075.00	192.40	\$206,830.00
Jeffrey N. Pomerantz	Partner 1995; Member CA Bar 1989	1,075.00	114.50	\$123,087.50
Karen B. Dine	Of Counsel 2020; Member NY Bar 1994	1075.00	28.20	\$30,315.00
Iain A.W. Nasatir	Partner 1999; Member NY Bar 1983; Member CA Bar 1990	1025.00	2.30	\$2,357.50
Mary F. Caloway	Of Counsel 2020; Member DE Bar 1990	995.00	7.30	\$7,263.50
Harry D. Hochman	Of Counsel 2004; Member of CA Bar 1987	950.00	3.10	\$2,945.00
James E. O'Neill	Partner 2005; Member PA Bar 1985; Member DE Bar 2001	925.00	27.90	\$25,807.50
Joshua M. Fried	Partner 2006; Member CA Bar 1995; Member NY Bar 1999	925.00	118.80	\$109,890.00
Gabriel I. Glazer	Partner 2014; Member CA Bar 2006	895.00	47.00	\$42,065.00
Beth E. Levine	Of Counsel 2002; Member NY Bar 1992	825.00	7.80	\$6,435.00
Elissa A. Wagner	Of Counsel 2009; Member CA Bar 2001; Member AZ Bar 2009	825.00	11.00	\$9,075.00
Gregory V. Demo	Of Counsel 2019; Member IL Bar 2008; Member NY Bar 2015	825.00	226.00	\$186,450.00
Hayley R. Winograd	Associate 2020; Member NY Bar 2018	625.00	113.60	\$71,000.00
Karina K. Yee	Paralegal	425.00	18.10	\$7,692.50
La Asia S. Canty	Paralegal	425.00	13.60	\$5,780.00
Patricia J. Jeffries	Paralegal	425.00	12.50	\$5,312.50

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Beatrice M. Koveleski	Case Management Assistant	350.00	4.00	\$1,400.00
Karen S. Neil	Case Management Assistant	350.00	2.00	\$700.00
Sheryle L. Pitman	Case Management Assistant	350.00	42.80	\$14,980.00

**Grand Total: \$1,046,024.00**

**Total Hours: 1153.00**

**Blended Rate: \$907.22**

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Appeals	11.80	\$ 10,265.00
Asset Analysis/ Recovery	79.00	\$ 75,881.00
Asset Disposition	0.40	\$ 444.00
Bankruptcy Litigation	562.10	\$526,686.00
Case Administration	112.40	\$ 67,737.00
Claims Administration/ Objections	132.60	\$122,978.50
Compensation Professionals	30.20	\$ 22,270.00
Compensation Professionals/ Other	7.00	\$ 5,265.00
Employee Benefits/ Pension	74.00	\$ 73,431.00
Executory Contracts	9.40	\$ 8,035.00
Financial Filings	0.40	\$ 370.00
General Business Advice	34.30	\$ 35,254.50
General Creditors' Committee	6.30	\$ 6,287.50
Mediation	13.00	\$ 14,110.00
Plan & Disclosure Statement	63.10	\$ 60,220.50
Retention of Professionals/ Others	6.00	\$ 5,005.00
Stay Litigation	11.00	\$ 11,784.00
<b>Total</b>	<b>1,153.00</b>	<b>\$1,046,024.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Service Provider (if applicable)</b>	<b>Total Expenses</b>
Conference Call	AT&T, CourtCall, Loop Up	\$1,701.26
Delivery/ Courier Service	Advita	\$ 7.50
Federal Express		\$ 78.66
Lexis/Nexis – Legal Research		\$ 520.88
Pacer – Court Research		\$ 527.90
Postage		\$ 101.00
Reproduction Expense		\$ 464.80
Reproduction/ Scan Copy		\$ 728.90
<b>Total</b>		<b>\$4,130.90</b>

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
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In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup>

Debtor.  
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Chapter 11

Case No. 19-34054-sgj11

**Objection Deadline: February 9, 2021 at 4:00 p.m. (ET)**

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**FIFTEENTH MONTHLY APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG  
ZIEHL & JONES LLP AS COUNSEL TO THE DEBTOR FOR  
THE PERIOD FROM DECEMBER 1, 2020 THROUGH DECEMBER 31, 2020**

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<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (collectively, the “LBR”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 141] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZ&J” or the “Firm”), counsel for the above-captioned debtor and debtor in possession (the “Debtor”) hereby submits its *Fifteenth Monthly Application for Compensation and for Reimbursement of Expenses for the Period from December 1, 2020 through December 31, 2020* (the “Application”).

By this Application, PSZ&J seeks (i) a monthly interim allowance of compensation in the amount of \$1,046,024.00 and actual and necessary expenses in the amount of \$4,130.90 for a total allowance of \$1,050,154.90 and (ii) payment of \$836,819.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$4,130.90 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$840,950.10 for the period December 1, 2020 through December 31, 2020 (the “Interim Period”). In support of this Application, PSZ&J respectfully represents as follows:

### **Background**

1. On October 16, 2019 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”). The Debtor has continued in the

possession of its property and has continued to operate and manage its business as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this chapter 11 case.

2. On October 29, 2019, the Official Committee of Unsecured Creditors (the “Committee”) was appointed by the U.S. Trustee in the Delaware Court.

3. On November 14, 2019, the Delaware Court entered the Administrative Order authorizing certain professionals and members of any official committee (collectively referred to hereafter as “Professionals”) to submit monthly applications for interim compensation and reimbursement of expenses pursuant to the procedures specified therein. The Administrative Order provides, among other things, that (i) a Professional may submit monthly fee applications and (ii) if no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtor is authorized to pay the Professional eighty percent (80%) of its requested fees and one hundred percent (100%) of its requested expenses. The Administrative Order further provides that, beginning with the period ending December 31, 2019, and at three-month intervals thereafter—or such other intervals convenient to the Court—each Professional may file an interim application with seeking Court-approval and allowance of the amounts sought in the Professional’s monthly fee applications for that period. The Administrative Order further provides that all fees and expenses paid during the pendency of the Debtor’s case are on an interim basis until final allowance by the Court.

4. On December 4, 2019, the Delaware Court entered an Order [Docket No. 186] transferring venue of the Debtor’s bankruptcy case to this Court.



5. The retention of PSZ&J, as counsel to the Debtor, was approved effective as of October 16, 2019, by the Delaware Court's *Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel for the Debtor and Debtor in Possession Nunc Pro Tunc to the Petition Date*, signed on December 2, 2019 [Docket No. 183] (the "Retention Order"). The Retention Order authorized PSZ&J to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

**PSZ&J'S APPLICATION FOR COMPENSATION AND  
FOR REIMBURSEMENT OF EXPENSES**

**Compensation Paid and Its Source**

6. All services for which PSZ&J requests compensation were performed for or on behalf of the Debtor. PSZ&J has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZ&J and any other person other than the partners of PSZ&J for the sharing of compensation to be received for services rendered in this case.

7. PSZ&J had received payments from the Debtor during the year prior to the Petition Date in the amount of \$500,000, including the Debtor's filing fee for this case, in connection with the preparation of initial documents and the prepetition representation of the Debtor. PSZ&J is current as of the Petition Date and has completed its final reconciliation of prepetition fees and expenses (subject to any prepetition expenses that have not been received to

date). Any retainer balance remaining from the prepetition payments to PSZ&J will be credited to the Debtor and utilized as PSZ&J's retainer to apply to postpetition fees and expenses pursuant to the approved compensation procedures.

### **Fee Statements**

8. The fee statements for the Interim Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Interim Period. To the best of PSZ&J's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZ&J's time reports are entered by or at the direction of the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZ&J is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZ&J's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. PSZ&J has reduced its charges related to any non-working travel time to fifty percent (50%) of PSZ&J's standard hourly rate. To the extent it is feasible, PSZ&J professionals attempt to work during travel.

### **Actual and Necessary Expenses**

9. A summary of actual and necessary expenses incurred by PSZ&J for the Interim Period is attached hereto as part of **Exhibit A**. PSZ&J customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZ&J's

photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier.

PSZ&J summarizes each client's photocopying charges on a daily basis.

10. PSZ&J charges \$0.25 per page for out-going facsimile transmissions.

There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZ&J's calculation of the actual costs incurred by PSZ&J for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services.

PSZ&J does not charge the Debtor for the receipt of faxes in this case.

11. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZ&J charges the standard usage rates these providers charge for computerized legal research. PSZ&J bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZ&J is passed on to the client.

12. PSZ&J believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZ&J believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

### **Summary of Services Rendered**

13. The names of the timekeepers of PSZ&J who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZ&J, by

and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Debtor on a regular basis with respect to various matters in connection with the Debtor's case, and performed all necessary professional services which are described and narrated in detail below. PSZ&J's efforts have been extensive due to the size and complexity of the Debtor's case.

### **Summary of Services by Project**

14. The services rendered by PSZ&J during the Interim Period can be grouped into the categories set forth below. PSZ&J attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

#### **A. Asset Analysis/ Recovery**

15. Time billed to this category relates to the analysis of the Debtor's assets and issues relating to the distribution of assets of funds managed by the Debtor. During the Interim Period, the Firm, among other things, (i) analyzed and addressed issues relating to post-confirmation transitional services following plan confirmation; (ii) reviewed certain contracts and related termination issues regarding certain shared service agreements and analyzed issues

concerning the potential assumption/assignment or rejection of contracts pursuant to the Debtor's plan.; (iii) addressed numerous operational transitional issues in connection with the Debtor's proposed plan; (iv) drafted a motion to for Highland Multi Strategy Credit Fund L.P. to prepay a loan consistent with the existing protocols and addressed related issues in connection with this motion; and (v) reviewed various note documents and drafted demand letters for repayment

Fees: \$75,881.00

Hours: 79.00

**B. Asset Disposition**

16. During the Interim Period, the Firm addressed issues raised by a motion to restrict certain asset sale transactions filed by James Dondero.

Fees: \$444.00

Hours: .40

**C. Appeals**

17. During the Interim Period, the Firm, among other things: (i) reviewed documents in connection with the appeals filed by UBS and Dondero with respect to the order approving the compromise of controversy between the Debtor and the Redeemer Committee; (ii) prepared counter designations of records in connection therewith; (iii) addressed issues in connection with the Redeemer intervention on UBS appeal; and (iv) performed legal research in connection with the UBS appeal.

Fees: \$10,265.00

Hours: 11.80

**D. Bankruptcy Litigation**

18. During the Interim Period, the Firm, among other things: (i) addressed litigation issues relating to Daugherty's motions for relief from stay; (ii) prepared an opposition

to HarbourVest's 3018 motion with respect to its request for temporary allowance of its claim for plan voting purposes; (iii) prepared a motion to compromise the Debtor's controversies with HarbourVest pursuant Bankruptcy Rule 9019; (iv) prepared for and attended the hearing on Daugherty's motion for temporary allowance of his claim for plan voting purposes under Bankruptcy Rule 3018; (v) prepared responsive pleadings in connection with Dondero's opposition to the Debtor's motion to approve entry into subservicing agreements; (vi) prepared a complaint and related pleadings in support of the motion for a temporary restraining order against Dondero and attended the December 10, 2020, hearing in connection therewith; (vii) drafted pleadings in connection with a motion for contempt against Dondero for violation of a temporary restraining order (viii) performed research regarding mediation settlement issues and bankruptcy jurisdictional issues; (ix) prepared for and attended a hearing regarding the retention of sub-service providers; and (x) drafted discovery requests to NexPoint Advisors and related parties and responded to the motion by NexPoint Advisors and related entities to impose restrictions on the Debtor's ability to initiate sales by non-Debtor CLO vehicles.

Fees: \$526,686.00

Hours: 562.10

**E. Case Administration**

19. This category relates to work regarding administration of this case.

During the Interim Period, the Firm, among other things: (i) reviewed correspondences and pleadings and forwarded them to appropriate parties; (ii) maintained a memorandum of critical dates and drafted memoranda of pending core issues and activities; (iii) maintained service lists; (iv) conferred and corresponded with parties in interest regarding case status and administration

issues; (v) conducted regular calls with DSI concerning lease and contract assumption issues; and (vi) participated on regular internal status calls and calls with DSI regarding case issues, and pending matters.

Fees: \$67,737.00

Hours: 112.40

**F. Claims Administration/ Objections**

20. A significant amount of work PSZ&J performed during the Interim Period involved the continued review and analysis of the largest claims asserted against the Debtor's estate. During the Interim Period, the Firm, among other things: (i) performed legal research in connection with requests by multiple parties to temporarily allow claims under Bankruptcy Rule 3018 and drafted oppositions in connection therewith; (ii) reviewed and analyzed defenses to HarbourVest claims; (iii) conferred with counsel and addressed issues in connection with the Acis settlement order; (iv) researched issues in connection with the UBS Claims litigation issues; (v) prepared a revised order resolving the Debtor's second omnibus objection to claims; and (vi) reviewed and analyzed responses to filed Bankruptcy Rule 3018 motions.

Fees: \$122,978.50

Hours: 132.60

**G. Compensation of Professionals**

21. Time billed to this category relates to compensation of the Firm. During the Interim Period, the Firm (i) prepared its November fee statement, (ii) drafted its third interim fee application and related pleadings, and (iii) drafted certifications of counsel regarding prior monthly fee statements.

Fees: \$22,270.00

Hours: 30.20

**H. Compensation of Professionals/ Others**

22. Time billed to this category relates to compensation of estate professionals, other than the Firm. During the Interim Period, the Firm, among other things: (i) reviewed fee applications of estate professionals; (ii) assisted DSI with the preparation and filing of its monthly Staffing Reports and the Debtor's ordinary course professional report; (iii) prepared an omnibus notice of hearing on third interim fee applications; and (iv) addressed issues in connection with the Debtor's ordinary course professional report.

Fees: \$5,265.00

Hours: 7.00

**I. Employee Benefits/ Pension**

23. During the Interim Period, the Firm, among other things: (i) addressed issues in connection with employee bonuses; (ii) addressed employee claim issues and potential litigation in connection therewith; (iii) addressed an information request from Pension Benefit Guaranty Corp. in connection with confirmation of the plan; (iv) performed research and prepared a memorandum of employee claims and benefit issues; and (v) analyzed issues regarding post-confirmation labor services.

Fees: \$73,431.00

Hours: 74.00

**J. Executory Contracts**

24. During the Interim Period, the Firm addressed issues in connection with its office lease with the Debtor's landlord, reviewed and analyzed contracts and prepared a cure notice with respect to agreements to be assumed pursuant to the plan.

Fees: \$8,035.00

Hours: 9.40



**K. Financial Filings**

25. During the Interim Period, the Firm assisted DSI with the preparation and filing of the Debtor's monthly operating reports.

Fees: \$370.00

Hours: .40

**L. General Business Advice**

26. During the Interim Period, the Firm spent time preparing for and participating in weekly telephonic meetings with the Debtor's independent board of directors and also regularly communicated with members of the Board regarding a variety of general business matters, including claims reconciliation and objections, plan structure issues, and addressed insurance issues.

Fees: \$35,254.50

Hours: 34.30

**M. General Creditors' Committee**

27. During the Interim Period, the Firm conducted regular status and update calls with the Committee and its professionals concerning case status issues.

Fees: \$6,287.50

Hours: 6.30

**N. Mediation**

28. During the Interim Period, the Firm addressed issues in connection with the need for further mediation regarding UBS and participated in calls with the mediators regarding related issues.

Fees: \$14,110.00

Hours: 13.00

**O. Plan & Disclosure Statement**

29. Time billed to this category relates to efforts in connection with confirmation of the Debtor's plan of reorganization following the Court's approval of the Disclosure Statement on November 23, 2020. During the Interim Period, the Firm, among other things, (i) negotiated with the Committee regarding issues relating to plan structure and implementation; (ii) reviewed and analyzed a motion to estimate claims for purposes of voting on the plan; (iii) performed research in connection with various plan issues; (iv) reviewed and revised a claimant trust agreement, and other plan documents related to the plan supplement; and (v) addressed various issues in connection with filed Bankruptcy Rule 3018 estimation motions.

Fees: \$60,220.50

Hours: 63.10

**P. Retention of Professionals/ Others**

30. Time billed to this category relates to the retention of estate professionals other than the Firm. During the Interim Period, the Firm, among other things, conferred with counsel regarding the retention of CLO counsel, reviewed engagement letters and assisted with the filing of additional disclosures for ordinary course professionals.

Fees: \$5,005.00

Hours: 6.00

**Q. Stay Litigation**

31. During the Interim Period, the Firm reviewed and analyzed Daugherty's relief from stay motion, researched issues in connection therewith, and attended the stay relief hearing conducted on December 17, 2020.

Fees: \$11,748.00

Hours: 11.00

**Valuation of Services**

32. Attorneys and paraprofessionals of PSZ&J expended a total 1,153.00

hours in connection with their representation of the Committee during the Interim Period, as

follows:

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Richard M. Pachulski	Partner 1983; member CA Bar 1979	1,445.00	9.40	\$13,583.00
Robert J. Feinstein	Partner 2001; Member NY Bar 1982	1,245.00	15.70	\$19,546.50
Ira D. Kharasch	Partner 1987; Member CA Bar 1982; Member NY Bar 2011	1,145.00	111.30	\$127,438.50
Judith Elkin	Of Counsel 2020; Member TX Bar 1982; Member NY Bar 2004	1100.00	23.70	\$26,070.00
John A. Morris	Partner 2008; Member NY Bar 1991	1,075.00	192.40	\$206,830.00
Jeffrey N. Pomerantz	Partner 1995; Member CA Bar 1989	1,075.00	114.50	\$123,087.50
Karen B. Dine	Of Counsel 2020; Member NY Bar 1994	1075.00	28.20	\$30,315.00
Iain A.W. Nasatir	Partner 1999; Member NY Bar 1983; Member CA Bar 1990	1025.00	2.30	\$2,357.50
Mary F. Caloway	Of Counsel 2020; Member DE Bar 1990	995.00	7.30	\$7,263.50
Harry D. Hochman	Of Counsel 2004; Member of CA Bar 1987	950.00	3.10	\$2,945.00
James E. O'Neill	Partner 2005; Member PA Bar 1985; Member DE Bar 2001	925.00	27.90	\$25,807.50
Joshua M. Fried	Partner 2006; Member CA Bar 1995; Member NY Bar 1999	925.00	118.80	\$109,890.00
Gabriel I. Glazer	Partner 2014; Member CA Bar 2006	895.00	47.00	\$42,065.00
Beth E. Levine	Of Counsel 2002; Member NY Bar 1992	825.00	7.80	\$6,435.00
Elissa A. Wagner	Of Counsel 2009; Member CA Bar 2001; Member AZ Bar 2009	825.00	11.00	\$9,075.00

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate (including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Gregory V. Demo	Of Counsel 2019; Member IL Bar 2008; Member NY Bar 2015	825.00	226.00	\$186,450.00
Hayley R. Winograd	Associate 2020; Member NY Bar 2018	625.00	113.60	\$71,000.00
Karina K. Yee	Paralegal	425.00	18.10	\$7,692.50
La Asia S. Canty	Paralegal	425.00	13.60	\$5,780.00
Patricia J. Jeffries	Paralegal	425.00	12.50	\$5,312.50
Beatrice M. Koveleski	Case Management Assistant	350.00	4.00	\$1,400.00
Karen S. Neil	Case Management Assistant	350.00	2.00	\$700.00
Sheryle L. Pitman	Case Management Assistant	350.00	42.80	\$14,980.00

**Grand Total:     \$1,046,024.00**  
**Total Hours:       1153.00**  
**Blended Rate:       \$907.22**

33. The nature of work performed by these persons is fully set forth in

**Exhibit A** attached hereto. These are PSZ&J's normal hourly rates for work of this character.

The reasonable value of the services rendered by PSZ&J for the Debtor during the Interim Period is \$1,046,024.00.

34. In accordance with the factors enumerated in section 330 of the

Bankruptcy Code, it is respectfully submitted that the amount requested by PSZ&J is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZ&J has reviewed the requirements of the Administrative Order and the *Guidelines for Reviewing Applications for Compensation and Expense Reimbursement of Professionals*, effective January 1, 2001 (the "Guidelines") and believes that this Application complies with such Order and Guidelines.

WHEREFORE, PSZ&J respectfully requests that, for the period of December 1, 2020 through December 31, 2020, (i) an interim allowance be made to PSZ&J for compensation in the amount \$1,046,024.00 and actual and necessary expenses in the amount of \$4,130.90 for a total allowance of \$1,050,154.90 and (ii) payment of \$836,819.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$4,130.90 (100% of the allowed expenses pursuant to the Administrative Order) for a total payment of \$840,950.10, and for such other and further relief as this Court may deem just and proper.

Dated: January 19, 2021

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Jeffrey N. Pomerantz*

---

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717)

*(admitted pro hac vice)*

Ira D. Kharasch (CA Bar No. 109084)

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-and-

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*Counsel for the Debtor and  
Debtor in Possession*

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing Application has been served electronically via the Court's CM/ECF system upon all parties appearing on the attached service list.

/s/ Jeffrey N. Pomerantz

Jeffrey N. Pomerantz

In re Highland Capital Management, L.P.

Case No. 19-34054-sgj11

ECF Recipients:

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- United States Trustee ustpreion06.da.ecf@usdoj.gov
- Artoush Varshosaz artoush.varshosaz@klgates.com, Julie.garrett@klgates.com



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- Megan Young-John myoung-  
john@porterhedges.com

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Fax: (972) 755-7110

*Counsel for the Debtor and Debtor in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

.....	§	
In re:	§	Chapter 11
	§	
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	
.....	§	

**CERTIFICATION OF JEFFREY N. POMERANTZ**

Jeffrey N. Pomerantz, under penalty of perjury, certifies as follows:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP

("PSZ&J"). I make this certification in accordance with *Appendix F of the Local Bankruptcy*

---

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

*Rules of the United States Bankruptcy Court for the Northern District of Texas* (“Appendix F”)

regarding the contents of applications for compensation and expenses.

2. I have read the *Fifteenth Monthly Application for Compensation and for Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Debtor for the Period from December 1, 2020 through December 31, 2020* (the “Application”).

3. Pursuant to section I.G. of Appendix F, I hereby certify that, to the best of my knowledge, information, and belief, formed after reasonable inquiry, that (a) the compensation and expense reimbursement sought in the Application is in conformity with Appendix F, except as specifically noted in the Application, and (b) the compensation and expense reimbursement requested are billed at rates in accordance with practices no less favorable than those customarily employed by PSZ&J and generally accepted by PSZ&J’s clients.

4. I have reviewed the requirements of the *Guidelines for Reviewing Applications for Compensation and Expense Reimbursement of Professionals* effective January 1, 2001 (the “Guidelines”) and I believe that the Application complies with such Guidelines

Dated: January 19, 2021

/s/ Jeffrey N. Pomerantz  
Jeffrey N. Pomerantz

## **Exhibit A**

### **December 2020 Invoice**

**Pachulski Stang Ziehl & Jones LLP**

10100 Santa Monica Blvd.  
13th Floor  
Los Angeles, CA 90067

December 31, 2020

Invoice 126769

Client 36027

Matter 00002

**JNP**

Board of Directors  
Highland Capital Management LP  
300 Crescent Court ste. 700  
Dallas, TX 75201

RE: Postpetition

---

**STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2020**

FEES	\$1,046,024.00
EXPENSES	\$4,130.90
<b>TOTAL CURRENT CHARGES</b>	<b>\$1,050,154.90</b>
<b>BALANCE FORWARD</b>	<b>\$2,198,785.68</b>
<b>LAST PAYMENT</b>	<b>\$2,198,785.68</b>
<b>TOTAL BALANCE DUE</b>	<b>\$1,050,154.90</b>

Pachulski Stang Ziehl & Jones LLP  
 Highland Capital Management LP  
 36027 -00002

Page: 2  
 Invoice 126769  
 December 31, 2020

**Summary of Services by Professional**

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BEL	Levine, Beth E.	Counsel	825.00	7.80	\$6,435.00
BMK	Koveleski, Beatrice M.	Case Man. Asst.	350.00	4.00	\$1,400.00
EAW	Wagner, Elissa A.	Counsel	825.00	11.00	\$9,075.00
GIG	Glazer, Gabriel I.	Partner	895.00	47.00	\$42,065.00
GVD	Demo, Gregory Vincent	Counsel	825.00	226.00	\$186,450.00
HDH	Hochman, Harry D.	Counsel	950.00	3.10	\$2,945.00
HRW	Winograd , Hayley R.	Associate	625.00	113.60	\$71,000.00
IAWN	Nasatir, Iain A. W.	Partner	1025.00	2.30	\$2,357.50
IDK	Kharasch, Ira D.	Partner	1145.00	111.30	\$127,438.50
JAM	Morris, John A.	Partner	1075.00	192.40	\$206,830.00
JE	Elkin, Judith	Counsel	1100.00	23.70	\$26,070.00
JEO	O'Neill, James E.	Partner	925.00	27.90	\$25,807.50
JMF	Fried, Joshua M.	Partner	925.00	118.80	\$109,890.00
JNP	Pomerantz, Jeffrey N.	Partner	1075.00	114.50	\$123,087.50
KBD	Dine, Karen B.	Counsel	1075.00	28.20	\$30,315.00
KKY	Yee, Karina K.	Paralegal	425.00	18.10	\$7,692.50
KSN	Neil, Karen S.	Case Man. Asst.	350.00	2.00	\$700.00
LSC	Canty, La Asia S.	Paralegal	425.00	13.60	\$5,780.00
MFC	Caloway, Mary F.	Counsel	995.00	7.30	\$7,263.50
PJJ	Jeffries, Patricia J.	Paralegal	425.00	12.50	\$5,312.50
RJF	Feinstein, Robert J.	Partner	1245.00	15.70	\$19,546.50
RMP	Pachulski, Richard M.	Partner	1445.00	9.40	\$13,583.00
SLP	Pitman, L. Sheryle	Case Man. Asst.	350.00	42.80	\$14,980.00
				1153.00	\$1,046,024.00

Pachulski Stang Ziehl & Jones LLP  
 Highland Capital Management LP  
 36027 -00002

Page: 3  
 Invoice 126769  
 December 31, 2020

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**Summary of Services by Task Code**

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	79.00	\$75,881.00
AD	Asset Disposition [B130]	0.40	\$444.00
AP	Appeals [B430]	11.80	\$10,265.00
BL	Bankruptcy Litigation [L430]	562.10	\$526,686.00
CA	Case Administration [B110]	112.40	\$67,737.00
CO	Claims Admin/Objections[B310]	132.60	\$122,978.50
CP	Compensation Prof. [B160]	30.20	\$22,270.00
CPO	Comp. of Prof./Others	7.00	\$5,265.00
EB	Employee Benefit/Pension-B220	74.00	\$73,431.00
EC	Executory Contracts [B185]	9.40	\$8,035.00
FF	Financial Filings [B110]	0.40	\$370.00
GB	General Business Advice [B410]	34.30	\$35,254.50
GC	General Creditors Comm. [B150]	6.30	\$6,287.50
M	Mediation	13.00	\$14,110.00
PD	Plan & Disclosure Stmt. [B320]	63.10	\$60,220.50
RPO	Ret. of Prof./Other	6.00	\$5,005.00
SL	Stay Litigation [B140]	11.00	\$11,784.00
		1153.00	<hr/> \$1,046,024.00

Pachulski Stang Ziehl & Jones LLP  
Highland Capital Management LP  
36027 -00002

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December 31, 2020

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**Summary of Expenses**

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$1,701.26
Delivery/Courier Service	\$7.50
Federal Express [E108]	\$78.66
Lexis/Nexis- Legal Research [E	\$520.88
Pacer - Court Research	\$527.90
Postage [E108]	\$101.00
Reproduction Expense [E101]	\$464.80
Reproduction/ Scan Copy	\$728.90
	<hr/>
	\$4,130.90



Pachulski Stang Ziehl & Jones LLP  
 Highland Capital Management LP  
 36027 -00002

Page: 5  
 Invoice 126769  
 December 31, 2020

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>Asset Analysis/Recovery[B120]</b>						
12/01/2020	IDK	AA	E-mails with G Demo, J. Pomerantz re draft letter to CEO on need for CLO specialist given recent issues, including review of same, and mine and J. Pomerantz's feedback (.3); E-mails with G Demo re CEO feedback to same and next steps (.1); Attend conference call with Wilmer Hale, DSI, G Demo, CEO on transition issues, CLOs, other (.7); E-mails with G Demo re same and need for memo on various new open issues re transitions (.3).	1.40	1145.00	\$1,603.00
12/01/2020	IDK	AA	E-mails with Wilmer Hale, G Demo on Wilmer's draft cease and desist to Nextpoint re CLO interference, including review of same, as well as J. Pomerantz feedback/changes to same (.3); Review of correspondence to CEO re same (.1).	0.40	1145.00	\$458.00
12/01/2020	IDK	AA	Review of correspondence with Surgent re termination notices on shared services.	0.10	1145.00	\$114.50
12/01/2020	IDK	AA	E-mails with attorneys re status/timing on sending out demands on Dondero p-notes, and need for call re same (.2); E-mails with DSI, G Demo re his draft demand letters, including review of same, and info needed from DSI (.3).	0.50	1145.00	\$572.50
12/01/2020	JNP	AA	Review draft email regarding retention of CLO counsel and provide comment.	0.10	1075.00	\$107.50
12/01/2020	JNP	AA	Review and comment on letter regarding CLOs.	0.20	1075.00	\$215.00
12/01/2020	GVD	AA	Review convertible note documents in advance of call (0.2); conference with HCMLP re director issues (0.5); conference with convertible note issue re potential conversion (0.5); draft demand letters re outstanding notes (0.9); conference with J. Romey re demand letters (0.4); review termination notices re shared service/sub-advisory agreements (0.2)	2.70	825.00	\$2,227.50
12/02/2020	IDK	AA	Review of correspondence with CEO on demand notes (.1); Review of correspondence with DSI, G Demo on revisions to demands re Dondero related P- Notes and relevant info (.2); Attend initial conference call with J. Pomerantz, J Morris on demand notes and other issues (.3); Telephone conference with G Demo and J. Pomerantz re same and next steps (.1); Attend 2d call on demand notes, today's employee call and call with CLO issuers (.8).	1.50	1145.00	\$1,717.50

Pachulski Stang Ziehl & Jones LLP  
 Highland Capital Management LP  
 36027 -00002

Page: 6  
 Invoice 126769  
 December 31, 2020

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2020	IDK	AA	E-mails with J Morris re his revised cease and desist letter to Nextbank re CLOs, including review of same, and where letter should come from, and other CLO issues.	0.30	1145.00	\$343.50
12/02/2020	IDK	AA	E-mails with J. Pomerantz re result of call with issuers of CLOs and next steps (.2).	0.20	1145.00	\$229.00
12/02/2020	JNP	AA	Review draft demand notes.	0.10	1075.00	\$107.50
12/02/2020	JNP	AA	Participate on call with J. Seery, T. Silva, Gregory V. Demo and CLO issuers counsel regarding status.	0.90	1075.00	\$967.50
12/02/2020	JNP	AA	Emails regarding finalizing letter regarding CLOs.	0.10	1075.00	\$107.50
12/02/2020	GVD	AA	Correspondence with J. Seery re demand letters (0.2); correspondence re status of purchase and sale agreement (0.1); correspondence re substitution of directors (0.1); revise demand letters re notes (0.4); conference with J. Romey re related entity financial statements (0.1); conference with F. Caruso re subservicer agreements (0.4); correspondence re assumption of lease (0.2); conference with J. Romey re transition issues (0.3)	1.80	825.00	\$1,485.00
12/03/2020	IDK	AA	Review of numerous correspondence re demand letters to Dondero and related entities liable on demand notes and related individuals working for same, including feedback from same counsels and from Waterhouse re notice requirements in demand notes.	0.40	1145.00	\$458.00
12/03/2020	IDK	AA	E-mail to G Demo re correspondence with CEO/UBS on paying off NextBank loan at Multi Strat, and consider next steps given potential objection by UBS.	0.20	1145.00	\$229.00
12/03/2020	JNP	AA	Review emails regarding demand notes.	0.10	1075.00	\$107.50
12/03/2020	JNP	AA	Review and respond to emails regarding demand notes.	0.10	1075.00	\$107.50
12/03/2020	GVD	AA	Conference with F. Caruso re transitional issues and asset monetizations (0.5); revise and send letters re payment of demand notes (0.9); multiple correspondence re CLO management agreements (0.3); conference with J. Bain re CLO management agreements (0.4); multiple correspondence re Cayman directors (0.2)	2.30	825.00	\$1,897.50
12/04/2020	IDK	AA	E-mails to G Demo, Wilmer Hale, internal legal, on draft of proposal to NextPoint re its acquisition of	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			CLOs, including review of same, and revised per feedback.			
12/04/2020	JNP	AA	Review and comment on cease and desist letters and emails.	0.20	1075.00	\$215.00
12/05/2020	IDK	AA	Review and consider extensive memo from G Demo re feedback from Dechert firm on significant issues re transfer of CLO management to NextPoint, as well as memo to NextPoint re terms of potential deal re same.	0.40	1145.00	\$458.00
12/07/2020	IDK	AA	E-mails with G Demo and J. Pomerantz re Demo summary of discussions with NPA re CLO transition to NPA and concerns on asset sales prior to transfer and deal point issues, and consider same (.2); Review briefly E-mails with CEO, others re Dechert problems re representing Debtor on CLO issues and next steps (.1).	0.30	1145.00	\$343.50
12/07/2020	IDK	AA	Review of correspondence from NextPoint re its threat of filing injunction re CLOs (.1); Telephone conference with conference with J. Pomerantz and G Demo re how to respond to same (.2); Telephone conference with J. Pomerantz re same (.1).	0.40	1145.00	\$458.00
12/07/2020	GVD	AA	Conference with F. Caruso re asset issues (0.2); correspondence re potential agreement on convertible note purchase agreement (0.1); conference with WilmerHale re corporate governance issues (0.6); conference with J. Wright re potential CLO management agreement transfer (0.6); correspondence with group re conversation with J. Wright (0.4); conference with J. Seery re CLO management agreement issues (0.2); conference with J. Pomerantz and I. Kharasch re CLO management agreement issue (0.2); attend to issues re CLO management agreement transfer (0.2); correspondence with T. Silva re CLO management agreement transfer (0.1); review issues re Acis allocation of Maples fees (0.2)	2.80	825.00	\$2,310.00
12/08/2020	IDK	AA	E-mails with CEO and attorneys re Dechert problem re CLO issues, related Cayman issues and litigation specialty re same and need for other counsel for same, including various E-mails on potential alternatives, and feedback from potential firms.	0.30	1145.00	\$343.50
12/08/2020	IDK	AA	E-mails with CEO, others re CLO issuers request for call and status on their threat to initiate litigation vs Debtor (.1); E-mails with attorneys re CLO issuers just filed injunction papers re stopping trades at	0.40	1145.00	\$458.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			CLOs, including brief review of same and comments to same (.3).			
12/08/2020	JAM	AA	E-mail to J. Seery, J. Dubel, J. Pomerantz, G. Demo re: recovery of legal expenses incurred by the estate in connection with the resolution of Brown Rudnick dispute with CLOs (0.1).	0.10	1075.00	\$107.50
12/09/2020	IDK	AA	E-mails with CEO, others re correspondence with Sidley re extension to sue CLO Holdco.	0.10	1145.00	\$114.50
12/09/2020	IDK	AA	E-mails with J. Pomerantz re next steps in DSI Dec re transition issues, and consider (.2).	0.20	1145.00	\$229.00
12/09/2020	IDK	AA	E-mails and telephone conferences with G Demo on need for motion to pay off NextBank from Multi-Strat, and next steps and consider (.3); Telephone conference with G Demo re need for motion re CLOs and J Kim, other assistance on Dondero issues (.1); E-mails with J Elkin re same (.1).	0.50	1145.00	\$572.50
12/09/2020	MFC	AA	Emails from/to G. Demo and J. Romey regarding 363 motion.	0.10	995.00	\$99.50
12/09/2020	MFC	AA	Review operating protocols and loan information.	0.60	995.00	\$597.00
12/09/2020	MFC	AA	Draft motion for authority to prepay loan.	0.50	995.00	\$497.50
12/09/2020	MFC	AA	Call with G. Demo and J. Romey regarding motion to prepay loan.	0.40	995.00	\$398.00
12/09/2020	GVD	AA	Review issues re loan repayment	0.30	825.00	\$247.50
12/09/2020	GVD	AA	Conference with J. Romey and M. Caloway re loan repayment issues	0.40	825.00	\$330.00
12/10/2020	IDK	AA	Review and consider G Glazier extensive memo on demand note litigation and related Stern issues (.4); E-mails with G Glazer re same (.2); E-mails with J. Pomerantz re same (.1).	0.70	1145.00	\$801.50
12/10/2020	IDK	AA	E-mails with Caruso/DSI re status on transition issues re shared services (.1); E-mails with attorneys re same and need for role of Brad Sharp re transition Dec. (1 ).	0.20	1145.00	\$229.00
12/10/2020	MFC	AA	Drafting motion to prepay loan.	1.70	995.00	\$1,691.50
12/10/2020	MFC	AA	Call with F. Caruso regarding SEI contract issues.	0.40	995.00	\$398.00
12/10/2020	MFC	AA	Emails to F. Caruso regarding NAV and SEI contract issues.	0.20	995.00	\$199.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2020	GVD	AA	Multiple conferences with counsel to CLO issuers re potential transfer and follow up re same	0.80	825.00	\$660.00
12/10/2020	GVD	AA	Conference with J. Romey re transition issues	0.20	825.00	\$165.00
12/10/2020	GVD	AA	Draft outline re transition issues	0.50	825.00	\$412.50
12/11/2020	IDK	AA	E-mails with G Demo re Stern issues on collection of AR and related Stern memo (.2); Review of correspondence with G Glazer re same on Stern analysis (.1).	0.30	1145.00	\$343.50
12/11/2020	IDK	AA	Review of correspondence from directors of HCLOF re its "concerns" on managed CLOs, including G Demo's correspondence with Wilmer Hale re need for answers to related questions (.2); E-mails with G Demo and J. Pomerantz re same (.1).	0.30	1145.00	\$343.50
12/11/2020	IDK	AA	Review and consider draft of motion to payoff NextBank loan at Multi Strat, including G Demo E-mail to re issues on same (.3); E-mail to G Demo re my extensive comments/changes to be made to same (.3).	0.60	1145.00	\$687.00
12/11/2020	IDK	AA	Review extensive correspondence from counsel to NPA/HCMFA re various new theories re demand letters, reimbursements, shared services, other.	0.20	1145.00	\$229.00
12/11/2020	MFC	AA	Revise motion to prepay loan.	0.30	995.00	\$298.50
12/11/2020	MFC	AA	Emails to/from J. Romey and G. Demo re motion to prepay loan.	0.20	995.00	\$199.00
12/11/2020	GVD	AA	Review and revise update list of transition items from F. Caruso	0.40	825.00	\$330.00
12/11/2020	GVD	AA	Review correspondence from Guernsey directors re meet and confer	0.20	825.00	\$165.00
12/11/2020	GVD	AA	Review motion re prepayment of loan	0.50	825.00	\$412.50
12/11/2020	GVD	AA	Conference with J. Seery, J. Romey, and HCMLP re potential asset transactions	0.60	825.00	\$495.00
12/11/2020	GVD	AA	Conference with J. Romey re follow up to asset transaction call	0.20	825.00	\$165.00
12/11/2020	GVD	AA	Conference with F. Caruso re status of transition items	0.20	825.00	\$165.00
12/12/2020	IDK	AA	E-mail to CEO re his feedback on HCMFA assertions/allegations on Debtor's attempt to collect on demand notes, shared services.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2020	IDK	AA	Numerous E-mails with attorneys re draft of response to extensive allegations by HCMFA re demand notes, shared services, including feedback/changes re same.	0.20	1145.00	\$229.00
12/14/2020	IDK	AA	E-mail to HCLCF/NPA in response to letter from same on breaches and demand notes.	0.10	1145.00	\$114.50
12/14/2020	JNP	AA	Review email from HCLOF regarding upcoming discussion with J. Seery to discuss status.	0.10	1075.00	\$107.50
12/14/2020	MFC	AA	Email to client regarding status of SEI agreement.	0.10	995.00	\$99.50
12/14/2020	GVD	AA	Conference with WilmerHale re corporate governance issues	0.40	825.00	\$330.00
12/14/2020	GVD	AA	Review issues re debt issuances	0.30	825.00	\$247.50
12/14/2020	GVD	AA	Conference with J. Romey re debt issues	0.30	825.00	\$247.50
12/15/2020	IDK	AA	E-mails with CLO Issuers counsels re their position on our response to NPA motion re CLOs and need for call (.2); Attend conference call with CLO issuers re transfer issues of management of CLOs and their communications with NPA (.6); Review of UCC joinder in our objection to CLO motion, including E-mails with Board re same (.2).	1.00	1145.00	\$1,145.00
12/15/2020	IDK	AA	E-mails with B Sharp, DSI, re status on transition issues/memo (.2); E-mails with Kasowitz re issues on getting core CLO documents to NPA re transition (.1).	0.30	1145.00	\$343.50
12/15/2020	IDK	AA	Review and consider revised motion to payoff NextBank loan at Multi-Strat (.2); E-mail to G Demo re my list of further modifications to same (.2); Review of further modified motion, along with E-mail to DSI re same for further facts needed, and DSI feedback (.2).	0.60	1145.00	\$687.00
12/15/2020	GVD	AA	Revise and circulate motion re prepayment of loan	2.30	825.00	\$1,897.50
12/15/2020	GVD	AA	Conference with F. Caruso re transition and contract issues	0.60	825.00	\$495.00
12/15/2020	GVD	AA	Correspondence re potential resolution of convertible note	0.10	825.00	\$82.50
12/16/2020	IDK	AA	E-mails with G Demo and DSI re CEO sign off on motion to prepay NextBank and next steps and further info for same.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2020	IDK	AA	E-mails with CEO, G Demo re today's CLO Holdco demand for payment on Select notes, including review of same.	0.20	1145.00	\$229.00
12/16/2020	GVD	AA	Conference with K. Vela re convertible note	0.20	825.00	\$165.00
12/16/2020	GVD	AA	Conference re monetization of portfolio investments	0.50	825.00	\$412.50
12/16/2020	GVD	AA	Conference with J. Donohue re debt issues	0.10	825.00	\$82.50
12/16/2020	GVD	AA	Conference with F. Caruso re open transition items	0.20	825.00	\$165.00
12/16/2020	GVD	AA	Revise motion re prepayment of NexBank loan	0.60	825.00	\$495.00
12/16/2020	GVD	AA	Address issues re HCLOF interests	0.50	825.00	\$412.50
12/16/2020	GVD	AA	Conference with J. Romey re prepayment of NexBank loan	0.30	825.00	\$247.50
12/16/2020	GVD	AA	Conference with DSI re additional contract terminations	0.30	825.00	\$247.50
12/17/2020	IDK	AA	E-mails with CEO, DSI, others on FTI feedback on payments due from Select and protocol issues re same.	0.20	1145.00	\$229.00
12/17/2020	IDK	AA	E-mails with DSI re initial list of assumed contracts, including review of same, and need for call re same (.2).	0.20	1145.00	\$229.00
12/17/2020	JMF	AA	Review motion to prepay loan re protocols.	0.30	925.00	\$277.50
12/17/2020	GVD	AA	Conference with J. Romey re prepayment of NexBank loan	0.50	825.00	\$412.50
12/17/2020	GVD	AA	Revise and file NexBank prepayment motion	0.40	825.00	\$330.00
12/17/2020	GVD	AA	Draft additional notices of termination of shared services agreements	0.40	825.00	\$330.00
12/17/2020	GVD	AA	Draft note agreement re potential loan to Select Fund	0.60	825.00	\$495.00
12/17/2020	GVD	AA	Multiple calls re potential loan to Select Fund	0.30	825.00	\$247.50
12/17/2020	GVD	AA	Correspondence re potential sale transaction and next steps	0.20	825.00	\$165.00
12/17/2020	GVD	AA	Conference with T. Courneyor re potential sale transaction	0.20	825.00	\$165.00
12/17/2020	GVD	AA	Review issues re management of CLO contracts	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2020	GVD	AA	Review timeline re transition issues	0.50	825.00	\$412.50
12/17/2020	GVD	AA	Conference with CLO issuers counsel re treatment of CLO management agreements	0.50	825.00	\$412.50
12/17/2020	GVD	AA	Conference with J. Romey re transition issues	0.40	825.00	\$330.00
12/18/2020	IDK	AA	Attend conference call with DSI, G Demo re numerous transition issues including contracts to assume/reject/defer (1.3); E-mail to DSI re its revised DEC on transition issues, including review of same (.3).	1.60	1145.00	\$1,832.00
12/18/2020	IDK	AA	E-mails with DSI, others on Dondero interference with cancellation of Moody's contract, including related E-mails with re same (.2); Telephone conference with J. Pomerantz re same (.1); E-mails with DSI and attorneys re need for call re same, and info needed for call (.2); Attend conference call with J. Pomerantz and G Demo re same and issues on same and next steps, and HarbourVest transfer issues (.3); Attend next conference call with DSI, attorneys re same on further facts (.3); Prep of draft letter to Moody's clarifying the Debtor's intentions on the contract, including NextPoint taking old contract (.4); Attend further conference call with CEO, J. Pomerantz, G Demo re general problem with Moody's/NextPoint, proposed draft letter and next steps (.3); E-mails with DSI re draft letter for DSI to send re same and coordination (.2).	2.00	1145.00	\$2,290.00
12/18/2020	IDK	AA	Telephone conference with Dondero counsel, J. Pomerantz, re Moody's and interference of Dondero (.2).	0.20	1145.00	\$229.00
12/18/2020	IDK	AA	E-mails with attorneys re Dondero related entities demand for payment from Select.	0.10	1145.00	\$114.50
12/18/2020	IDK	AA	E-mails with DSI, G Demo, J. Pomerantz re summary of proposed sale to Eagle Equity and release issues on same.	0.20	1145.00	\$229.00
12/18/2020	JNP	AA	Conference with Ira D. Kharasch and Gregory V. Demo regarding Moodys contract.	0.30	1075.00	\$322.50
12/18/2020	JNP	AA	Conference with Ira D. Kharasch, Gregory V. Demo and F. Caruso regarding employees.	0.30	1075.00	\$322.50
12/18/2020	JNP	AA	Conference with J. Seery, Ira D. Kharasch and Gregory V. Demo regarding Moodys.	0.30	1075.00	\$322.50
12/18/2020	JNP	AA	Conference with M. Lynn and Ira D. Kharasch	0.20	1075.00	\$215.00



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			regarding Moodys issues.			
12/18/2020	JNP	AA	Email to and from Gregory V. Demo regarding Engle transaction.	0.10	1075.00	\$107.50
12/18/2020	GVD	AA	Review purchase agreement re potential transaction	1.10	825.00	\$907.50
12/18/2020	GVD	AA	Conference re portfolio company governance issues	0.50	825.00	\$412.50
12/18/2020	GVD	AA	Conference with DSI and J. Seery re convertible note agreement	0.50	825.00	\$412.50
12/18/2020	GVD	AA	Conference with F. Caruso re open transition issues	0.20	825.00	\$165.00
12/19/2020	JNP	AA	Conference with Gregory V. Demo regarding HCLOF.	0.10	1075.00	\$107.50
12/19/2020	JNP	AA	Review email from M. Lynn regarding Moodies and forward to J. Seery.	0.10	1075.00	\$107.50
12/20/2020	IDK	AA	E-mails with DSI, G Demo on p-note issues by Dondero entities vs Select, including quick review on same.	0.20	1145.00	\$229.00
12/20/2020	IDK	AA	Review and consider E-mails with J Morris, others re draft of complaint vs Dondero on demand notes and attachment remedy issues.	0.20	1145.00	\$229.00
12/20/2020	JNP	AA	Emails to and from Gregory V. Demo regarding call with HCLOF counsel.	0.10	1075.00	\$107.50
12/20/2020	GVD	AA	Review materials re potential debt equitization	0.20	825.00	\$165.00
12/21/2020	IDK	AA	E-mail to G Demo correspondence to CEO with draft loan note to Select and issues.	0.20	1145.00	\$229.00
12/21/2020	IDK	AA	Review and consider DSI analysis and summary of proposed Eagle Equity transaction.	0.30	1145.00	\$343.50
12/21/2020	IDK	AA	E-mails with DSI, others on rescheduling of transition issues call.	0.10	1145.00	\$114.50
12/21/2020	JNP	AA	Conference with Gregory V. Demo in preparation for call with M. Maloney regarding HCLOF.	0.10	1075.00	\$107.50
12/21/2020	JNP	AA	Conference with Gregory V. Demo and Alston & Bird regarding HCLOF related issues.	0.70	1075.00	\$752.50
12/21/2020	JNP	AA	Conference with Gregory V. Demo after call with Alston & Bird regarding HCLOF.	0.10	1075.00	\$107.50
12/21/2020	JNP	AA	Email to Gregory V. Demo regarding Multi Stat analysis.	0.10	1075.00	\$107.50

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12/21/2020	GVD	AA	Conference with C. Baynard re portfolio company tax issues (0.4); conference with counsel to portfolio company re same (0.5)	0.90	825.00	\$742.50
12/21/2020	GVD	AA	Conference with F. Caruso re transition issues and next steps	0.40	825.00	\$330.00
12/21/2020	GVD	AA	Conference with J. Romey re transition issues and a/r collection	0.50	825.00	\$412.50
12/21/2020	GVD	AA	Attend to issues re payment of demand notes	0.30	825.00	\$247.50
12/22/2020	IDK	AA	Review and consider DSI revised/updated DEC on transition issues for ops prior to Effective Date, and after Effective Date (.3) ; attend conference call with DSI team, J. Pomerantz, G Demo, re transition issues to Effective Date, and post-Effective Date ops, current op issues (1.2) ; E-mails with J. Pomerantz and G Demo re coordination of call with CEO on transition (.1).	1.60	1145.00	\$1,832.00
12/22/2020	IDK	AA	Review of correspondence to Dondero counsel on payment re CLO Holdco notes	0.10	1145.00	\$114.50
12/22/2020	IDK	AA	E-mails with DSI, others on coordination of Eagle Equity issues (.1).	0.10	1145.00	\$114.50
12/22/2020	IDK	AA	E-mails with J. Pomerantz and G Demo re DSI DEC on Multi-Strat ownership/interests breakdown, including review of same (.2).	0.20	1145.00	\$229.00
12/22/2020	JNP	AA	Review DSI deck regarding transition issues in preparation for call.	0.20	1075.00	\$215.00
12/22/2020	JNP	AA	Conference with DSI, Ira D. Kharasch and Gregory V. Demo regarding transition issues.	1.20	1075.00	\$1,290.00
12/22/2020	JNP	AA	Review email and attachments regarding proposed transaction regarding Eagle Equity Advisors.	0.20	1075.00	\$215.00
12/22/2020	JNP	AA	Conference with DSI and Gregory V. Demo regarding Eagle Equity Advisors.	0.40	1075.00	\$430.00
12/22/2020	MFC	AA	Emails to/from F. Caruso and G. Demo regarding SEI contract status.	0.10	995.00	\$99.50
12/22/2020	GVD	AA	Correspondence with counsel to CLO Holdco re loan repayment issues	0.10	825.00	\$82.50
12/22/2020	GVD	AA	Attend to issues re J. Seery CIMA registration	0.10	825.00	\$82.50
12/22/2020	GVD	AA	Attend PSZJ/DSI call re transition items	1.20	825.00	\$990.00

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12/22/2020	GVD	AA	Draft settlement agreement re convertible note issues	0.60	825.00	\$495.00
12/22/2020	GVD	AA	Attend to issues re transferring bank accounts	0.50	825.00	\$412.50
12/22/2020	GVD	AA	Conference with PSZJ and DSI re potential asset sale and release issues	0.40	825.00	\$330.00
12/23/2020	IDK	AA	Review of DSI power point on various transition and contract issues re operations before and after Effective Date (.2); Attend initial conference call with DSI team, others on transition issues (.2); Attend 2d conference call re same also with CEO (1.0).	1.40	1145.00	\$1,603.00
12/23/2020	IDK	AA	Review of correspondence to Wilmer Hale re open issues on MS (.1); Attend conference call with Wilmer Hale on MS issues and UBS (.6).	0.70	1145.00	\$801.50
12/23/2020	IDK	AA	Review of numerous correspondence re draft letter for CEO to send to various employees re shared services on denial of access and related Dondero issues (.2).	0.20	1145.00	\$229.00
12/23/2020	JNP	AA	Conference with DSI and PSZJ regarding transition issues.	0.20	1075.00	\$215.00
12/23/2020	JNP	AA	Conference with DSI, PSZJ and J. Seery regarding transition issues.	1.00	1075.00	\$1,075.00
12/23/2020	JNP	AA	Review proposed letter to Multi Strat investors and provide comments; Conference with Ira D. Kharasch regarding same.	0.40	1075.00	\$430.00
12/23/2020	MFC	AA	Emails regarding SEI contract and motion to approve same.	0.10	995.00	\$99.50
12/23/2020	MFC	AA	Drafting SEI motion.	0.60	995.00	\$597.00
12/23/2020	MFC	AA	Review SEI contract.	0.40	995.00	\$398.00
12/23/2020	GVD	AA	Conference with PSZJ and WilmerHale re fiduciary obligations	0.60	825.00	\$495.00
12/23/2020	GVD	AA	Attend internal call re transition issues	1.10	825.00	\$907.50
12/23/2020	GVD	AA	Conference with J. Romey re open transition issues and next steps	0.90	825.00	\$742.50
12/24/2020	IDK	AA	E-mail to DSI re Siepe contract re transition (.1).	0.10	1145.00	\$114.50
12/24/2020	GVD	AA	Multiple conference with counsel to Eagle Equity re potential deal points	0.50	825.00	\$412.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2020	IDK	AA	E-mails with DSI, M. Calloway re markup of SEI proposed contract.	0.20	1145.00	\$229.00
12/28/2020	JNP	AA	Review email regarding assumption of CLO contracts.	0.10	1075.00	\$107.50
12/28/2020	MFC	AA	Mark up SEI agreement.	1.20	995.00	\$1,194.00
12/28/2020	MFC	AA	Revising motion to approve SEI agreement.	0.40	995.00	\$398.00
12/28/2020	GVD	AA	Conference with J. Seery re administrative authority issues	0.40	825.00	\$330.00
12/28/2020	GVD	AA	Conference with F. Caruso re transition issues	0.40	825.00	\$330.00
12/28/2020	GVD	AA	Conference with insurance broker and follow up re same	0.40	825.00	\$330.00
12/29/2020	GVD	AA	Conference with J. Donohue re demand amounts	0.20	825.00	\$165.00
12/29/2020	GVD	AA	Conference with F. Caruso re insurance issues	0.20	825.00	\$165.00
12/29/2020	GVD	AA	Review transition issues term sheet	0.20	825.00	\$165.00
12/30/2020	JNP	AA	Review asset listing Committee wants to share with D. Parker.	0.10	1075.00	\$107.50
12/30/2020	GVD	AA	Attend to issues re conversion of promissory note	0.80	825.00	\$660.00
12/30/2020	GVD	AA	Review order re deposit of funds into court registry	0.20	825.00	\$165.00
12/30/2020	GVD	AA	Conference with F. Caruso re transition items	0.40	825.00	\$330.00
12/30/2020	GVD	AA	Conference with I. Kharasch re transition issues	0.20	825.00	\$165.00
12/30/2020	GVD	AA	Draft letter to M. Lynn re transition issues	0.60	825.00	\$495.00
12/31/2020	GVD	AA	Conference with J. Romey and Governance Re	0.50	825.00	\$412.50
12/31/2020	GVD	AA	Conference with T. Surgent re directorships	0.20	825.00	\$165.00
				<b>79.00</b>		<b>\$75,881.00</b>

#### **Asset Disposition [B130]**

12/03/2020	JNP	AD	Conference with R. Nelms regarding calls with M. Lynne regarding asset sales.	0.20	1075.00	\$215.00
12/16/2020	IDK	AD	E-mails with attorneys re Dondero counsel markup of order continuing Dondero 363 motion, including review of same.	0.20	1145.00	\$229.00
				<b>0.40</b>		<b>\$444.00</b>

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<b>Appeals [B430]</b>						
10/07/2020	JAM	AP	E-mails with Z. Annable re: filing of counter-designations for Dondero appeal of Acis Rule 9019 order (0.2); review/revise counter-designations for Dondero appeal of Acis Rule 9019 order (0.2); communications with A. Chiarello, R. Patel, G. Demo re: counter-designations for Dondero appeal of Acis Rule 9019 order (0.1);	0.50	1075.00	\$537.50
11/30/2020	LSC	AP	Review designations of appeal filed by UBS and Dondero and prepare counter-designations of appeal for J., Morris.	1.90	425.00	\$807.50
12/04/2020	JAM	AP	E-mails with Z. Annable re: appellate designations for UBS appeal of Redeemer Rule 9019 order (0.2); e-mail to S. Tomkowiak, A. Clubok, G. Demo re: sealing issues relating to appeal (0.2); e-mails with A. Chiarello, G. Demo re: appellate designations for Dondero appeal of Acis Rule 9019 order (0.2); draft Disclosure of Interested Parties for UBS appeal of Redeemer Rule 9019 motion (1.4);	2.00	1075.00	\$2,150.00
12/06/2020	JAM	AP	Review entries on Dondero's designations in connection with appeal of Acis Rule 9019 order (1.1); review of the docket concerning the Debtor's exhibits admitted in connection with the Acis Rule 9019 motion (0.6); preparation of counter-designations for Dondero appeal of Acis Rule 9019 order (0.4); e-mails with Z. Annable, G. Demo re: counter-designations for Dondero appeal of Acis Rule 9019 order (0.1);	2.20	1075.00	\$2,365.00
12/08/2020	JNP	AP	Review and respond to email regarding Redeemer intervention on UBS appeal.	0.10	1075.00	\$107.50
12/08/2020	JAM	AP	E-mails with M. Hankin, J. Pomerantz, J. Seery (others) re: Redeemer Committee intervention in UBS appeal of Redeemer Rule 9019 Order (0.1)	0.10	1075.00	\$107.50
12/11/2020	JNP	AP	Conference with Jenner, Latham and John A. Morris regarding meet and confer regarding Motion to Intervene.	0.20	1075.00	\$215.00
12/18/2020	HRW	AP	Draft proposed Notice of Appeal for Dondero motion (0.8);	0.80	625.00	\$500.00
12/19/2020	JAM	AP	Draft Certificate of Interested Parties for Dondero appeal of Acis Rule motion (0.4); e-mail to Z. Annable, J. Pomerantz, G. Demo re: Certificate of	0.50	1075.00	\$537.50

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			Interested Parties for Dondero appeal of Acis Rule motion (0.1);			
12/21/2020	EAW	AP	Research re: appellate issues (UBS).	3.20	825.00	\$2,640.00
12/22/2020	JNP	AP	Emails to and from Latham regarding Notice of Appeal.	0.10	1075.00	\$107.50
12/22/2020	JNP	AP	Review email from T. Mascherin regarding UBS appeal.	0.10	1075.00	\$107.50
12/22/2020	EAW	AP	Review emails to/from J. Pomerantz, T. Mascherin and A. Clubok re: appellate issues.	0.10	825.00	\$82.50
				<b>11.80</b>		<b>\$10,265.00</b>

### **Bankruptcy Litigation [L430]**

11/03/2020	LSC	BL	Retrieve appendices regarding Daugherty motion and prepare file for attorney review.	0.40	425.00	\$170.00
11/06/2020	RMP	BL	Conference with I. Kharasch re UBS.	0.20	1445.00	\$289.00
11/07/2020	LSC	BL	Retrieve exhibits in connection with Daugherty 3018 motion and opposition to summary judgment for E. Wagner (.5).	0.50	425.00	\$212.50
11/09/2020	LSC	BL	Retrieve exhibits for H. Winograd in connection with 3018 pleadings.	0.30	425.00	\$127.50
11/18/2020	RMP	BL	Conferences with I. Kharasch re plan and litigation issues.	0.40	1445.00	\$578.00
11/20/2020	RMP	BL	Conferences with J. Pomerantz and I. Kharasch re UBS and other claim issues.	0.40	1445.00	\$578.00
12/01/2020	JAM	BL	Review e-mails re: document production (0.3); telephone conference with J. Romey, T. Jeremiassen re: document production (financial documents) (0.4); telephone conference with T. Jeremiassen, J. Romey, P. Montgomery, C. Rognes, FTI re: document production (financial documents) (0.6); e-mail to J. Seery re: Daugherty's Delaware II case (0.1); e-mails with J. Kane, I. Leventon, S. Vitiello, DSI re: Grant Scott e-mails (0.2); communications with J. Seery, Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty motion to lift the automatic stay (0.2); review Daugherty motion to lift the automatic stay (0.4); review/revise letter to K&L Gates re: Dondero (0.4).	2.60	1075.00	\$2,795.00
12/01/2020	GVD	BL	Multiple conferences with J. Morris and J. Romey re discovery issues (0.5); correspondence with J. Seery	1.80	825.00	\$1,485.00

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			re potential structured products issues (0.6); review correspondence re CLO issuers and next steps (0.2); review cease and desist letters (0.5)			
12/02/2020	KKY	BL	Draft 3rd removal extension motion	0.60	425.00	\$255.00
12/02/2020	JAM	BL	Review/revise cease and desist letter to KL & Gates re: CLO investment decisions (0.2); e-mails with J. Seery, G. Demo re: revised letter to K&L Gates (0.1); e-mails with M. Hankin, G. Demo, E. Wagner re: appellate record for UBS appeal of Redeemer 9019 order (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: demands for payment on Promissory Notes and related matters (0.8).	1.20	1075.00	\$1,290.00
12/02/2020	LSC	BL	Prepare and transmit document production to Committee.	0.50	425.00	\$212.50
12/02/2020	GVD	BL	Review revisions to cease and desist letter	0.30	825.00	\$247.50
12/03/2020	IDK	BL	Review of numerous correspondence with J Morris, I Leventon, CEO on issues of production of certain docs to UCC and related Dugaboy issues (.2); Review of related correspondence with J Morris, Klos, re UCC discovery and next steps, as well as further production issues (.1).	0.30	1145.00	\$343.50
12/03/2020	IDK	BL	E-mails to J Morris, J. Pomerantz re cease and desist letter to NextPoint (.1); E-mails to G Demo re CLO issuers and Dondero communication to same (.1).	0.20	1145.00	\$229.00
12/03/2020	IDK	BL	E-mails to G Demo re revised draft cease and desist letter to Dondero, including review of same, and J Morris markup (.2); E-mails to J Morris re his markup of same and my feedback, and next steps (.2).	0.40	1145.00	\$458.00
12/03/2020	JNP	BL	Conference with J. Dubel regarding Dondero actions, response thereto and other issues.	0.50	1075.00	\$537.50
12/03/2020	JNP	BL	Review email regarding Committee request for discovery.	0.10	1075.00	\$107.50
12/03/2020	JNP	BL	Conference with Gregory V. Demo, John A. Morris and Ira D. Kharasch regarding Dondero conduct and next steps.	0.50	1075.00	\$537.50
12/03/2020	JNP	BL	Conference with John A. Morris regarding Dondero conduct and letter.	0.10	1075.00	\$107.50
12/03/2020	JNP	BL	Conference with Gregory V. Demo (2x) regarding letter to Dondero.	0.30	1075.00	\$322.50

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12/03/2020	JNP	BL	Review letter to Dondero regarding interference.	0.10	1075.00	\$107.50
12/03/2020	JNP	BL	Conference with J. Seery regarding Dondero conduct and call with M. Lynne (2x).	0.30	1075.00	\$322.50
12/03/2020	JNP	BL	Emails with M. Lynne regarding call.	0.10	1075.00	\$107.50
12/03/2020	JNP	BL	Conference with Ira D. Kharasch and M. Lynne regarding call to discuss concerns with Dondero conduct.	0.30	1075.00	\$322.50
12/03/2020	RMP	BL	Conference with I. Kharasch and review agreements.	0.60	1445.00	\$867.00
12/03/2020	JAM	BL	Telephone conference with T. Jeremiassen, J. Romey re: status of document production (0.2); e-mails with I. Leventon, S. Vitiello, T. Jeremiassen, J. Romey re: Dugaboy documents (0.2); e-mails with J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: document production issues (0.2); e-mail to I. Leventon, S. Vitiello, T. Jeremiassen, J. Romey re: text messages/cell phones (0.1); review of record for UBS appeal for Redeemer Rule 9019 motion (2.4); e-mails w/ Z. Annable re: counter-designations for UBS appeal of Redeemer Rule 9019 order (0.1); telephone conference with M. Hankin re: potential counter-designations for UBS appeal of Redeemer Rule 9019 order (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo (partial) re: Dondero threats and related conduct (0.4); revise letter to M. Lynn re: Dondero threats and related conduct (0.2).	4.00	1075.00	\$4,300.00
12/03/2020	LSC	BL	Prepare and transmit document production to Committee.	0.50	425.00	\$212.50
12/03/2020	GVD	BL	Revise and send cease and desist letter to K&L Gates (0.6); conference with J. Morris re litigation strategy (0.3); multiple correspondence with B. Assink re Dondero claims (0.5); conference with H. O'Neill re Foley proof of claim (0.1); conference re potential CLO issues (0.8); conference with J. Pomerantz re cease & desist letters (0.2); revise additional cease & desist letter re comments from J. Pomerantz (0.5); conference with K&L Gates re cease and desist letter (0.5); conference with J. Pomerantz, I. Kharasch, and J. Morris re potential litigation issues (partial attendance) (0.3); conference with J. Romey re discovery issues (0.2)	4.00	825.00	\$3,300.00
12/04/2020	IDK	BL	E-mails with attorneys re my recommendations on steps re injunction action vs Dondero (.2); E-mails to	0.60	1145.00	\$687.00



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			attorneys re draft of cease and desist letter vs Dondero, including feedback from Board, others re same, and re timing and status on same (.3); Review of revised and then finalized letter re same (.1).			
12/04/2020	IDK	BL	Consider Stern issues re actions vs Dondero on notes (.2); E-mails to J. Pomerantz re anticipated collection action vs Dondero and Stern issues (.1); Numerous E-mails with G Glazer re same, jurisdictional concerns, initial feedback on turnover of assets as core proceeding, and need for memo for Board (.4).	0.70	1145.00	\$801.50
12/04/2020	IDK	BL	Review of various E-mails with CEO, J Morris on update on discovery issues with UCC and next steps.	0.10	1145.00	\$114.50
12/04/2020	JNP	BL	Conference with Latham, Elissa A. Wagner and Robert J. Feinstein regarding UBS summary judgment order.	0.60	1075.00	\$645.00
12/04/2020	JNP	BL	Conference with J. Dubel regarding Dondero litigation.	0.20	1075.00	\$215.00
12/04/2020	JAM	BL	Revise letter to M. Lynn re: Dondero business interference (0.1); draft letter to M. Lynn re: Dondero threats to J. Seery (0.5); e-mails with Board, J. Pomerantz, I. Kharasch, G. Demo re: letter to M. Lynn concerning Dondero threats to J. Seery (0.2); e-mails with I. Leventon re: production of valuation report (0.1); revise letter to M. Lynn concerning Dondero threats to J. Seery (0.1); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: Disclosure of Interested Parties for UBS appeal of Redeemer Rule 9019 motion (0.1); telephone conference with R. Patel re: indemnification claim relating to Acis and NWCC (0.2); telephone conference with G. Demo re: litigation matters (0.2); telephone conference with J. Seery re: discovery issues (0.4); telephone conference with J. Romey re: document production issues (0.2); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: discovery issues (0.3); e-mail to UCC counsel re: document production (0.1).	2.50	1075.00	\$2,687.50
12/04/2020	GIG	BL	Multiple emails with Ira D. Kharasch re jurisdiction issue	0.30	895.00	\$268.50
12/04/2020	GIG	BL	Research re bankruptcy court jurisdiction over note claims	3.60	895.00	\$3,222.00
12/04/2020	GVD	BL	Correspondence with Board re cease & desist letters (0.1); attend to matters re service of cease and desist	1.60	825.00	\$1,320.00

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			letters (1.2); conference with J. Morris re litigation strategy (0.3)			
12/05/2020	IDK	BL	Telephone conferences with J Morris re logistics of preparing injunction papers vs Dondero, issues on potential other defendants, this weekend to file Sunday night (.2); E-mails to J. Pomerantz re same and consider (.2); E-mails to J Morris, others re his draft order re same and list of tasks for motion, TRO re same, further issues (.3).	0.70	1145.00	\$801.50
12/05/2020	JEO	BL	Initial drafting of complaint for injunctive relief against James Dondero	3.00	925.00	\$2,775.00
12/05/2020	JAM	BL	Work on Seery affidavit in support of TRO against Dondero (3.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, J. O'Neill re: complaint and TRO against Dondero (0.3); telephone conference I. Kharasch re: complaint and TRO against Dondero (0.1); telephone conference with G. Demo re: complaint and TRO against Dondero (0.1); telephone conference J. O'Neill re: complaint and TRO against Dondero (0.1).	4.30	1075.00	\$4,622.50
12/05/2020	GIG	BL	Research re bankruptcy court jurisdiction over note claims	2.20	895.00	\$1,969.00
12/05/2020	GVD	BL	Conference with J. Morris re litigation strategy (0.2); draft insert to J. Seery declaration (1.4); conference with J. Seery re litigation issues and next steps (0.5)	2.10	825.00	\$1,732.50
12/06/2020	IDK	BL	E-mails to attorneys re draft of CEO declaration in support of TRO vs Dondero, including brief review of same, and feedback on same from CEO (.2); Review of revised motion papers and declaration (.2); E-mail and telephone conference with J. Pomerantz re same and re other related motions vs Dondero and CLO noteholders issues (.3).	0.70	1145.00	\$801.50
12/06/2020	JNP	BL	Conference with Board, John A. Morris, H. Winograd and Gregory V. Demo regarding Dondero litigation.	1.00	1075.00	\$1,075.00
12/06/2020	JNP	BL	Review J. Seery Declaration regarding Dondero litigation.	0.20	1075.00	\$215.00
12/06/2020	JEO	BL	Drafting ancillary documents for complaint for injunctive relief against James Dondero	2.50	925.00	\$2,312.50
12/06/2020	JAM	BL	Complete/review/revise J. Seery declaration in support of TRO (2.9); e-mails to J. Pomerantz, I. Kharasch, G. Demo, J. O'Neill, H. Winograd re:	6.90	1075.00	\$7,417.50

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			revised versions of the Seery declaration (0.3); e-mails to G. Demo, H. Winograd, L. Canty re: exhibits to J. Seery declaration (0.5); further revisions to J. Seery declaration in support of TRO (1.3); e-mails to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: J. Seery declaration, proposed order on TRO, and revisions thereto (0.2); e-mail to Z. Annable re: potential counter-designations concerning Dondero's appeal of Acis Rule 9019 order (0.2); further revisions to Seery declaration in light of comments received from J. Seery and J. Dubel (0.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised Seery declaration (0.1); e-mails with J. O'Neill, H. Winograd re: status of Complaint against Dondero and related matters (0.1); e-mail to J. O'Neill, H. Winograd, L. Canty re: status, filings (0.1) ; telephone conference with J. Seery, J. Dubel, R. Nelms, J. Pomerantz, G. Demo, H. Winograd (partial participation) re: Dondero filings, Daugherty settlement, and related matters (1.0).			
12/06/2020	GVD	BL	Review Seery declaration (0.7); conference with Board re potential litigation issues (1.0)	1.70	825.00	\$1,402.50
12/06/2020	HRW	BL	Draft MOL and Complaint in support of application for TRO (10.0); Call with J. Morris, J. Pomerantz, G. Demo, and client re: Dondero issues and TRO (0.5).	10.50	625.00	\$6,562.50
12/07/2020	IDK	BL	E-mails with Board, J Morris re draft complaint vs Dondero, including brief review of same, and feedback from CEO (.3); E-mails with attorneys re need to contact UCC re upcoming complaint vs Dondero, and feedback from CEO re same (.1); E-mails with Board, attorneys re draft of motion in support of TRO vs Dondero, and need for substantial revisions, including review of same, and further changes to complaint, as well as motion for expedited hearing (.4); Review briefly correspondence with local counsel on filing such documents and questions on verified complaint (.1).	0.90	1145.00	\$1,030.50
12/07/2020	IDK	BL	E-mails with attorneys re filing of complaint/TRO vs Dondero and next steps, including communications with Lynn.	0.20	1145.00	\$229.00
12/07/2020	IDK	BL	Telephone conference with J. Pomerantz re his call with Lynn on Dondero (.1); Attend conference call with Board on complaint vs Dondero and communications with Dondero counsel re same (.5); Telephone conference with J. Pomerantz re his next	0.70	1145.00	\$801.50

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			call with Lynn re same (.1).			
12/07/2020	IDK	BL	E-mails with G Glazer on status of Stern issues re demand note litigation vs Dondero related entities.	0.10	1145.00	\$114.50
12/07/2020	JNP	BL	Review complaint and TRO against Dondero.	0.20	1075.00	\$215.00
12/07/2020	JNP	BL	Conference with John A. Morris regarding complaint and TRO against Dondero.	0.10	1075.00	\$107.50
12/07/2020	JNP	BL	Conference with M. Clemente regarding complaint and TRO against Dondero.	0.20	1075.00	\$215.00
12/07/2020	JNP	BL	Conference with J. Dubel regarding complaint against Dondero.	0.10	1075.00	\$107.50
12/07/2020	JNP	BL	Email to M. Lynn regarding Complaint and TRO.	0.10	1075.00	\$107.50
12/07/2020	JNP	BL	Conference with John A. Morris regarding Dondero Complaint and TRO (multiple).	0.30	1075.00	\$322.50
12/07/2020	JNP	BL	Conference with John A. Morris in preparation for call with M. Lynn regarding Dondero complaint.	0.10	1075.00	\$107.50
12/07/2020	JNP	BL	Conference with John A. Morris and M. Lynn regarding Dondero complaint and TRO (2x).	0.60	1075.00	\$645.00
12/07/2020	JNP	BL	Email to Board regarding call to discuss call with M. Lynn regarding Dondero complaint.	0.10	1075.00	\$107.50
12/07/2020	JNP	BL	Conference with Board and PSZJ regarding debrief of call with M. Lynn regarding Dondero complaint.	0.50	1075.00	\$537.50
12/07/2020	JNP	BL	Email to John A. Morris regarding proposed email to local counsel regarding TRO.	0.10	1075.00	\$107.50
12/07/2020	JNP	BL	Conference with Ira D. Kharasch regarding call with M.Lynn.	0.10	1075.00	\$107.50
12/07/2020	JNP	BL	Review email regarding CLOs; Conference with Gregory V. Demo and Ira D. Kharasch regarding same.	0.30	1075.00	\$322.50
12/07/2020	JNP	BL	Conference with J. Dubel regarding UBS (2x).	0.50	1075.00	\$537.50
12/07/2020	JNP	BL	Conference with Robert J. Feinstein regarding UBS.	0.10	1075.00	\$107.50
12/07/2020	RMP	BL	Conference with I. Kharasch re claims status.	0.30	1445.00	\$433.50
12/07/2020	JEO	BL	Emails with PSZJ team re new adv proceeding against James Dondero	0.40	925.00	\$370.00
12/07/2020	JMF	BL	Review complaint re Dondero and prohibited actions.	0.40	925.00	\$370.00

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12/07/2020	JAM	BL	Review/revise Complaint, Memorandum of Law, Seery Declaration, proposed Order, Emergency Motion and Motion for TRO in connection action against James Dondero (7.9); review/revise Motion for Expedited Hearing (0.2); communications with Z. Annable re: Motion for Expedited Hearing (0.1); telephone conference with J. Pomerantz, M. Lynn re: "meet and confer" on injunction papers (0.3); telephone conference with Board, J. Pomerantz, G. Demo, H. Winograd re: action against James Dondero (0.4); communications with H. Winograd, Z. Annable, M. Heyward re: preparation of papers to be filed against James Dondero (0.6); communications with J. Pomerantz re: papers to be filed against James Dondero (0.4); communications with G. Demo re: papers to be filed against James Dondero (0.3); telephone conference with J. Pomerantz, M. Lynn re: "meet and confer" on injunction papers (0.2); telephone conference with J. Kathman re: Daugherty litigation and settlement matters (0.4); telephone conference with G. Demo re: litigation matters (0.1); telephone conference with J. Pomerantz re: litigation matters (0.2); review Adversary Cover Sheet and communications with Z. Annable, J. Pomerantz re: same (0.1); e-mail to J. Pomerantz re: Dondero compliance with January 9, 2020, Order (0.3).	11.50	1075.00	\$12,362.50
12/07/2020	GIG	BL	Research re bankruptcy court jurisdiction over note claims	5.50	895.00	\$4,922.50
12/07/2020	GIG	BL	Research re bankruptcy court jurisdiction over note claims	4.30	895.00	\$3,848.50
12/07/2020	GVD	BL	Attend to issues re Dondero TRO (2.2); conference with J. Seery re Dondero TRO (0.3); attend Board call re Dondero issues (0.4); conference with J. Morris re litigation strategy (0.1)	3.00	825.00	\$2,475.00
12/07/2020	HRW	BL	Edit and review Complaint, Memorandum of Law, Seery Declaration, proposed Order, Emergency Motion and Motion for TRO in connection action against James Dondero (8.5); Call with Board, J. Pomerantz, G. Demo J. Morris re: action against James Dondero (0.4); Communications with J. Morris, Z. Annable, M. Heyward re: preparation of papers to be filed against James Dondero (0.6).	9.50	625.00	\$5,937.50
12/08/2020	IDK	BL	Attend conference call on TRO papers (.4); E-mails with J Morris re court's setting of hearing on same (.1).	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2020	IDK	BL	E-mail to Board, J. Pomerantz re Dondero counsel's comments to proposed TRO, including review of same, as well as separate communication from Dondero personally re his text/threat (.2); E-mails with Board, J Morris, others re proposed markup to TRO in light of Lynn's feedback re same, including review of same, and comments/feedback re same (.3); Review of correspondence with Lynn re our demand for permanent injunction, and Lynn response (.1).	0.60	1145.00	\$687.00
12/08/2020	IDK	BL	E-mails with J Fried re his comments to draft of removal motion, and my feedback re same, including review of same and draft motion.	0.30	1145.00	\$343.50
12/08/2020	JNP	BL	Email to and from M. Hankin regarding TRO hearing on Dondero matter.	0.10	1075.00	\$107.50
12/08/2020	JNP	BL	Review email from B. Assink and email to Board regarding proposed modifications to TRO.	0.10	1075.00	\$107.50
12/08/2020	JNP	BL	Conference with Gregory V. Demo, John A. Morris and Ira D. Kharasch regarding Dondero TRO changes requested.	0.40	1075.00	\$430.00
12/08/2020	JNP	BL	Conference with J. Dubel regarding TRO against Dondero.	0.10	1075.00	\$107.50
12/08/2020	JNP	BL	Review revised Injunction Order.	0.10	1075.00	\$107.50
12/08/2020	JNP	BL	Emails to and from M. Lynne regarding TRO.	0.20	1075.00	\$215.00
12/08/2020	JNP	BL	Review Motion for Temporary Restraining Order by CLOs regarding sales and emails regarding same.	0.20	1075.00	\$215.00
12/08/2020	RMP	BL	Conference with J. Pomerantz and I. Kharasch re Dondero issues and review e-mails re same.	0.60	1445.00	\$867.00
12/08/2020	JMF	BL	Review and comment re removal extension motion.	0.80	925.00	\$740.00
12/08/2020	JAM	BL	Telephone conference with J. Seery re: Dondero motion and related matters (0.2); telephone conference with J. Seery, G. Demo, Kasowitz attorney re: potential litigation (0.5); telephone conference with T. Jeremiassen, J. Romey re: document production (0.1); e-mails w/ P. Montgomery, C. Rognes re: document production (0.1); telephone conference with P. Montgomery, C. Rognes re: document production (0.3); telephone conference with G. Demo re: CLO/Dondero litigation matters (0.3); e-mails with J. Kathman re: Daugherty litigation and related matters (0.3); e-mail	4.50	1075.00	\$4,837.50

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			to L. Drawhorn, G. Demo re: SE Multifamily scheduling order (0.1); e-mail to S. Tomkowiak, J. Pomerantz, A. Clubok re: UBS record on appeal (0.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: "as filed" papers concerning Dondero (0.1); review amended Memorandum of Law on Dondero TRO motion (0.2); e-mails with H. Winograd re: amended Memorandum of Law on Dondero TRO motion (0.2); e-mail to M. Katz, C. Woods re: Daugherty litigation issues (0.2); e-mail to K. Lee, J. O'Neill, J. Fried re: litigation scheduling matters (0.1); e-mail to Z. Annable re: amended Memorandum of Law on Dondero TRO motion (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: M. Lynn's comments to proposed Order resolving Dondero TRO (0.4); review/revise proposed Order resolving Dondero litigation (0.5); e-mails re: J. Pomerantz re: revisions to proposed Order resolving Dondero litigation (0.1); further revisions to proposed Order resolving Dondero litigation (0.2); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised proposed Order resolving Dondero litigation (0.2); review draft notice re: hearing on TRO motion (0.1); communications with Z. Annable re: draft notice for TRO motion (0.1);			
12/08/2020	GIG	BL	Research re bankruptcy court jurisdiction over note claims	1.20	895.00	\$1,074.00
12/08/2020	GIG	BL	Prepare memo re jurisdiction issue	6.90	895.00	\$6,175.50
12/08/2020	GIG	BL	Emails Ira D. Kharasch re jurisdiction memo	0.10	895.00	\$89.50
12/08/2020	GVD	BL	Review discovery related to UBS litigation	1.10	825.00	\$907.50
12/08/2020	GVD	BL	Review Dondero motion re 363 and respond to same	2.00	825.00	\$1,650.00
12/08/2020	GVD	BL	Conference with PSZJ team re Dondero TRO	0.40	825.00	\$330.00
12/08/2020	GVD	BL	Conference with J. Morris re bankruptcy strategy	0.40	825.00	\$330.00
12/08/2020	HRW	BL	Edit and review Memorandum of Law in Support of TRO against Dondero (2.0).	2.00	625.00	\$1,250.00
12/09/2020	IDK	BL	Review of new motion by NPA re motion to stop CLOs from selling assets, and consider response (.3); Numerous E-mails with attorneys re basis of same and next steps to respond, as well as need for call on Dondero motion (.2); Attend conference call with J. Pomerantz, others, on new litigation from CLO, demand note upcoming litigation, Debtors'	1.30	1145.00	\$1,488.50

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			TRO litigation vs Dondero, others, Daugherty, Hunter Mountain, and other (.8).			
12/09/2020	IDK	BL	E-mails with CEO and attorneys re CLO litigation and retention of Kasowitz, and correspondence with Wilmer Hale re same, as well as correspondence with CLO issuers on supporting our position vs NPA, and our position on expedited hearing (.3); Review of correspondence with local counsel re our position to chambers re not consenting to NPA motion for expedited hearing, and feedback from chambers (.2).	0.50	1145.00	\$572.50
12/09/2020	IDK	BL	Various E-mails with attorneys re communications with Lynn re issues on form of TRO and need for permanent injunction language and their disagreement, as well as need for indemnity for damages if sales not occurring (.2); Numerous E-mails with CEO and attorneys re further markup of draft order re Dondero TRO and timing for Board (.2).	0.40	1145.00	\$458.00
12/09/2020	IDK	BL	E-mails with G Demo re his correspondence with NPA re their motion to compel (.1); Numerous E-mails with CEO and attorneys re NPA's counter to resolution of timing of expedited hearing re sale limitations in interim, and how to respond on limitations on trade issues, and my feedback on same (.3).	0.40	1145.00	\$458.00
12/09/2020	JNP	BL	Email to and from team regarding status of TRO Order.	0.10	1075.00	\$107.50
12/09/2020	JNP	BL	Email to M. Lynn enclosing Order on TR.	0.10	1075.00	\$107.50
12/09/2020	JNP	BL	Conference with PSZJ team regarding CLO litigation and other pending litigation.	0.80	1075.00	\$860.00
12/09/2020	JNP	BL	Conference with Gregory V. Demo, John A. Morris and KL Gates regarding scheduling hearing on NPA motion.	0.20	1075.00	\$215.00
12/09/2020	JNP	BL	Conference with John A. Morris after call with KL Gates.	0.10	1075.00	\$107.50
12/09/2020	JNP	BL	Conference with M. Clemente regarding Dondero TRO hearing.	0.20	1075.00	\$215.00
12/09/2020	JNP	BL	Review and respond to emails regarding hearing date for CLO litigation.	0.10	1075.00	\$107.50
12/09/2020	JNP	BL	Conference with John A. Morris regarding Dondero TRO hearing.	0.30	1075.00	\$322.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2020	JNP	BL	Begin to review draft opposition to Dondero sale motion.	0.10	1075.00	\$107.50
12/09/2020	JNP	BL	Email to Board regarding Dondero response to injunction.	0.10	1075.00	\$107.50
12/09/2020	RMP	BL	Conference with I. Kharasch re pending litigation issues.	0.30	1445.00	\$433.50
12/09/2020	JEO	BL	Review issues and scheduling re TRO for Dondero	0.40	925.00	\$370.00
12/09/2020	JMF	BL	Review motion for TRO.	0.40	925.00	\$370.00
12/09/2020	JMF	BL	Review HCMFA motion to restrict sales.	0.50	925.00	\$462.50
12/09/2020	JAM	BL	Review/analyze motion for TRO filed by NexPoint (0.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: motion for TRO filed by NexPoint (0.1); review draft Notice of Adjournment for HarbourVest Rule 3018 hearing (0.1); communications with Z. Annable, E. Weinberger, D. Stroik re: Notice of Adjournment for HarbourVest Rule 3018 hearing (0.1); telephone conference with J. Seery, G. Demo, Quinn Emanuel re: potential engagement for CLO litigation (0.6); revise draft Order resolving Dondero injunction proceedings (0.1); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: TRO litigation matters (0.8); e-mails with Board, J. Pomerantz, I. Kharasch, G. Demo re: revised draft Order resolving Dondero injunction proceedings (0.1); e-mails with I. Leventon, S. Vitiello, T. Jeremiassen, J. Romey re: document production (0.1); telephone conference with I. Leventon re: document production, Daugherty litigation (0.3); draft Stipulation resolving Daugherty (second) Adversary Proceeding concerning stay extension (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revised draft Order resolving Dondero injunction proceedings (0.1); prepare for TRO hearing (2.3); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, B. Sharp, T. Jeremiassen, J. Romey re: document production issues (0.3); e-mail to J. Kathman re: draft Stipulation resolving Daugherty (second) Adversary Proceeding concerning stay extension (0.1); review draft stipulation extending UCC deadline to commence an action against CLO HoldCo (0.1); e-mails with C. Rognes, P. Montgomery re: draft stipulation extending UCC deadline to commence an action against CLO HoldCo (0.1); e-mails with C. Rognes, P. Montgomery re: document production (0.1);	7.60	1075.00	\$8,170.00

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			telephone conference with J. Seery re: preparation for TRO hearing (0.5); telephone conference with J. Pomerantz re: preparation for TRO hearing (0.3).			
12/09/2020	GVD	BL	Draft response to Dondero 363 motion	3.40	825.00	\$2,805.00
12/09/2020	GVD	BL	Revise and circulate response to Dondero 363 re additional research	2.40	825.00	\$1,980.00
12/09/2020	GVD	BL	Conference with PSZJ litigation team re open litigation items	0.80	825.00	\$660.00
12/09/2020	GVD	BL	Conference with U. Itkin re CLO litigation issues	0.60	825.00	\$495.00
12/09/2020	GVD	BL	Conference with counsel to CLO issuers counsel re CLO litigation	0.40	825.00	\$330.00
12/09/2020	GVD	BL	Compile documents re CLO litigation issues	0.20	825.00	\$165.00
12/09/2020	GVD	BL	Conference with J. Seery re CLO litigation	0.10	825.00	\$82.50
12/09/2020	GVD	BL	Conference with counsel to CLO issuers re expedited hearing	0.30	825.00	\$247.50
12/09/2020	GVD	BL	Multiple conferences with J. Elkin re research issues	0.60	825.00	\$495.00
12/09/2020	JE	BL	Telephone conference with Mr. Demo regarding research issues in response to Dondero motion (.3); review Dondero motion; draft response and operations protocol (1.2); research issues relating to same as to property of estate, operations in the ordinary course of business and standing (4.8); review revised response (.5).	6.80	1100.00	\$7,480.00
12/09/2020	HRW	BL	PSZJ call re: litigation update (0.8).	0.80	625.00	\$500.00
12/10/2020	IDK	BL	Review and consider revised opposition to Dondero 363 motion (.2); E-mails with G Demo re my extensive comments for changes to same, as well as feedback of others (.4); Further correspondence with attorneys on other issues to address in opposition to Dondero motion, including competitive bidding issues, Multi Strat sales re comp bidding and other examples (.3).	0.90	1145.00	\$1,030.50
12/10/2020	IDK	BL	Review of various revised oppositions to Dondero 363 motion, including J. Pomerantz revision to intro and my feedback re same (.3); E-mails with attorneys re Lynn proposal on resolving 363 motion by agreement on no sales, and how to respond (.2); E-mails with J. Pomerantz re his draft response to Lynn re counter proposal, and feedback/changes of G Demo to same (.2); Review of correspondence	1.00	1145.00	\$1,145.00

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			with Lynn re same and Lynn further counter-proposal re notice of sales, and intention to depose all 3 directors (.1); E-mails with Board and attorneys re same and how to respond, including CEO feedback on asset sale issues/procedure (.2).			
12/10/2020	IDK	BL	E-mails with J Morris re his draft notes on opening and other remarks for today's upcoming hearing, including feedback of others (.3); Attend most of court hearing on motion for injunction against Dondero conduct (2.0); Office conference from J. Pomerantz re result of same and next steps for Dondero motion next week, and need for call re same (.2); Attend conference call with attorneys re same (.3).	2.80	1145.00	\$3,206.00
12/10/2020	IDK	BL	E-mails with DSI re NPA and DLA, and potential conflict issues given NPA motion (.1); Attend conference call with attorneys re K&L Gates motion for Nextpoint re CLOs (.4); Telephone conference with J. Pomerantz and RMP re Dondero hearing on TRO (.2); Telephone conference with J. Pomerantz re opposition to 363 motion (.1).	0.80	1145.00	\$916.00
12/10/2020	IDK	BL	Review of correspondence to Board, others re current issues on discovery with UCC.	0.10	1145.00	\$114.50
12/10/2020	IDK	BL	Review of correspondence with NPA counsel on their motion re CLO sales and discovery issues, as well as with Hayley re same (.2); Review of Kasowitz outline of arguments vs NPA on its motion re CLO contracts/manager obligations, and consider (.2); Review briefly G Demo's initial outline of argument for opposition to NPA motion (.1); E-mail to G Demo re his communication with CLO issuers re NPA motion and its role re same (.1).	0.60	1145.00	\$687.00
12/10/2020	IDK	BL	E-mails with attorneys re revised removal motion and outstanding issues re same.	0.20	1145.00	\$229.00
12/10/2020	JNP	BL	Review and comment on John A. Morris argument notes.	0.10	1075.00	\$107.50
12/10/2020	JNP	BL	Conference with Ira D. Kharasch regarding opposition to Dondero ordinary course motion.	0.10	1075.00	\$107.50
12/10/2020	JNP	BL	Participate in Dondero injunction hearing.	2.40	1075.00	\$2,580.00
12/10/2020	JNP	BL	Conference with J. Dubel after Dondero injunction hearing.	0.10	1075.00	\$107.50
12/10/2020	JNP	BL	Conference with Ira D. Kharasch after Dondero	0.10	1075.00	\$107.50

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			injunction hearing.			
12/10/2020	JNP	BL	Conference with Wilmer Hale, Kasowitz, John A. Morris, H. Winograd and Gregory V. Demo regarding CLO motion.	0.50	1075.00	\$537.50
12/10/2020	JNP	BL	Conference with Gregory V. Demo, H. Winograd, Ira D. Kharasch and John A. Morris regarding planning for hearing in connection with CLO motion and Dondero ordinary course motion.	0.40	1075.00	\$430.00
12/10/2020	JNP	BL	Conference with John A. Morris regarding email from M. Lynn regarding asset sales.	0.10	1075.00	\$107.50
12/10/2020	JNP	BL	Conference with J. Seery regarding email from M. Lynn and proposed response.	0.30	1075.00	\$322.50
12/10/2020	JNP	BL	Draft email to M. Lynn regarding request to halt asset sales and emails regarding same.	0.30	1075.00	\$322.50
12/10/2020	JNP	BL	Revise intro to brief in opposition to Dondero motion.	0.50	1075.00	\$537.50
12/10/2020	JNP	BL	Conference with Ira D. Kharasch and Richard M. Pachulski regarding Dondero hearing.	0.20	1075.00	\$215.00
12/10/2020	JNP	BL	Conference with Gregory V. Demo regarding Dondero ordinary course motion.	0.10	1075.00	\$107.50
12/10/2020	JNP	BL	Conference with J. Dubel regarding Dondero hearing and pending motion.	0.30	1075.00	\$322.50
12/10/2020	JNP	BL	Conference with John A. Morris regarding Dondero pending motion.	0.10	1075.00	\$107.50
12/10/2020	JEO	BL	Revisions to Highland Removal extension motion	1.20	925.00	\$1,110.00
12/10/2020	JMF	BL	Review and comment re removal extension.	0.40	925.00	\$370.00
12/10/2020	JMF	BL	Review HCRE stipulation and protective order.	0.20	925.00	\$185.00
12/10/2020	JAM	BL	Draft outline for Opening in connection with motion for TRO against Dondero (1.5); prepare for hearing (1.0); e-mails to J. Seery, I. Kharasch, G. Demo re: outline for Opening in connection with motion for TRO against Dondero (0.1); e-mail to D. Klos, J. Seery, T. Jeremiassen, R. Romey re: meeting with FTI/Sidley (0.1); review/revise draft objection to Dondero section 363 motion (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: revisions to draft objection to Dondero section 363 motion (0.1); court hearing on Debtor's motion for TRO and related matters (2.3); telephone conference with J.	8.80	1075.00	\$9,460.00

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			Seery, G. Demo re: court hearing and follow up issues (0.4); telephone conference with J. Pomerantz re: court hearing (0.1); telephone conference with J. Pomerantz, G. Demo, Y. Itkin, T. Silva re: CLO issues (0.5); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: discovery, next week's hearings (0.4); review TRO and communications with Z. Annable re: same (0.1); e-mail to K&L Gates, J. Pomerantz, G. Demo re: discovery on Advisors' motion (0.2); e-mails with D. Klos, T. Jeremiassen, J. Romey re: meeting with FTI/Sidley and discovery (0.1); e-mails with P. Montgomery, C. Rognes re: document production (0.1); e-mails with E. Weinberger, D. Stroik, G. Demo re: protective order and confidential information (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo re: M. Lynn communications and discovery (0.3); telephone conference with H. Winograd re: legal research for opposition to Daugherty lift stay motion (0.3); telephone conference with G. Demo re: litigation matters (0.2); telephone conference with J. Pomerantz re: upcoming litigation issues (0.1).			
12/10/2020	GIG	BL	Emails Ira D. Kharasch re jurisdiction memo	0.10	895.00	\$89.50
12/10/2020	GVD	BL	Draft outline re response to NPA on CLO issues	0.90	825.00	\$742.50
12/10/2020	GVD	BL	Review NPA motion on CLO standstill	0.50	825.00	\$412.50
12/10/2020	GVD	BL	Revise and circulate response to Dondero 363 motion	1.50	825.00	\$1,237.50
12/10/2020	GVD	BL	Review outline for presentation at hearing	0.40	825.00	\$330.00
12/10/2020	GVD	BL	Conference with J. Morris re litigation strategy	0.30	825.00	\$247.50
12/10/2020	GVD	BL	Review correspondence to M. Lynn re Dondero issues	0.10	825.00	\$82.50
12/10/2020	GVD	BL	Conference with WilmerHale/Kasowitz re response to CLO motion	0.50	825.00	\$412.50
12/10/2020	GVD	BL	Conference with J. Morris and J. Seery re follow up to TRO hearing	0.40	825.00	\$330.00
12/10/2020	GVD	BL	Attend hearing on Dondero TRO	2.20	825.00	\$1,815.00
12/10/2020	JE	BL	Consolidate and write up additional research on property of the estate, standing and ordinary course of business (3.8); review and revise several drafts of response to Dondero motion (1.6); miscellaneous correspondence regarding same (.5); review report	6.10	1100.00	\$6,710.00

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			of TRO hearing (.2).			
12/10/2020	HRW	BL	Call with J. Morris re: opposition to Daugherty stay lift motion (0.2); Dondero TRO Hearing (1.5); Draft deposition notice for Dustin Norris (1.3).	3.00	625.00	\$1,875.00
12/11/2020	IDK	BL	E-mails with J Morris re his suggested changes to opposition to Dondero 363 motion, including mine and others feedback, and status of Board feedback re Lynn counter-proposal to resolve (.4); Review of UCC opposition to Dondero 363 motion (.2).	0.60	1145.00	\$687.00
12/11/2020	IDK	BL	Telephone conference with J. Pomerantz re issues on negotiations with Dondero on CLOs/ordinary course motion (.1); Attend part of conference call with attorneys on various pending litigation with Dondero and his 363 motion, and CLO motion to stop trading (.4); E-mails with J Morris and CEO re discovery to go out re NPA motion to stop CLO trades (.1).	0.60	1145.00	\$687.00
12/11/2020	IDK	BL	E-mail to Dondero counsel re depos (.1); E-mails with attorneys re same and taking other depos, and issues re same, and info on moving parties "independent" boards (.3).	0.40	1145.00	\$458.00
12/11/2020	IDK	BL	Review and consider G Demo draft of response to NPA motion to prevent CLO trading (.3); E-mail to G Demo re my feedback on changes to be made, and feedback of others (.3).	0.60	1145.00	\$687.00
12/11/2020	JNP	BL	Conference with J. Dubel regarding pending litigation matters.	0.20	1075.00	\$215.00
12/11/2020	JNP	BL	Conference with Gregory V. Demo regarding pending litigation matters.	0.10	1075.00	\$107.50
12/11/2020	JNP	BL	Review opposition to Dondero ordinary course motion.	0.10	1075.00	\$107.50
12/11/2020	JNP	BL	Conference with John A. Morris, Gregory V. Demo, Ira D. Kharasch and H. Winograd regarding pending litigation matters.	0.50	1075.00	\$537.50
12/11/2020	JNP	BL	Conference with J. Seery, Gregory V. Demo, John A. Morris and H. Winograd regarding pending litigation issues.	0.70	1075.00	\$752.50
12/11/2020	JNP	BL	Review letter from HCLOF.	0.10	1075.00	\$107.50
12/11/2020	JNP	BL	Review Committee brief regarding Dondero motion.	0.10	1075.00	\$107.50
12/11/2020	RMP	BL	Conference with I. Kharasch re Dondero litigation.	0.40	1445.00	\$578.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2020	JMF	BL	Review opposition to motion to prohibit ordinary course transactions.	0.30	925.00	\$277.50
12/11/2020	JAM	BL	Review/revise draft objection to Dondero 363 motion (0.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: JAM comments to draft objection to Dondero 363 motion (0.1); review stipulation concerning resolution of Daugherty Adversary Proceeding No. 2 (0.1); e-mail to Z. Annable, J. Pomerantz, G. Demo re: stipulation concerning resolution of Daugherty Adversary Proceeding No. 2 (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo re: Dondero 363 motion (0.2); review/revise deposition notice for Advisors (0.3); e-mails with L. Canty, Z. Annable, J. Pomerantz, G. Demo, H. Winograd re: deposition notice for Advisors (0.1); telephone conference with G. Demo re: litigation matters (0.2); telephone conference with J. Seery re: litigation matters (0.1); work on objection to Daugherty lift stay motion (3.6); draft deposition notice for James Dondero (0.2); e-mails with Dondero's counsel re: discovery (0.2); telephone conference with J. Pomerantz, Redeemer counsel, UBS counsel re: Redeemer intervention on UBS appeal of Rule 9019 order (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: litigation matters, strategy (0.5); telephone conference with J. Seery, J. Pomerantz, G. Demo, H. Winograd re: litigation matters, strategy (0.7); telephone conference with B. Assink re: meet and confer over discovery on Dondero motion (0.3); e-mails with B. Assink re: meet and confer over discovery on Dondero motion (0.2); communications with J. Wright, Pomerantz, G. Demo, H. Winograd re: discovery for Advisors' hearing (0.3).	8.10	1075.00	\$8,707.50
12/11/2020	GIG	BL	Emails with Gregory V. Demo re jurisdiction question, review memo re same	0.20	895.00	\$179.00
12/11/2020	GVD	BL	Review offering memoranda re CLO litigation	0.40	825.00	\$330.00
12/11/2020	GVD	BL	Finalize response to Dondero 363 motion and file same	1.20	825.00	\$990.00
12/11/2020	GVD	BL	Review research re bankruptcy jurisdiction	0.30	825.00	\$247.50
12/11/2020	GVD	BL	Conduct research re CLO litigation	1.50	825.00	\$1,237.50
12/11/2020	GVD	BL	Draft response re CLO litigation	2.60	825.00	\$2,145.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2020	GVD	BL	Multiple conferences with PSZJ and J. Seery re litigation strategy and next steps	1.20	825.00	\$990.00
12/11/2020	GVD	BL	Revise and circulate outline re CLO motion	0.20	825.00	\$165.00
12/11/2020	JE	BL	Discuss TRO ruling with Mr. Pomerantz.	0.20	1100.00	\$220.00
12/11/2020	HRW	BL	Draft document requests to NexPoint Advisors and related parties (1.8); PSZJ litigation update call (1.0); Call with G. Demo re: document requests to NexPoint Advisors and related parties (0.1).	2.90	625.00	\$1,812.50
12/12/2020	IDK	BL	Numerous E-mails with CEO, J Morris re communications with Dondero counsel on their changing depo demands/ideas of today (.2); Numerous E-mails with attorneys re draft of potential settlement proposal to Dondero re sales, and issues/problems with same and fiduciary out issues (.2).	0.40	1145.00	\$458.00
12/12/2020	IDK	BL	E-mails with Board re its feedback on potential settlement proposal to Dondero (.1); Review of correspondence with Dondero counsels re their reaction to same proposal (.1); Telephone conference with J. Pomerantz re status on settlement negotiations re same (.1); E-mails with Board, J. Pomerantz, re how to respond to Dondero counsel's concerns re proposal to resolve (.2); E-mails with and review of correspondence with Dondero counsel on our response to their counter, and how to respond (.2).	0.70	1145.00	\$801.50
12/12/2020	JNP	BL	Draft email to Board regarding resolution to Dondero motion.	0.20	1075.00	\$215.00
12/12/2020	JNP	BL	Emails to and from M. Lynn regarding proposal to resolve Dondero motion.	0.40	1075.00	\$430.00
12/12/2020	JNP	BL	Emails with Board regarding proposal to resolve Dondero motion.	0.10	1075.00	\$107.50
12/12/2020	JNP	BL	Conference with J. Dubel regarding Dondero motion and related matters (2X).	0.60	1075.00	\$645.00
12/12/2020	JNP	BL	Conference with John A. Morris regarding Dondero proposal and response.	0.10	1075.00	\$107.50
12/12/2020	JNP	BL	Review emails regarding discovery on Dondero motion.	0.10	1075.00	\$107.50
12/12/2020	JAM	BL	E-mails with B. Assink, J. Wilson, J. Pomerantz, G. Demo, H. Winograd re: depositions (0.2); e-mails to	7.20	1075.00	\$7,740.00



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			J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: depositions for Dondero motion (0.1); amend Notice of Deposition for Dondero and communications with Z. Annable concerning the same (0.2); e-mail to L. Canty, G. Demo, H. Winograd re: depositions, court reporter (0.2); work on Objection to Daugherty Lift Stay Motion (4.7); telephone conference with J. Seery re: negotiations concerning Dondero motion (0.5); telephone conference with L. Canty re: depositions (0.1); e-mails to B. Assink, J. Wilson, J. Pomerantz, G. Demo re: depositions (0.4); e-mails with J. Seery, J. Dubel, R. Nelms, J. Pomerantz, I. Kharasch. G. Demo re: negotiations concerning Dondero (0.5); e-mails with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft Objection to Daugherty Lift Stay Motion (0.2); telephone conference with L. Canty re: depositions (0.1).			
12/12/2020	GVD	BL	Research and draft response to NexPoint CLO motion	6.10	825.00	\$5,032.50
12/12/2020	GVD	BL	Conference with U. Itkin re status of insert to NexPoint CLO motion	0.20	825.00	\$165.00
12/12/2020	HRW	BL	Draft opposition to Daugherty stay relief motion (7.5).	7.50	625.00	\$4,687.50
12/13/2020	IDK	BL	Review of further correspondence with Dondero counsels re discovery and depo issues re 363 motion (.1); E-mails with Board re same and finalized deposition schedule tomorrow (.1); E-mails with Board, J Morris re new subpoena for Caruso, Sevilla, and our intention to prepare motions to quash/protective order (.2).	0.40	1145.00	\$458.00
12/13/2020	IDK	BL	E-mails with G Demo re status on our response to NPA motion re CLO sales, and its prior position in Acis on same.	0.20	1145.00	\$229.00
12/13/2020	IDK	BL	E-mails with G Demo re his draft response to NPA/HCMFA motion re CLO sales, including J. Pomerantz comments to same.	0.30	1145.00	\$343.50
12/13/2020	JNP	BL	Review letter from Next Point regarding claims and review and revise proposed response.	0.20	1075.00	\$215.00
12/13/2020	JNP	BL	Review and revise opposition to CLO motion.	1.00	1075.00	\$1,075.00
12/13/2020	JNP	BL	Conference with John A. Morris regarding discovery in connection with Dondero motion and CLO motion.	0.20	1075.00	\$215.00

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12/13/2020	JNP	BL	Review TRO transcript.	0.20	1075.00	\$215.00
12/13/2020	JAM	BL	Telephone conference with J. Dubel re: Dondero litigation tactics (0.2); telephone conference with G. Demo re: litigation issues (0.4); telephone conference with J. Pomerantz re: Dondero litigation tactics (0.2); telephone conference with J. Seery re: Dondero litigation (0.2); e-mails with all counsel re: deposition instructions (0.2); review/revise witness and exhibit list (0.2); e-mail to Z. Annable, L. Canty, G. Demo, H. Winograd re: witness and exhibit list (0.1); prepare for depositions (0.4).	1.90	1075.00	\$2,042.50
12/13/2020	GVD	BL	Draft response to K&L Gates demand letter	0.20	825.00	\$165.00
12/13/2020	GVD	BL	Further research and revise response to NPA motion on CLOs	2.60	825.00	\$2,145.00
12/13/2020	GVD	BL	Conference with U. Itkin re CLOs	0.40	825.00	\$330.00
12/13/2020	HRW	BL	Draft opposition to Daugherty stay relief motion (4.5); Call with J. Morris re: opposition to Daugherty stay relief motion (0.1).	4.60	625.00	\$2,875.00
12/14/2020	IDK	BL	E-mails with Board, others re J Morris draft of motion to quash and for protective order, including brief review of same, and feedback for changes (.3); E-mails with J Morris and local counsel re status of feedback from chambers on same motion, including later court's direction on same, and Dondero agreement to expedited hearing (.3).	0.60	1145.00	\$687.00
12/14/2020	IDK	BL	Review and consider numerous correspondence with Dondero counsels re our motion to quash and their continued insistence on depositions of others, as well as various new proposals from Dondero counsels re temporary resolution of the 363 motion, including feedback from Board and attorneys as to how to respond (.5); Review of further various correspondence with Dondero counsel re our issues with their proposal and Dondero's prior interference, as well as scheduling of call tomorrow (.3).	0.80	1145.00	\$916.00
12/14/2020	IDK	BL	E-mails with Board and attorneys re Dondero opposition to motion to quash, including brief review of same, and Dondero proposal to continue contained therein, including problems on same and how to respond.	0.30	1145.00	\$343.50
12/14/2020	IDK	BL	E-mails with J Morris re questions for upcoming Dondero deposition, and issue of J Terry attendance and Board feedback.	0.20	1145.00	\$229.00

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12/14/2020	IDK	BL	Telephone conference with J Pomerantz re result of Seery deposition re Dondero motion (.1); Attend internal conference call with attorneys re status of litigation hearings for 12/16, and today's motion to quash re Dondero, and prep for hearings on 12/16 (.4).	0.50	1145.00	\$572.50
12/14/2020	IDK	BL	Telephone conference with J. Pomerantz re result of Board call on motion to quash (.1); Telephone conference with J. Pomerantz in break of Dondero deposition of questions needed to be asked (.1); Telephone conference with J. Pomerantz re result of deposition on the opposition to NPA motion re CLOs (.1).	0.30	1145.00	\$343.50
12/14/2020	IDK	BL	Attend most of Dondero deposition (1.5).	1.50	1145.00	\$1,717.50
12/14/2020	IDK	BL	E-mails with G Demo re questions on our draft response to NPA motion re CLOs, including review of his revised response re same (.3); E-mails with G Demo, J. Pomerantz re my comments to revised draft and timing of running by CEO and others, including review of correspondence to same (.3).	0.60	1145.00	\$687.00
12/14/2020	JNP	BL	Review motion to quash.	0.10	1075.00	\$107.50
12/14/2020	JNP	BL	Conference with John A. Morris regarding motion to quash.	0.10	1075.00	\$107.50
12/14/2020	JNP	BL	Conference with J. Dubel regarding pending litigation matters.	0.20	1075.00	\$215.00
12/14/2020	JNP	BL	Listen in to J. Seery deposition.	1.60	1075.00	\$1,720.00
12/14/2020	JNP	BL	Conference with Ira D. Kharasch regarding J. Seery deposition.	0.10	1075.00	\$107.50
12/14/2020	JNP	BL	Conference with Ira D. Kharasch, John A. Morris, Gregory V. Demo and H. Winograd regarding litigation planning.	0.40	1075.00	\$430.00
12/14/2020	JNP	BL	Conference with Board, John A. Morris and Gregory V. Demo regarding Dondero proposal.	0.30	1075.00	\$322.50
12/14/2020	JNP	BL	Email to and from M. Lynn regarding proposal.	0.10	1075.00	\$107.50
12/14/2020	JNP	BL	Participate in J. Dondero deposition.	2.00	1075.00	\$2,150.00
12/14/2020	JNP	BL	Conference with Ira D. Kharasch after j. Dondero deposition.	0.10	1075.00	\$107.50
12/14/2020	JNP	BL	Conference with J. Dubel after J. Dondero	0.10	1075.00	\$107.50

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			deposition.			
12/14/2020	JNP	BL	Review Dondero opposition to motion to quash.	0.10	1075.00	\$107.50
12/14/2020	JNP	BL	Conference with John A. Morris regarding Dondero opposition and motion to quash.	0.20	1075.00	\$215.00
12/14/2020	JNP	BL	Email to Gregory V. Demo regarding Dondero opposition to motion to quash.	0.10	1075.00	\$107.50
12/14/2020	JMF	BL	Review motion to quash (.3) and opposition to same (.2).	0.50	925.00	\$462.50
12/14/2020	JMF	BL	Review request re temporary restrictions on non debtor CLO vehicle sales.	0.40	925.00	\$370.00
12/14/2020	JAM	BL	Draft motion for a protective order/motion to quash subpoenas (3.5); telephone conference with J. Pomerantz re: draft motion for a protective order/motion to quash subpoenas (0.1); review/revise draft motion for a protective order/motion to quash subpoenas (0.1); e-mails with Board, J. Pomerantz, I. Kharasch, G. Demo re: draft motion for a protective order/motion to quash subpoenas (0.1); communications with Z. Annable, H. Winograd, G. Demo re: draft motion for a protective order/motion to quash subpoenas (0.2); prepare for Dondero deposition (1.6); telephone conference with J. Seery re: deposition (0.1); Seery deposition (1.6); telephone conference with J. Seery re: deposition (0.2); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: Seery deposition (0.3); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: potential settlement with Dondero (0.3); prepare for Dondero deposition (1.4); Dondero deposition (2.0); e-mails with L. Canty re: exhibit and witness list (0.2); telephone conference with G. Demo, Cameron, Sean re: Norris deposition (0.4); review objection to motion for protective order/motion to quash (0.2); telephone conference with J. Seery re: depositions (0.5).	12.80	1075.00	\$13,760.00
12/14/2020	GVD	BL	Attend Dondero deposition (partial)	1.50	825.00	\$1,237.50
12/14/2020	GVD	BL	Revise and circulate response to CLO motion	5.00	825.00	\$4,125.00
12/14/2020	GVD	BL	Conference with J. Morris re preparation for Norris deposition	0.60	825.00	\$495.00
12/14/2020	GVD	BL	Correspondence with J. Pomerantz re current protocols	0.10	825.00	\$82.50

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12/14/2020	GVD	BL	Review motion re Daugherty automatic stay	0.20	825.00	\$165.00
12/14/2020	GVD	BL	Conference with Board re Dondero motion and potential resolution	0.30	825.00	\$247.50
12/14/2020	GVD	BL	Review exhibit list re CLO motion	0.20	825.00	\$165.00
12/14/2020	GVD	BL	Attend to issues re potential resolution of Dondero motion	0.20	825.00	\$165.00
12/14/2020	HRW	BL	Edit and review opposition to Daugherty stay relief motion (1.1); PSZJ call re: Deposition Prep (0.4); PSZJ call re: Motion to Quash (0.3); Seery deposition (1.4); Dondero deposition (1.5); Review NPA/CLO pleadings (0.8); Review Dondero section 363 pleadings (0.6).	6.10	625.00	\$3,812.50
12/15/2020	IDK	BL	E-mails with Board, others re court's partial ruling on our motion to quash, and next steps (.2); Review of correspondence with Dondero counsel re their cancellation of call, and court's ruling on motion to quash re same (.2); Telephone conference with J. Pomerantz re Dondero request to speak to entire Board (.1); Review of numerous correspondence with Dondero counsel re his request to speak to non-Seery board members, and willingness to continue hearing on 363 motion, and next steps re implementing same (.3).	0.80	1145.00	\$916.00
12/15/2020	IDK	BL	E-mails with Board, J Morris re status on tomorrow's hearing (.1); E-mails with same re order to adjourn same hearing (.1); E-mails with attorneys re Dondero counsel disputes with form of order on same and related discovery issues (.2).	0.30	1145.00	\$343.50
12/15/2020	IDK	BL	E-mails with J Morris re his correspondence with internal staff on pushback on UCC discovery, including review of same, and how to respond (.2); Telephone conference with J. Pomerantz re problems on UCC discovery on employees and Klos position and next steps (.2).	0.40	1145.00	\$458.00
12/15/2020	IDK	BL	Review of correspondence with DSI, J. Pomerantz re asset sale summaries re NPA motion to restrict CLO sales (.2); E-mail to G Demo re prior stipulation with Dondero re Strand (.1); Review of G Demo's draft of oral argument for tomorrow's hearing with NPA and consider, as well as feedback from J. Pomerantz re same (.3).	0.60	1145.00	\$687.00
12/15/2020	IDK	BL	E-mails with G Demo re my comments and Board feedback to revised motion to extend removal	0.30	1145.00	\$343.50

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			deadline, including review of such motion.			
12/15/2020	JNP	BL	Conference with John A. Morris regarding deposition.	0.10	1075.00	\$107.50
12/15/2020	JNP	BL	Participating in deposition of Dustin Norris.	2.70	1075.00	\$2,902.50
12/15/2020	JNP	BL	Conference with J. Dubel regarding Dondero motion and next steps.	0.20	1075.00	\$215.00
12/15/2020	JNP	BL	Emails to and from M. Lynn regarding resolution of Dondero motion.	0.10	1075.00	\$107.50
12/15/2020	JNP	BL	Conference with CLO issuers counsel, Ira D. Kharasch and Gregory V. Demo regarding status and moving forward.	0.60	1075.00	\$645.00
12/15/2020	JNP	BL	Review Gregory V. Demo outline for CLO hearing and provide comments.	0.50	1075.00	\$537.50
12/15/2020	JNP	BL	Conference with M. Clemente regarding discovery issues.	0.20	1075.00	\$215.00
12/15/2020	JNP	BL	Emails to and from M. Lynn regarding hearing resolution and request for Board meeting.	0.50	1075.00	\$537.50
12/15/2020	JNP	BL	Emails to and from PSZJ team regarding pending litigation; Calls with Gregory V. Demo and John A. Morris regarding same.	0.50	1075.00	\$537.50
12/15/2020	JNP	BL	Review order regarding Dondero motion; Conference with John A. Morris regarding same.	0.10	1075.00	\$107.50
12/15/2020	JNP	BL	Conference with Ira D. Kharasch regarding pending litigation issues.	0.10	1075.00	\$107.50
12/15/2020	JNP	BL	Review and respond to several emails with M. Lynn regarding Order on Dondero motion.	0.50	1075.00	\$537.50
12/15/2020	RMP	BL	Conference with I. Kharasch re litigation status.	0.20	1445.00	\$289.00
12/15/2020	BEL	BL	Telephone conference with John A. Morris regarding complaint regarding demand notes.	0.20	825.00	\$165.00
12/15/2020	BEL	BL	Review demand notes.	0.50	825.00	\$412.50
12/15/2020	JMF	BL	Review removal extension motion.	0.30	925.00	\$277.50
12/15/2020	JMF	BL	Review opposition to motion to restrain ordinary course training.	0.40	925.00	\$370.00
12/15/2020	JMF	BL	Review docket re CLO sales and draft memorandum re case issues (.6); telephone call with G. Demo, J.N. Pomerantz, I. Kharasch, J. O'Neill, H. Winograd re	1.60	925.00	\$1,480.00

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			same (.6); telephone call with J. Donahue, I. Kharasch, G. Demo, James Romey (.4).			
12/15/2020	JAM	BL	Prepare for Norris deposition (3.8); telephone conference with G. Demo re: Norris deposition (0.1); telephone conference with J. Dubel re: status of hearing, motion for protective order (0.1); e-mails with J. Pomerantz, I. Kharasch, G. Demo, M. Lynn re: issues related to Dondero and hearing (0.3); Norris deposition (1.7); telephone conference with J. Pomerantz re: Norris deposition (0.1); telephone conference with G. Demo re: Norris deposition (0.1); telephone conference with D. Draper re: Dugaboy, Get Good document productions (0.1); telephone conference with B. Levine re: collection actions on demand notes (0.1); telephone conference with J. Seery re: document production (0.1); telephone conference with G. Demo, J. Romey re: document production (0.1); telephone conference with G. Demo re: document production and related matters (0.1); telephone conference with J. Dubel, J. Pomerantz re: discovery issues and related matters (0.4); telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: employee issues, discovery (0.7); telephone conference with J. Seery re: employee issues, discovery (0.2); telephone conference with P. Montgomery re: meeting with FTI (0.1); telephone conference with J. Seery re: discovery issues (0.1); review/revise draft order adjourning Dondero Rule 363 motion (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft order adjourning Dondero Rule 363 motion (0.1); telephone conference with J. Seery re: Klos and FTI meeting (0.1); e-mails with J. Seery, D. Klos, D. Neier re: Klos and FTI meeting (0.1); telephone conference with P. Montgomery re: FTI meeting (0.1); review G. Demo draft opening statement for hearing on NexPoint motion (0.2).	9.20	1075.00	\$9,890.00
12/15/2020	GVD	BL	Prepare for hearing re CLO standstill	2.40	825.00	\$1,980.00
12/15/2020	GVD	BL	Revise and file objection to CLO motion	0.70	825.00	\$577.50
12/15/2020	GVD	BL	Review and revise deposition outline re D. Norris	0.70	825.00	\$577.50
12/15/2020	GVD	BL	Attend deposition of D. Norris (partial)	1.50	825.00	\$1,237.50
12/15/2020	GVD	BL	Conference with J. Morris and J. Pomerantz re discovery issues	0.30	825.00	\$247.50
12/15/2020	HRW	BL	Draft proposed order to adjourn Dondero motion (2.3); D. Norris Deposition (2.0).	4.30	625.00	\$2,687.50

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12/16/2020	IDK	BL	E-mails with Board, others on temporary resolution of UCC discovery and employee role in same.	0.10	1145.00	\$114.50
12/16/2020	IDK	BL	E-mails with G Demo, others on his revised summary of his oral argument for today's hearing on NPA motion, including my feedback, questions on same.	0.30	1145.00	\$343.50
12/16/2020	IDK	BL	Review and consider Dondero just filed motion to modify TRO to communicate with Board (.2); E-mails with CEO, others re same and next steps (.2).	0.40	1145.00	\$458.00
12/16/2020	IDK	BL	E-mails with internal team on need for hearing prep call (.1); Attend conference call with J. Pomerantz, G Demo and J Morris re prep for today's hearing on NPA/HCLOF motion re CLOs (.4); Attend hearing today re same (1.7); Office conference with J. Pomerantz re same (.1).	2.30	1145.00	\$2,633.50
12/16/2020	IDK	BL	E-mails with Dondero counsel, J. Pomerantz re Lynn's request to speak to entire Board.	0.10	1145.00	\$114.50
12/16/2020	IDK	BL	E-mail to J Morris re result of UCC counsel interview with Klos (.1).	0.10	1145.00	\$114.50
12/16/2020	IDK	BL	Review and consider briefly extensive UBS correspondence re both MS settlement concerns and CDO Fund collection re judgment (.2); Review briefly extensive correspondence with Board, others re legal issues on CDO collection efforts by UBS, and possible responses (.2).	0.40	1145.00	\$458.00
12/16/2020	JNP	BL	Review revisions to Gregory V. Demo opening on CLO motion.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Review emails regarding modifications to Order on Dondero motion.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Conference with Gregory V. Demo regarding CLO motion and J. Seery call with HCLOF.	0.20	1075.00	\$215.00
12/16/2020	JNP	BL	Conference with Gregory V. Demo, Ira D. Kharasch and John A. Morris regarding hearing preparation.	0.40	1075.00	\$430.00
12/16/2020	JNP	BL	Review Dondero motion to amend TRO.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Participate in hearing on CLO motion.	1.90	1075.00	\$2,042.50
12/16/2020	JNP	BL	Conference with Gregory V. Demo regarding UBS (2x).	0.20	1075.00	\$215.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2020	JNP	BL	Conference with Gregory V. Demo regarding CLO Holdco demand.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Conference with J. Dubel regarding hearing and UBS, and hearing (several).	1.30	1075.00	\$1,397.50
12/16/2020	JNP	BL	Conference with John A. Morris regarding hearing and related issues.	0.20	1075.00	\$215.00
12/16/2020	JNP	BL	Review issues relating to UBS letter asking for assistance in transferring assets.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Email from M. Lynn regarding communications with Board and forward to Board.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Review Order regarding hearing on CLO motion.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	.Email to Z. Anabale regarding Order resolving Dondero motion and motion to quash.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Conference with .J. Seery regarding UBS, hearing and related.	0.30	1075.00	\$322.50
12/16/2020	JNP	BL	Conference with Ira D. Kharasch regarding UBS and litigation issues.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Review demand letters from CLO Holdco.	0.10	1075.00	\$107.50
12/16/2020	JNP	BL	Email to Board regarding CLO Fund and SOHC issues.	0.10	1075.00	\$107.50
12/16/2020	KKY	BL	Serve (.1) and prepare for service (.1) removal extension motion	0.20	425.00	\$85.00
12/16/2020	KKY	BL	Draft (.1) and prepare for filing (.1) certificate of service for removal extension motion	0.20	425.00	\$85.00
12/16/2020	RMP	BL	Conferences with J. Pomerantz and I. Kharasch re pending motions and responses thereto.	0.60	1445.00	\$867.00
12/16/2020	BEL	BL	Review notes and draft complaint.	3.70	825.00	\$3,052.50
12/16/2020	JAM	BL	Prepare for hearing on CLO motion (6.2); telephone conference with J. Donohue re: discovery meeting with UCC (0.1); telephone conference with G. Demo re: today's hearing (0.1); telephone conference with D. Klos, D. Neier re: discovery meeting with UCC (0.3); telephone conference with J. Pomerantz, I. Kharasch, G. Demo re: preparation for hearing (0.3); telephone conference with J. Seery re: preparation for hearing (0.2); review Demo draft opening statement for CLO hearing (0.2); telephone conference with G. Demo re: opening statement	12.50	1075.00	\$13,437.50

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(0.1); review/revise proposed order on Dondero-related motions (0.2); e-mail to Bond Ellis, J. Pomerantz, I. Kharasch, G. Demo re: proposed order on Dondero-related motions (0.1); court hearing on Dondero-related motion and CLO motion (1.8); telephone conference with J. Seery re: CLO hearing (0.3); telephone conference with J. Dubel re: CLO hearing (0.2); telephone conference with J. Pomerantz re: CLO hearing (0.1); telephone conference with D. Draper re: Dugaboy and Get Good document production (0.1); e-mails with J. Seery, DSI, HCMLP personnel re: discovery (0.1); telephone conference with Z. Annable re: Daugherty lift stay motion (0.1); e-mails with J. Kathman, Z. Annable, J. Pomerantz, I. Kharasch, G. Demo re: Daugherty lift stay motion (0.2); telephone conference with D. Klos, D. Neier, Sidley, FTI re: discovery (0.8); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo re: discovery call with UCC (0.1); telephone conference with I. Leventon re: CLO hearing, Daugherty lift stay motion (0.3); telephone conference with J. Seery re: UCC discovery meeting (0.1); e-mail to J. Kathman re: Stipulation, proposed order concerning Adversary Proceeding No. 2 (0.1); review/revise proposed Order on CLO motion (0.3); e-mails with J. Pomerantz, I. Kharasch, G. Demo, Z. Annable re: proposed order on CLO motion (0.1).						
12/16/2020	GVD	BL	Review D. Norris transcript in preparation for hearing	0.50	825.00	\$412.50
12/16/2020	GVD	BL	Prepare for hearing re CLO motion	2.10	825.00	\$1,732.50
12/16/2020	GVD	BL	Correspondence re affiliate status under CLO agreements	0.30	825.00	\$247.50
12/16/2020	GVD	BL	Conference with J. Pomerantz re preparation for hearing	0.20	825.00	\$165.00
12/16/2020	GVD	BL	Attend hearing re CLO issues	1.60	825.00	\$1,320.00
12/16/2020	GVD	BL	Conference with J. Morris and J. Seery re follow up to hearing	0.20	825.00	\$165.00
12/16/2020	GVD	BL	Multiple conferences with J. Pomerantz re UBS demand letters	0.20	825.00	\$165.00
12/16/2020	GVD	BL	Draft multiple emails re UBS demand letters	1.00	825.00	\$825.00
12/16/2020	HRW	BL	Draft proposed order denying CLO Motion (1.5); Hearing on CLO Motion (1.8).	3.30	625.00	\$2,062.50

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12/17/2020	IDK	BL	E-mails with local counsel re court's order denying Dondero emergency hearing on motion to modify tentative and setting on January 4.	0.10	1145.00	\$114.50
12/17/2020	JNP	BL	Email to Elissa A. Wagner regarding response to UBS letters.	0.10	1075.00	\$107.50
12/17/2020	JNP	BL	Conference with Robert J. Feinstein regarding UBS letters.	0.20	1075.00	\$215.00
12/17/2020	BEL	BL	Draft, review and revise complaint.	3.20	825.00	\$2,640.00
12/17/2020	JAM	BL	Prepare for hearing on Daugherty Lift Stay Motion (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo re: Daugherty lift stay hearing (0.1); e-mails with J. Wright, G. Demo, Z. Annable re: order on CLO motion (0.1); hearing on Daugherty lift stay motion (1.2); telephone conference with J. Pomerantz re: Daugherty lift stay motion, other potential litigation matters (0.3); telephone conference with J. Seery re: Daugherty lift stay motion and other potential litigation matters (0.1).	2.60	1075.00	\$2,795.00
12/17/2020	GVD	BL	Attend hearing re Daugherty relief from stay	1.20	825.00	\$990.00
12/17/2020	HRW	BL	Draft proposed order denying Daugherty Lift Stay Motion (0.8); Hearing on Daugherty Lift Stay Motion (1.0).	1.80	625.00	\$1,125.00
12/18/2020	IDK	BL	E-mails with J Morris re draft amended complaint vs Dondero and UCC complaint re Holdco.	0.20	1145.00	\$229.00
12/18/2020	JMF	BL	Review motion to seal and preliminary injunction motion re CLO Holdco.	0.40	925.00	\$370.00
12/18/2020	JAM	BL	E-mail to J. Kathman re: proposed Order on Daugherty Lift Stay motion (0.1); prepare Amended Complaint against Dondero to extend injunctive relief to Successor Parties (as defined in the Amended Complaint) (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: proposed Amended Complaint against Dondero (0.1); review UCC's complaint and motion for injunctive relief against CLO HoldCo and related entities (0.5); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: UCC's complaint and motion for injunctive relief against CLO HoldCo and related entities (0.1); telephone conference with P. Montgomery, C. Rognes re: sealing issues pertaining to UCC's complaint against CLO HoldCo and related entities (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: UCC	2.10	1075.00	\$2,257.50

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			pleadings and confidentiality (0.1); e-mail to S. Vitiello, I. Leventon, T. Jeremiassen, J. Romey re: Get Good and Dugaboy document production (0.1); e-mail with D. Draper re: Get Good and Dugaboy document productions (0.1).			
12/18/2020	GVD	BL	Multiple conferences with J. Pomerantz, I. Kharasch, and J. Seery re potential litigation issues and next steps	0.70	825.00	\$577.50
12/18/2020	HRW	BL	PSZJ call with Debevoise re: HarbourVest settlement (0.5).	0.50	625.00	\$312.50
12/19/2020	JAM	BL	Telephone conference with G. Demo re: litigation matters (0.2); e-mails with J. Kane, D. Draper, M. Lynn, J. Pomerantz, I. Kharasch, G. Demo re: confidentiality and UCC's suit against CLO Holdco, Dondero and others (0.3); e-mails with M. Lynn, M. Clemente, J. Bond, P. Montgomery, J. Pomerantz, G. Demo re: UCC Complaint against CLO Holdco, Dondero and others and related issues of confidentiality (0.3); review documents cited in UCC Complaint as confidential (0.2).	1.00	1075.00	\$1,075.00
12/20/2020	IDK	BL	Telephone conference with J. Pomerantz on 12/19 re general case and litigation issues, including Dondero counsel communications (.2); E-mails with J. Pomerantz and CEO re same and Moodys (.1).	0.30	1145.00	\$343.50
12/20/2020	JNP	BL	Conference with J. Seery regarding UBS, Harbourvest and other litigation related issues.	0.40	1075.00	\$430.00
12/20/2020	BEL	BL	Review rules regarding attachment and emails regarding same.	0.20	825.00	\$165.00
12/20/2020	JAM	BL	Review/revise draft Scheduling Order for litigation of Dugaboy claim objections (0.2); e-mails with G. Demo, H. Winograd, Z. Annable re: draft Scheduling Order for litigation of Dugaboy claim objections (0.2); review/revise complaint against Dondero for breach of demand notes (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, B. Levine re: complaint against Dondero (0.1).	1.30	1075.00	\$1,397.50
12/20/2020	HRW	BL	Draft HarbourVest 9019 motion (9.9).	9.90	625.00	\$6,187.50
12/21/2020	IDK	BL	Attend conference call with J Pomerantz, G Demo, J Morris re HarbourVest claim settlement issues, 3018 motion re same, claim of HCLOM re note transfer, other issues (1.0).	1.00	1145.00	\$1,145.00
12/21/2020	JNP	BL	Review email from Latham regarding Summary	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Judgment Order and forward to Board.			
12/21/2020	JNP	BL	Conference with Robert J. Feinstein regarding UBS Order and Latham request regarding appealability.	0.10	1075.00	\$107.50
12/21/2020	JNP	BL	Internal team on Harbourvest Settlement Agreement and other claims issues.	1.00	1075.00	\$1,075.00
12/21/2020	JNP	BL	Review Committee complaint against CLO Holdco.	0.20	1075.00	\$215.00
12/21/2020	JNP	BL	Conference with Board regarding UBS issues and go forward strategy.	0.80	1075.00	\$860.00
12/21/2020	JNP	BL	Conference with Ira D. Kharasch and Robert J. Feinstein regarding UBS issues and go forward strategy (several separate and together).	0.50	1075.00	\$537.50
12/21/2020	JNP	BL	Email to and from T. Mascherin regarding call to discuss UBS issues.	0.10	1075.00	\$107.50
12/21/2020	JNP	BL	Review draft complaint against Dondero for demand notes.	0.10	1075.00	\$107.50
12/21/2020	JNP	BL	Conference with Richard M. Pachulski regarding litigation issues and strategy.	0.30	1075.00	\$322.50
12/21/2020	RMP	BL	Conference with I. Kharasch and then J. Pomerantz re UBS issues.	0.60	1445.00	\$867.00
12/21/2020	JAM	BL	Telephone conference with J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: HarbourVest settlement, demand notes, other litigation matters (1.0); e-mails with P. Montgomery re: HCLO Holdco Complaint (0.1); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: complaint against Dondero (demand notes) (0.1).	1.20	1075.00	\$1,290.00
12/21/2020	GVD	BL	Conference with PSZJ re litigation matters	1.00	825.00	\$825.00
12/21/2020	JE	BL	Correspondence with Mr. Kharasch and Mr. Glazer; research issue on breach of one related contracts excusing breach of other.	4.20	1100.00	\$4,620.00
12/21/2020	HRW	BL	Review HarbourVest 9019 motion and settlement papers (1.9); PSZJ call re: HarbourVest Settlement (1.0).	2.90	625.00	\$1,812.50
12/22/2020	IDK	BL	Telephone conference with J. Pomerantz re litigation issues re Dondero and his new behavior, UBS next steps (.3) ; Attend conference call with J. Pomerantz, R. Pachulski and G Demo re same, and potential alternatives (1.0) ; Review and consider G Demo's summary of same and next steps/tasks re same on	1.70	1145.00	\$1,946.50

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			UBS potential reach out to MS redeemers, and additions by J. Pomerantz re same (.2) ; E-mails with G Demo re need for info/data for starting draft letter to MS redeemers re potential sales re same, and his response (.2).			
12/22/2020	IDK	BL	E-mails with attorneys re potential sanctions re K&L Gates motion (.1).	0.10	1145.00	\$114.50
12/22/2020	IDK	BL	Review of extensive correspondence with Board re NextPoint and its related parties new correspondence on CLO management and demand for no more sales, including consider next steps.	0.20	1145.00	\$229.00
12/22/2020	IDK	BL	Review of correspondence with Dondero counsel re new interference with estate and TRO with Klos.	0.10	1145.00	\$114.50
12/22/2020	JNP	BL	Review issues regarding UBS request for determination of order status and emails regarding same.	0.20	1075.00	\$215.00
12/22/2020	JNP	BL	Conference with Ira D. Kharasch regarding litigation strategy issues	0.30	1075.00	\$322.50
12/22/2020	JNP	BL	Conference with Jenner and Ira D. Kharasch regarding UBS issues.	0.50	1075.00	\$537.50
12/22/2020	JNP	BL	Conference with J. Dubel regarding UBS litigation issues.	0.20	1075.00	\$215.00
12/22/2020	JNP	BL	Conference with Richard M. Pachulski, Ira D. Kharasch, and Gregory V. Demo regarding UBS litigation issues.	1.00	1075.00	\$1,075.00
12/22/2020	JNP	BL	Review and revise email regarding litigation strategy.	0.20	1075.00	\$215.00
12/22/2020	JNP	BL	Review letter from KL Gates regarding CLOs.	0.10	1075.00	\$107.50
12/22/2020	JNP	BL	Email to and from M. Lynn regarding Mr. Dondero violation of TRO.	0.30	1075.00	\$322.50
12/22/2020	JNP	BL	Conference with Ira D. Kharasch after Board call regarding litigation issues.	0.20	1075.00	\$215.00
12/22/2020	JNP	BL	Participate in Board call regarding various litigation issues.	1.20	1075.00	\$1,290.00
12/22/2020	RMP	BL	Conference call with team re UBS issues.	1.00	1445.00	\$1,445.00
12/22/2020	RMP	BL	Review MCSF analysis and telephone conference re same.	0.30	1445.00	\$433.50

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12/22/2020	GVD	BL	Conference with J. Pomerantz, I. Kharasch, and R. Pachulski re litigation matters	1.00	825.00	\$825.00
12/22/2020	GVD	BL	Draft correspondence re proposed response to litigation issues	0.30	825.00	\$247.50
12/22/2020	GVD	BL	Attend Acis hearing re final decree	0.90	825.00	\$742.50
12/22/2020	JE	BL	Review cases on contract breach and prepare summary memo on same; correspondence with Mr. Glazer on issues.	6.40	1100.00	\$7,040.00
12/23/2020	IDK	BL	Telephone conference with J. Pomerantz re issues on draft letter to MS investors re UBS (.1); Review and consider briefly draft letter to UBS counsel in response to its correspondence and communications with MS investors, as well as comments to same (.2); E-mails with attorneys re need for call on same (.1); Attend conference call with internal team on draft letter to UBS counsel and issues on letter to investors in MS (.5); Attend later conference call with R Feinstein and J. Pomerantz re UBS letter on settlement just with MS and next steps (.3).	1.20	1145.00	\$1,374.00
12/23/2020	IDK	BL	Telephone conferences with J. Pomerantz re issues on draft letters re MS (.2); E-mails with G Demo re same and information needed (.1); E-mail to J Morris re draft deposition notices for Dondero, Clubock re MS (.1).	0.40	1145.00	\$458.00
12/23/2020	IDK	BL	Review of various documents, phone summaries of Dondero/Clubock statements re approaching Redeemer claimants in Multi-Strat (.3); Prep of draft letter to Redeemer claimants of Multi-Strat re potential approaches by Dondero and UBS and issues re same (.4); E-mails with J. Pomerantz re his comments/questions on same letter (.3); Further revise letter to such claimants, along with memo to Board re same (.2).	1.20	1145.00	\$1,374.00
12/23/2020	IDK	BL	E-mails with Board, J. Pomerantz re further correspondence with Dondero counsel on interference and Dondero requested discovery re plan	0.10	1145.00	\$114.50
12/23/2020	IDK	BL	Telephone conference with Dondero counsel and J. Pomerantz re further interference and next steps (.1); Review and consider draft of extensive letter to Dondero counsel re same and CLO instances and consequences, along with J Morris revisions of same (.2).	0.30	1145.00	\$343.50

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12/23/2020	IDK	BL	Review and consider extensive letter from UBS on MS issues, and also re settlement offer on same (.2); E-mail to attorneys re same and need to revise letter to UBS/Clubock re same (.1); Review of further revised letter to UBS on interference and MS, and intent to take depositions of Dondero and Clubock (.1); E-mails to R Feinstein re need to revise letter to UBS to address new items on settlement history, delinking, and other items (.3); Review of further revised letter to UBS re same (.1); E-mails with R Feinstein re same, as well as his correspondence to Board (.1).	0.90	1145.00	\$1,030.50
12/23/2020	IDK	BL	Review of Dondero withdrawal of motion to clarify TRO and E-mail to J Morris re same (.1).	0.10	1145.00	\$114.50
12/23/2020	IDK	BL	E-mails with attorneys re draft of letter to NextPoint in response to its latest demands/threats yesterday re CLOs and asset sales, and issues of sanctions (.2); Review of new correspondence of today from NextPoint, others re their attempt to remove Debtor as manager of CLOs (.1); E-mails with attorneys re same and impact on next steps re NextPoint, and need for further revisions and sending to Board (.2).	0.50	1145.00	\$572.50
12/23/2020	IDK	BL	Review of further correspondence tonight with Dondero counsel on discovery and TRO issues (.1); Review briefly further revisions to letters to K&L Gates re NP and violations, and with Lynn (.2).	0.30	1145.00	\$343.50
12/23/2020	JNP	BL	Review and revise letter to Latham regarding Multi Strat and review drafts regarding same.	0.90	1075.00	\$967.50
12/23/2020	JNP	BL	Conference with Ira D. Kharasch regarding Multi Strat.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Conference with John A. Morris regarding document preservation issues.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Conference with PSZJ regarding letter to UBS regarding pending issue.	0.50	1075.00	\$537.50
12/23/2020	JNP	BL	Review letter to KL Gates regarding demand for sanctions.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Review 2 versions of letter to M. Lynn regarding Dondero and emails regarding same.	0.20	1075.00	\$215.00
12/23/2020	JNP	BL	Conference with M. Lynn and Ira D. Kharasch regarding termination of Dondero access.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Conference with J. Dubel regarding UBS issues.	0.20	1075.00	\$215.00



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12/23/2020	JNP	BL	Conference with Robert J. Feinstein regarding letter to Latham regarding UBS.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Review draft discovery.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Conference with John A. Morris regarding discovery.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Conference with Ira D. Kharasch regarding Latham latest letter regarding Multi Strat.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Participate on Board call regarding UBS and other litigation issues.	1.20	1075.00	\$1,290.00
12/23/2020	JNP	BL	Conference with Robert J. Feinstein and Ira D. Kharasch regarding UBS issues and strategy.	0.30	1075.00	\$322.50
12/23/2020	JNP	BL	Conference with Robert J. Feinstein after Board call regarding UBS.	0.10	1075.00	\$107.50
12/23/2020	JNP	BL	Review letter to KL Gates and email regarding same.	0.10	1075.00	\$107.50
12/23/2020	RMP	BL	Conference with I. Kharasch re litigation issues.	0.20	1445.00	\$289.00
12/23/2020	JAM	BL	E-mail to M. Clemente, P. Montgomery, D. Draper, G. Demo re: UCC complaint against Dugaboy (0.1); e-mail to D. Draper, W. Horn re: UCC's suit against Dugaboy and related matters (0.1); telephone conference with G. Demo re: CLOs demand letter and related litigation matters (0.2); telephone conference with P. Montgomery re: confidentiality and work-product issues (0.4); e-mail to P. Montgomery, M. Clemente, C. Rognes re: confidentiality issues relating to the Appendix to the UCC's complaint against Dondero and others (0.1); telephone conference with J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo re: litigation issues relating to Dondero, Clubok, and MultiSrat (0.5); review/revise deposition notices and document requests for Dondero and Clubok (0.6); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: discovery demands for Clubok and Dondero (0.1); telephone conference with J. Pomerantz, G. Demo, I. Kharasch, R. Feinstein re: UBS, Dondero issues (0.5); telephone conference with J. Pomerantz, I. Kharasch, G. Demo, B. Sharp, J. Seery re: document preservation and related matters (1.0); telephone conference with J. Pomerantz re: Dondero issues (0.1); review/revise HarbourVest Rule 9019 motion (0.2); further revisions to discovery demands for Dondero and Clubok (0.4); e-mails with J.	7.70	1075.00	\$8,277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Pomerantz, I. Kharasch, G. Demo, H. Winograd, R. Feinstein re: discovery demands for Dondero and Clubok (0.2); review e-mails between G. Demo, Debevoise re: HarbourVest settlement, including revisions to agreement (0.5); review/revise letter to M. Lynn re: Dondero and TRO violations (0.5); telephone conference with Board, J. Pomerantz, I. Kharasch, R. Feinstein re: Dondero and Clubok issues and other litigation matters (0.2); e-mails w/ H. Winograd re: revisions to discovery demands for Dondero, Clubok (0.1); review draft letter to K&L Gates re: CLOs (0.3); e-mail to Board re: discovery demands for Dondero, Clubok (0.1); telephone conference with Board, J. Pomerantz, I. Kharasch, R. Feinstein re: Dondero and Clubok issues and other litigation matters (1.0); e-mail to J. Pomerantz, I. Kharasch, G. Demo draft letter to K&L Gates re: CLOs (0.1); telephone conference with J. Pomerantz, G. Demo re: letter to K&L Gates concerning CLO issues (0.4).						
12/23/2020	GVD	BL	Review letter from R. Feinstein re discovery issues	0.90	825.00	\$742.50
12/23/2020	GVD	BL	Conference with J. Morris re litigation strategy	0.20	825.00	\$165.00
12/23/2020	GVD	BL	Draft response letters to K&L Gates	1.20	825.00	\$990.00
12/23/2020	GVD	BL	Draft letter to M. Lynn re J. Dondero	1.20	825.00	\$990.00
12/23/2020	GVD	BL	Attend internal conference re potential litigation	0.50	825.00	\$412.50
12/23/2020	HRW	BL	Review and edit HarbourVest 9019 motion (1.5); Review letters to K&L Gates (0.6); Draft notice of hearing for HarbourVest 9019 motion (0.5); PSZJ call re: HarbourVest Settlement (0.3); PSZJ call with Debevoise re: HarbourVest Settlement (0.5); Review and edit document requests and depo notices (1.3).	4.10	625.00	\$2,562.50
12/24/2020	IDK	BL	E-mails with attorneys re status of various litigation items, need for call and agenda of items (.2); Attend conference call with attorneys re various litigation matters ongoing, including Dondero issues, UBS issues (.7); Review of J Morris extensive summary of numerous tasks re same (.1).	1.00	1145.00	\$1,145.00
12/24/2020	IDK	BL	Review of numerous E-mails with attorneys re deposition logistics on Clubok.	0.20	1145.00	\$229.00
12/24/2020	IDK	BL	Review of E-mails with CEO, others on further revised letters to K&L Gates on responses to their NextPoint letters re CLOs.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/24/2020	IDK	BL	E-mail to J Morris re revised complaint for injunction vs Dondero re plan, including brief review.	0.20	1145.00	\$229.00
12/24/2020	IDK	BL	E-mails with Dondero counsel re his feedback on our letters to and from NextPoint counsel on CLOs, interference, sales from same, and Dondero role.	0.20	1145.00	\$229.00
12/24/2020	JNP	BL	Email to team regarding litigation call and agenda.	0.10	1075.00	\$107.50
12/24/2020	JNP	BL	Review letters to KL Gates regarding CLOs.	0.10	1075.00	\$107.50
12/24/2020	JNP	BL	Conference with J. Dubel regarding outstanding litigation issue.	0.70	1075.00	\$752.50
12/24/2020	JNP	BL	Conference with PSZJ regarding discovery and litigation issues.	0.70	1075.00	\$752.50
12/24/2020	JNP	BL	Review and forward M Lynn email regarding discovery to the Board.	0.10	1075.00	\$107.50
12/24/2020	JNP	BL	Email to M. Lynn enclosing letters to K&L Gates and subsequent emails regarding same.	0.20	1075.00	\$215.00
12/24/2020	JNP	BL	Email to and from M. Lynn regarding discovery.	0.10	1075.00	\$107.50
12/24/2020	JAM	BL	Draft JAM Declaration in support of HarbourVest Rule 9019 motion (0.3); e-mail to G. Demo, H. Winograd re: JAM Declaration in support of HarbourVest Rule 9019 motion (0.1); review/revise letter to K&L Gates re: interference with Debtor's role as CLO portfolio manager (0.4); e-mail to G. Demo re: revisions to K&L Gates re: interference with Debtor's role as CLO portfolio manager (0.1); review/revise letter to K&L Gates re: threatened termination of Debtor as CLO portfolio manager (0.3); review e-mails between H. Winograd, Z. Annable re: HarbourVest filings (0.2); e-mail to G. Demo re: revisions to letter to K&L Gates re: threatened termination of Debtor as CLO portfolio manager (0.1); e-mails with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: Clubok deposition (0.1); e-mails with H. Winograd, L. Canty, K. Klausner re: court reporter for Dondero and Clubok depositions (0.2); telephone conference with G. Demo re: status of letters to K&L Gates and related litigation issues (0.3); review proposed Order for HarbourVest Rule 9019 motion (0.1); e-mails with Z. Annabel re: filing of Dondero and Clubok deposition notices (0.1); telephone conference with J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo, H. Winograd re: litigation workstreams (0.7); e-mail to	4.10	1075.00	\$4,407.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo, H. Winograd re: litigation workstreams (0.7); review e-mails between J. Pomerantz, M. Lynn re: document requests and CLO issues (0.2); telephone conference with H. Winograd re: litigation workstream issues (0.1); e-mail to J. Seery re: proposed amended Complaint against Dondero (0.1).			
12/24/2020	GVD	BL	Revise and circulate letters to K&L Gates re CLO issues	1.00	825.00	\$825.00
12/24/2020	GVD	BL	Conference with J. Morris re litigation strategy	0.30	825.00	\$247.50
12/24/2020	GVD	BL	Conference with PSZJ team re litigation strategy and next steps	0.70	825.00	\$577.50
12/24/2020	HRW	BL	Draft and prepare Proposed Order and Declaration for HarbourVest 9019 Motion (3.5); PSZJ Scheduling Call (0.6); Call with J. Morris re: TRO against Advisors, Funds, CLO Holdco (0.1).	4.20	625.00	\$2,625.00
12/25/2020	JAM	BL	Review documents and begin working on outline for Dondero deposition (3.4).	3.40	1075.00	\$3,655.00
12/26/2020	IDK	BL	E-mails with J Morris re IFA counsel request to attend depo and status of IFA.	0.20	1145.00	\$229.00
12/26/2020	JNP	BL	Conference with J. Dubel regarding UBS and related litigation matters (2x).	0.60	1075.00	\$645.00
12/26/2020	JNP	BL	Conference with Gregory V. Demo and Robert J. Feinstein regarding Multi Strat state court litigation.	0.20	1075.00	\$215.00
12/26/2020	JNP	BL	Conference with Gregory V. Demo regarding litigation matters.	0.20	1075.00	\$215.00
12/26/2020	JNP	BL	Emails regarding request to participate in J. Dondero deposition.	0.10	1075.00	\$107.50
12/26/2020	JAM	BL	Continued work on outline for Dondero deposition (2.2); e-mail to J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: Dondero deposition outline (0.1); review documents and draft statement of facts for TRO against K&L Gates' clients (1.1).	3.40	1075.00	\$3,655.00
12/26/2020	GVD	BL	Conference with R. Feinstein and J. Pomerantz re UBS litigation	0.20	825.00	\$165.00
12/26/2020	GVD	BL	Review issues re state court litigation for UBS claim	0.70	825.00	\$577.50
12/26/2020	HRW	BL	Draft Complaint and Memo of Law in support of TRO against Advisors, Funds, CLO Holdco (1.8).	1.80	625.00	\$1,125.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/27/2020	IDK	BL	Review of correspondence re draft of amended complaint vs Dondero for violation of TRO, as well as correspondence with Dondero counsel re discovery re TRO and Board.	0.30	1145.00	\$343.50
12/27/2020	JNP	BL	Review email from B. Assink regarding Dondero discovery and forward to Board.	0.10	1075.00	\$107.50
12/27/2020	JNP	BL	Review email from Gregory V. Demo regarding Multi Strat litigation and respond.	0.10	1075.00	\$107.50
12/27/2020	JAM	BL	Continued work on Seery Declaration in support of TRO (2.9); e-mail to G. Demo, H. Winograd re: draft Seery Declaration (0.1); e-mails to L. Canty, G. Demo, H. Winograd re: exhibits for Seery Declaration (0.2); e-mails with G. Demo re: various litigation issues (0.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft Seery Declaration (0.1); draft proposed temporary restraining order against the Advisors, Funds and CLO Holdco (0.4); e-mails with H. Winograd re: form of papers in support of TRO (0.1).	4.00	1075.00	\$4,300.00
12/27/2020	GVD	BL	Review docket entries in UBS matter and respond to same	0.30	825.00	\$247.50
12/27/2020	GVD	BL	Review and revise declaration in support of restraining order	1.10	825.00	\$907.50
12/27/2020	GVD	BL	Review and revise complaint re demand notes	0.50	825.00	\$412.50
12/27/2020	GVD	BL	Review outline re Dondero deposition	0.80	825.00	\$660.00
12/27/2020	GVD	BL	Review amended complaint re TRO	0.50	825.00	\$412.50
12/27/2020	HRW	BL	Draft Complaint and Memo of Law in support of TRO against Advisors, Funds, CLO Holdco (7.5).	7.50	625.00	\$4,687.50
12/28/2020	IDK	BL	E-mails with CEO, attorneys re today's e-mail exchanges with Dondero counsel re its objection to Dondero deposition later this week, including review of same, and next steps re pulling e-mails with Dondero (.2); Brief review of various e-mails produced by Dondero (.3).	0.50	1145.00	\$572.50
12/28/2020	IDK	BL	Numerous e-mails with attorneys re draft TRO, including brief review of same, re Dondero, as well as draft complaint vs NPA and HCMFA (.3); E-mails with attorneys re Dondero's just filed motion to quash discovery and potential responses, and potential draft response to same, including finalized version for filing today (.3); Review of	0.80	1145.00	\$916.00

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			Court's chambers message on Dondero motion to quash (.1); E-mails with attorneys re our draft of order re same, as well as Dondero counsel comments/disputes to same (.1).			
12/28/2020	IDK	BL	Review of numerous e-mails with Board, others on MS and Reid Collins role and inquiries re same (.2); Review of correspondence from Reid Collins after call re same today and its reaction (.1); Telephone conference with J. Pomerantz re same (.1).	0.40	1145.00	\$458.00
12/28/2020	IDK	BL	E-mails with Board, others re NPA/Holdco extensive response letter to Debtor on allegations of breach of TRO and potential response and hearing (.2).	0.20	1145.00	\$229.00
12/28/2020	IDK	BL	Telephone conference with R. Pachulski and J. Pomerantz on various litigation issues with UBS, Clubbuck, Dondero.	0.40	1145.00	\$458.00
12/28/2020	JNP	BL	Review emails regarding Dondero discovery.	0.10	1075.00	\$107.50
12/28/2020	JNP	BL	Review Dondero motion for protective order.	0.10	1075.00	\$107.50
12/28/2020	JNP	BL	Review proposed TRO regarding CLO investors and advisors.	0.10	1075.00	\$107.50
12/28/2020	JNP	BL	Review J. Seery Declaration regarding TRO regarding CLO investors and advisors.	0.30	1075.00	\$322.50
12/28/2020	JNP	BL	Conference with John A. Morris regarding Dondero discovery motion and related issues.	0.20	1075.00	\$215.00
12/28/2020	JNP	BL	Conference with Robert J. Feinstein and John A. Morris regarding Dondero and UBS discovery.	0.30	1075.00	\$322.50
12/28/2020	JNP	BL	Conference with J. Dubel regarding Dondero discovery dispute and UBS (Several).	0.80	1075.00	\$860.00
12/28/2020	JNP	BL	Review opposition to discovery motion by Dondero.	0.10	1075.00	\$107.50
12/28/2020	JNP	BL	Conference with John A. Morris regarding opposition to discovery motion by Dondero.	0.10	1075.00	\$107.50
12/28/2020	JNP	BL	Review emails with Reid Collins regarding UBS and Multi Strat.	0.20	1075.00	\$215.00
12/28/2020	JNP	BL	Conference with John A. Morris and Gregory V. Demo regarding UBS Multi Strat litigation.	0.20	1075.00	\$215.00
12/28/2020	JNP	BL	Email regarding creditor participation in J. Dondero deposition.	0.10	1075.00	\$107.50

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12/28/2020	JNP	BL	Conference with Reid Collins, John A. Morris and Gregory V. Demo regarding UBS Multi Strat litigation.	0.30	1075.00	\$322.50
12/28/2020	JNP	BL	Conference with J. Seery, Robert J. Feinstein, John A. Morris and Gregory V. Demo regarding UBS Multi Strat litigation.	0.70	1075.00	\$752.50
12/28/2020	JNP	BL	Conference with Richard M. Pachulski and Ira D. Kharasch regarding UBS and Multi Strat.	0.40	1075.00	\$430.00
12/28/2020	JNP	BL	Conference with Gregory V. Demo and John A. Morris regarding discovery from Dondero.	0.30	1075.00	\$322.50
12/28/2020	JNP	BL	Conference with Gregory V. Demo regarding J. Seery compensation proposal.	0.10	1075.00	\$107.50
12/28/2020	JNP	BL	Email to and from John A. Morris regarding Dondero edits to Order.	0.10	1075.00	\$107.50
12/28/2020	JNP	BL	Review internal emails regarding Preliminary Injunction.	0.20	1075.00	\$215.00
12/28/2020	RMP	BL	Conferences with J. Pomerantz and I. Kharasch re UBS and Dondero issues.	0.60	1445.00	\$867.00
12/28/2020	JMF	BL	Review Harborvest 9019 pleadings.	0.40	925.00	\$370.00
12/28/2020	JMF	BL	Review motion for protective order re discovery.	0.30	925.00	\$277.50
12/28/2020	JAM	BL	E-mail to B. Assink, M. Lynn, J. Bonds, J. Pomerantz, I. Kharasch, G. Demo re: Dondero's emergency motion for a protective order (0.4); review/revise Seery declaration in support of TRO (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised version of Seery Declaration in support of TRO (0.1); review/revise Complaint for declaratory and injunctive relief against Dondero-related entities (1.2); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised version of Complaint for declaratory and injunctive relief against Dondero-related entities (0.1); review/revise proposed Temporary Restraining Order against Dondero-related entities (0.8); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revised version of Temporary Restraining Order against Dondero-related entities (0.1); e-mail to H. Winograd re: Complaint (0.1); e-mails to Z. Annable, G. Demo, H. Winograd, M. Hayward re: further filings (0.1); review Dondero emergency motion for a protective order (0.7); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H.	10.90	1075.00	\$11,717.50

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Winograd re: objection to Dondero emergency motion for protective order (0.7); draft objection to Dondero emergency motion for a protective order (2.2); telephone conference with G. Demo re: Dondero emails (0.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: draft objection to Dondero emergency motion for a protective order (0.1); revise draft objection to Dondero emergency motion for a protective order (0.1); telephone conference with J. Pomerantz, R. Feinstein re: Dondero motion for protective order and related matters (0.3); telephone conference with J. Pomerantz, G. Demo, W. Reid re: UBS litigation (0.3); telephone conference with J. Seery, J. Pomerantz, R. Feinstein, G. Demo re: UBS litigation and related matters (0.7); review communications from Court re: Dondero emergency motion for a protective order (0.1); telephone conference with J. Kathman re: Daugherty claim and litigation (0.1); draft Amended Notices of Deposition for Dondero and Clubok (0.2); draft proposed Order resolving Dondero motion for a protective order (0.7); e-mail to B. Assink, M. Lynn, J. Bond, J. Pomerantz, G. Demo re: proposed Order resolving Dondero motion for protective order (0.1); telephone conference with G. Demo re: document review (0.1); telephone conference with J. Pomerantz, G. Demo re: document review (0.3); review revised Complaint against Dondero-related entities (0.4).						
12/28/2020	GVD	BL	Review Dondero motions to quash discovery	0.20	825.00	\$165.00
12/28/2020	GVD	BL	Conference with Reid Collins, J. Pomerantz, and J. Morris	0.30	825.00	\$247.50
12/28/2020	GVD	BL	Conference re compiling discovery requests	0.30	825.00	\$247.50
12/28/2020	GVD	BL	Conference with J. Seery re discovery issues	0.20	825.00	\$165.00
12/28/2020	GVD	BL	Review multiple motions re potential Dondero litigation	1.30	825.00	\$1,072.50
12/28/2020	GVD	BL	Review discovery materials and correspondence re same	1.50	825.00	\$1,237.50
12/28/2020	GVD	BL	Conference with J. Dubel re correspondence with Reid Collins; revise and send same	0.70	825.00	\$577.50
12/28/2020	GVD	BL	Conference with J. Pomerantz, J. Morris, R. Feinstein, and J. Seery re open litigation issues and next steps	0.70	825.00	\$577.50



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12/28/2020	HRW	BL	Draft and prepare Complaint, Memo of Law, and ancillary papers in support of TRO against Advisors, Funds, CLO Holdco (9.8).	9.80	625.00	\$6,125.00
12/29/2020	JNP	BL	Review and respond to draft email to A. Clubock.	0.10	1075.00	\$107.50
12/29/2020	JNP	BL	Conference with John A. Morris regarding discovery.	0.10	1075.00	\$107.50
12/29/2020	JNP	BL	Conference with J. Dubel regarding status of various litigation matters (4x).	0.70	1075.00	\$752.50
12/29/2020	JNP	BL	Conference with D. Draper, John A. Morris and Gregory V. Demo regarding claims.	0.30	1075.00	\$322.50
12/29/2020	JNP	BL	Conference with Ira D. Kharasch, John A. Morris, H.. Winograd, Gregory V. Demo and Robert J. Feinstein regarding various pending litigation matters including UBS, CLOs and Dondero.	1.00	1075.00	\$1,075.00
12/29/2020	JNP	BL	Review M. Sosland letter regarding discovery.	0.10	1075.00	\$107.50
12/29/2020	JNP	BL	Conference with John A. Morris regarding M. Sosland letter.	0.10	1075.00	\$107.50
12/29/2020	JNP	BL	Conference with Ira D. Kharasch regarding litigation issues.	0.10	1075.00	\$107.50
12/29/2020	JNP	BL	Meet and confer with M. Sosland, Latham, John A. Morris and Robert J. Feinstein regarding discovery.	0.80	1075.00	\$860.00
12/29/2020	JNP	BL	Email to and from M. Lynn regarding discovery.	0.10	1075.00	\$107.50
12/29/2020	JNP	BL	Conference with Robert J. Feinstein and John A. Morris after Latham Sosland meet and confer.	0.40	1075.00	\$430.00
12/29/2020	JNP	BL	Review email regarding summary of Multi Strat issues.	0.20	1075.00	\$215.00
12/29/2020	JNP	BL	Review email regarding response to Dondero letter regarding missing phone.	0.10	1075.00	\$107.50
12/29/2020	JNP	BL	Review emails regarding AT&T wireless account.	0.10	1075.00	\$107.50
12/29/2020	JMF	BL	Review motion and entered order re Dondero protective request.	0.20	925.00	\$185.00
12/29/2020	JMF	BL	Review committee complaint (.3) and seal order re court registry.	0.30	925.00	\$277.50
12/29/2020	JAM	BL	Review documents in connection with Dondero contempt motion (0.5); e-mail to the Board re: documents reviewed in connection with the Dondero	7.00	1075.00	\$7,525.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			contempt motion (0.8); draft e-mail to A. Clubok re: discovery (0.4); e-mails with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo re: A. Clubok discovery (0.2); revisions to e-mail to A. Clubok (0.1); e-mails with A. Clubok re: discovery (0.2); revise proposed Order resolving Dondero emergency motion for protective Order (0.1); e-mails with B. Assink, Z. Annable re: revised Order resolving Dondero emergency motion for protective Order (0.1); telephone conference with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: various litigation issues (1.0); telephone conference with G. Demo re: privilege issues (0.1); telephone conference with J. Pomerantz re: Clubok response on discovery issues (0.1); e-mails with J. Seery, J. Kathman re: extension of deadline to serve discovery in Daugherty case (0.2); e-mails with B. Assink, M. Lynn, J. Pomerantz, G. Demo re: status of Dondero motions for TRO modifications and future estate transactions (0.2); telephone conference with J. Pomerantz, R. Feinstein, M. Sosland, A. Clubok re: meet and confer on discovery directed to Clubok (0.8); telephone conference with J. Pomerantz, R. Feinstein re: meet and confer on discovery directed to Clubok (0.4); revise document request for Andrew Clubok (0.2); draft e-mail to J. Pomerantz, R. Feinstein, M. Sosland, A. Clubok re: meet and confer on discovery directed to Clubok (0.4); telephone conference with J. Pomerantz re: draft e-mail concerning meet and confer on Clubok discovery (0.1); revise draft e-mail to J. Pomerantz, R. Feinstein, M. Sosland, A. Clubok re: meet and confer on discovery directed to Clubok (0.2); e-mail to J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo, H. Winograd re: Dondero cell phone (0.4); e-mail to M. Lynn, B. Assink, J. Pomerantz, R. Feinstein, I. Kharasch, G. Demo, re: Dondero's cell phone (0.3); telephone conference with J. Seery re: Dondero/Clubok discovery issues (0.2).			
12/29/2020	EAW	BL	Review letter from A. Clubok re: claims against MultiStrat.	0.20	825.00	\$165.00
12/29/2020	GVD	BL	Review correspondence re email discovery	0.20	825.00	\$165.00
12/29/2020	GVD	BL	Conference with J. Morris re discovery issues	0.10	825.00	\$82.50
12/29/2020	GVD	BL	Review draft correspondence re deposition and discovery notices	0.30	825.00	\$247.50
12/29/2020	GVD	BL	Review presentation re historic trading	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2020	GVD	BL	Conference with Draper firm re Dugaboy claims	0.30	825.00	\$247.50
12/29/2020	GVD	BL	Conference with PSZJ team re litigation issues (1.0); draft notes re same (0.2)	1.20	825.00	\$990.00
12/29/2020	GVD	BL	Conference with J. Morris re privilege issues	0.20	825.00	\$165.00
12/29/2020	GVD	BL	Multiple conferences with J. Seery re discovery issues	0.30	825.00	\$247.50
12/29/2020	GVD	BL	Correspondence with K&L Gates re litigation issues	0.20	825.00	\$165.00
12/29/2020	HRW	BL	Draft and edit TRO papers (1.5); Draft Document requests directed to Hunter Mountain (1.3); PSZJ call re: Discovery Issues (0.8); Review Clubok objections to document requests (0.2); Review Dondero objections to document production (0.2).	4.00	625.00	\$2,500.00
12/30/2020	JNP	BL	Review proposed email to clerk regarding discovery.	0.10	1075.00	\$107.50
12/30/2020	JNP	BL	Conference with Ira D. Kharasch and John A. Morris regarding Dondero phone and clerk email regarding discovery.	0.30	1075.00	\$322.50
12/30/2020	JNP	BL	Conference with J. Dubel regarding call with KL Gates and UBS matters.	0.20	1075.00	\$215.00
12/30/2020	JNP	BL	Conference with J. Kane, KL Gates, Gregory V. Demo and John A. Morris regarding CLO issues.	0.50	1075.00	\$537.50
12/30/2020	JNP	BL	Conference with Gregory V. Demo and John A. Morris after call with KL Gates.	0.30	1075.00	\$322.50
12/30/2020	JNP	BL	Conference with Ira D. Kharasch regarding call with KL Gates and UBS matters.	0.20	1075.00	\$215.00
12/30/2020	JNP	BL	Email to and from M. Lynn regarding request to allow Dondero one more day to clean out office.	0.10	1075.00	\$107.50
12/30/2020	JNP	BL	Conference with John A. Morris regarding discovery.	0.20	1075.00	\$215.00
12/30/2020	RMP	BL	Conferences with J. Pomerantz and I. Kharasch re various litigation and plan issues.	0.80	1445.00	\$1,156.00
12/30/2020	JMF	BL	Review amended complaint re CLO Holdco entities.	0.30	925.00	\$277.50
12/30/2020	JAM	BL	E-mail to J. Donohue, G. Demo re: AT&T contract (0.1); e-mails with R. Feinstein, H. Winograd re: AT&T and cell phone issues (0.1); draft e-mail to court re: Dondero document production and privilege issues (0.7); telephone conference with J. Pomerantz re: discovery issues (0.3); revise e-mail	3.00	1075.00	\$3,225.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			to court re: Dondero document production and privilege issues (0.1); telephone conference with J. Pomerantz, G. Demo, J. Kane, K&L Gates lawyers re: management and control of CLOs (0.5); telephone conference with J. Pomerantz, G. Demo re: follow-up to call with K&L Gates concerning management and control of CLOs (0.3); draft letter to M. Lynn re: Dondero's cell phones (0.4); draft e-mail to M. Sosland re: Clubok discovery issues (0.3); communications with J. Pomerantz re: draft e-mail to M. Sosland re: Clubok discovery issues (0.1); revise e-mail to M. Sosland re: Clubok discovery issues (0.1).			
12/30/2020	GVD	BL	Conference with counsel to employees re indemnification issues	0.30	825.00	\$247.50
12/30/2020	GVD	BL	Compile and email transcripts to counsel to employees	0.30	825.00	\$247.50
12/30/2020	GVD	BL	Review discovery issues	0.70	825.00	\$577.50
12/30/2020	GVD	BL	Conference with counsel to NPA/HCMFA/DAF re CLO issues and follow up re same	0.80	825.00	\$660.00
12/30/2020	GVD	BL	Conference with J. Seery re discovery issues	0.20	825.00	\$165.00
12/30/2020	GVD	BL	Correspondence with M. Lynn re discovery issues	0.30	825.00	\$247.50
12/30/2020	GVD	BL	Conference with J. Morris re discovery issues	0.20	825.00	\$165.00
12/30/2020	HRW	BL	Draft document requests directed to Hunter Mountain and HCRE (3.9); Call AT&T to retrieve HCMLP phone records (0.3); Call with K&L Gates re: Discussion of open issues (0.5).	4.70	625.00	\$2,937.50
12/31/2020	JNP	BL	Conference with Gregory V. Demo regarding discovery and related issues.	0.20	1075.00	\$215.00
12/31/2020	JNP	BL	Conference with John A. Morris regarding discovery.	0.10	1075.00	\$107.50
12/31/2020	JNP	BL	Review discovery provided by J. Dondero.	0.20	1075.00	\$215.00
12/31/2020	JNP	BL	Conference with J. Dubel regarding UBS status and related matters.	0.70	1075.00	\$752.50
12/31/2020	JNP	BL	Conference with Ira D. Kharasch regarding call with J. Dubel regarding UBS.	0.20	1075.00	\$215.00
12/31/2020	JAM	BL	Review documents/e-mails in connection with Preliminary Injunction motion (0.9); e-mail to J. Pomerantz, I. Kharasch, G. Demo, H. Winograd, L.	3.50	1075.00	\$3,762.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Canty re: document review (0.3); communications with Court, B. Assink, M. Lynn, J. Pomerantz, G. Demo re: Dondero document production (0.1); review documents produced by Dondero (0.8); review/revise document requests for Hunter Mountain (0.4); e-mail to J. Pomerantz, I. Kharasch, G. Demo, J. Seery, H. Winograd re: document requests for Hunter Mountain (0.1) review/revise document requests for HCREP (0.3); e-mail to J. Pomerantz, I. Kharasch, G. Demo, J. Seery, H. Winograd re: document requests for HCREP (0.1); telephone conference with J. Seery re: litigation issues (0.2); telephone conference with J. Pomerantz re: Dondero discovery issues (0.1); e-mail to G. Demo, H. Winograd, L. Drawhorn re: document requests for HCREP (0.1); e-mail to G. Demo, H. Winograd, P. Keiffer re: document requests for Hunter Mountain (0.1).			
12/31/2020	GVD	BL	Review discovery materials	4.30	825.00	\$3,547.50
12/31/2020	GVD	BL	Review letters from K&L Gates re Dondero issues	0.30	825.00	\$247.50
12/31/2020	HRW	BL	Review document requests directed to Hunter Mountain and HCRE (0.6).	0.60	625.00	\$375.00
				<b>562.10</b>		<b>\$526,686.00</b>

### Case Administration [B110]

12/01/2020	IDK	CA	Review of updated WIP list (.1); Attend conference call with internal team on WIP list and major open issues (1.0); Attend conference call with DSI on its WIP list (.5).	1.60	1145.00	\$1,832.00
12/01/2020	JNP	CA	Weekly PSZJ WIP call.	1.00	1075.00	\$1,075.00
12/01/2020	JNP	CA	Weekly PSZJ and DSI WIP call.	0.50	1075.00	\$537.50
12/01/2020	JEO	CA	Call with PSZJ team to review open issues	1.00	925.00	\$925.00
12/01/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/01/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.4)	1.60	350.00	\$560.00
12/01/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.7) enter documents into legal key ( .5)	2.40	350.00	\$840.00
12/01/2020	JMF	CA	Draft memorandum re updated case and litigation issues (.5); telephone call with J.N. Pomerantz, I.	2.00	925.00	\$1,850.00

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			Kharasch, G. Demo, J. O'Neill and J. Morris re same (1.0); telephone call with I. Kharasch, B. Sharp, G. Demo, J. Morris re pending case issues (.5).			
12/01/2020	JMF	CA	Review critical dates memorandum.	0.20	925.00	\$185.00
12/01/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/01/2020	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, G. Demo, J. Fried, J. O'Neill) (1.0).	1.00	1075.00	\$1,075.00
12/01/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/01/2020	GVD	CA	prepare for WIP call (0.1); attend WIP call (1.0); attend DSI/PSZJ WIP Call (0.5); correspondence with Latham re plan revisions (0.1); daily status call with J. Romey (0.4); conference with J. Seery re open items and next steps (0.4); conference with E. Bromagen re open issues (0.2)	2.70	825.00	\$2,227.50
12/02/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/02/2020	KSN	CA	Maintain document control.	0.10	350.00	\$35.00
12/02/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/02/2020	GVD	CA	Conference with J. Pomerantz, I. Kharasch, and J. Morris re open issues and next steps (0.8); daily status conference with J. Romey re open issues (0.2); conference with J. Seery re open issues (0.2); conference with I. Kharasch re scheduling items (0.2)	1.40	825.00	\$1,155.00
12/03/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/03/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/03/2020	JAM	CA	Telephone conference with G. Demo re: letters, concerning demand notes, HarbourVest, Daugherty and related matters (0.3); telephone conference with J. Pomerantz re: Dondero threats (0.1).	0.40	1075.00	\$430.00
12/03/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/03/2020	GVD	CA	Multiple conferences with J. Seery re open issues and next steps (0.6); daily conference with J. Romey re open issues and next steps (0.3)	0.90	825.00	\$742.50
12/04/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.4)	1.60	350.00	\$560.00
12/04/2020	JMF	CA	Draft memo re pending case issues.	0.40	925.00	\$370.00
12/04/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/04/2020	GVD	CA	Review open issues and next steps	0.30	825.00	\$247.50
12/05/2020	GVD	CA	Correspondence with Acis re outstanding invoices	0.20	825.00	\$165.00
12/07/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/07/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/07/2020	GVD	CA	Daily status call with J. Romey (0.2); conference with E. Bromagen re open items and next steps (0.3)	0.50	825.00	\$412.50
12/08/2020	IDK	CA	E-mails with attorneys re upcoming WIP call and potential need to reschedule, as well as new hearing dates on new litigation and HarbourVest.	0.20	1145.00	\$229.00
12/08/2020	KKY	CA	Review and revise critical dates	3.20	425.00	\$1,360.00
12/08/2020	SLP	CA	Maintain document control.	0.50	350.00	\$175.00
12/08/2020	JMF	CA	Draft memorandum re updated case issues and pending matters.	0.50	925.00	\$462.50
12/08/2020	GVD	CA	Daily status conference with J. Romey	0.30	825.00	\$247.50
12/08/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.70	825.00	\$577.50
12/09/2020	IDK	CA	Review of updated WIP list, and J Fried comments on recent changes to same (.2); Attend internal WIP call for all open issues in case (.5); Attend DSI WIP call on its related issues, including transition of management services, including shared services, other related contracts (.6).	1.30	1145.00	\$1,488.50
12/09/2020	JNP	CA	Participate (partial) on PSZJ WIP call.	0.30	1075.00	\$322.50
12/09/2020	JNP	CA	PSZJ DSI WIP call.	0.60	1075.00	\$645.00
12/09/2020	JNP	CA	Conference with Gregory V. Demo after DSI PSZJ WIP call.	0.10	1075.00	\$107.50
12/09/2020	KKY	CA	Review and revise critical dates	0.50	425.00	\$212.50
12/09/2020	JEO	CA	Participate in PSZJ team call re pending matters.	0.40	925.00	\$370.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2020	JMF	CA	Telephone call with G. Demo, J. Morris, I. Kharasch, J. O'Neill, J.N. Pomerantz re pending case matters (.5); review docket and update summary memo re same (.5); telephone call with F. Caruso, B. Sharp, J.N. Pomerantz, G. Demo, J. Romey re status of pending case issues (.5).	1.50	925.00	\$1,387.50
12/09/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/09/2020	JAM	CA	Internal WIP call (J. Pomerantz, I. Kharasch, G. Demo, J. Fried) (0.5).	0.50	1075.00	\$537.50
12/09/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	350.00	\$105.00
12/09/2020	GVD	CA	Attend WIP call	0.50	825.00	\$412.50
12/09/2020	GVD	CA	Attend PSZJ/DSI WIP Call	0.60	825.00	\$495.00
12/09/2020	GVD	CA	Conference with I. Kharasch re allocation of research questions	0.10	825.00	\$82.50
12/10/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/10/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.3	1.50	350.00	\$525.00
12/10/2020	JMF	CA	Update memorandum re pending case issues and litigation.	0.30	925.00	\$277.50
12/10/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/10/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/11/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (7.) enter documents into legal key ( .3)	1.20	350.00	\$420.00
12/11/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/11/2020	JMF	CA	Update memorandum re pending litigation and case issues.	0.30	925.00	\$277.50
12/11/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/11/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/11/2020	GVD	CA	Review motion re extension of removal deadline	0.20	825.00	\$165.00
12/11/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.10	825.00	\$82.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.40	825.00	\$330.00
12/11/2020	GVD	CA	Conference with J. Pomerantz re open items and status of case	0.20	825.00	\$165.00
12/13/2020	GVD	CA	Status conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
12/14/2020	KKY	CA	Review and revise critical dates	0.30	425.00	\$127.50
12/14/2020	SLP	CA	Maintain document control.	0.60	350.00	\$210.00
12/14/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.7)	2.90	350.00	\$1,015.00
12/14/2020	JMF	CA	Draft summary of pending motions and litigation matters.	0.30	925.00	\$277.50
12/14/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/14/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.20	825.00	\$165.00
12/14/2020	GVD	CA	Conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
12/15/2020	IDK	CA	E-mails with J Fried and J O'Neill re updated WIP list, and questions on same, including review of same (.2); E-mails and telephone conference with J. Pomerantz re upcoming WIP calls and need to delay (.2); E-mails with attorneys re same for rescheduling (.1); Attend WIP call on open issues, next steps in case (.6); Attend DSI related WIP call on their open items (.4).	1.50	1145.00	\$1,717.50
12/15/2020	JNP	CA	Conference with PSZJ team regarding WIP call.	0.60	1075.00	\$645.00
12/15/2020	JEO	CA	Participate in PSZJ team call to review open issues	0.60	925.00	\$555.00
12/15/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.7)	1.90	350.00	\$665.00
12/15/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/15/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.20	350.00	\$70.00
12/15/2020	GVD	CA	Attend DSI/PSZJ WIP Call	0.40	825.00	\$330.00
12/15/2020	GVD	CA	Attend WIP call	0.40	825.00	\$330.00

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12/15/2020	HRW	CA	PSZJ WIP call	0.60	625.00	\$375.00
12/16/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.60	825.00	\$495.00
12/17/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/17/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.7)	2.90	350.00	\$1,015.00
12/17/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	1.40	350.00	\$490.00
12/17/2020	GVD	CA	Conference with J. Pomerantz re scheduling issues	0.20	825.00	\$165.00
12/17/2020	GVD	CA	Attend to issues re scheduling	0.20	825.00	\$165.00
12/17/2020	GVD	CA	Multiple conferences with J. Seery re open issues and next steps	0.80	825.00	\$660.00
12/17/2020	GVD	CA	Conference with J. Pomerantz re status of discussions with J. Seery	0.20	825.00	\$165.00
12/18/2020	KKY	CA	Review and revise critical dates	2.40	425.00	\$1,020.00
12/18/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/18/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.8)	2.00	350.00	\$700.00
12/18/2020	JMF	CA	Review docket and draft update re case issues and motions brief.	0.40	925.00	\$370.00
12/18/2020	KSN	CA	Maintain document control.	0.20	350.00	\$70.00
12/18/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/18/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.30	350.00	\$105.00
12/18/2020	GVD	CA	Conference with J. Seery re open items and next steps	0.30	825.00	\$247.50
12/20/2020	GVD	CA	Correspondence re scheduling meetings with creditors	0.20	825.00	\$165.00
12/21/2020	KKY	CA	Review and revise critical dates	3.00	425.00	\$1,275.00
12/21/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (8.)	1.00	350.00	\$350.00
12/21/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (1.7)	1.90	350.00	\$665.00

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12/21/2020	SLP	CA	Maintain document control.	3.10	350.00	\$1,085.00
12/21/2020	KSN	CA	Maintain document control.	0.30	350.00	\$105.00
12/21/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.50	350.00	\$175.00
12/21/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.40	825.00	\$330.00
12/21/2020	GVD	CA	Status conference with J. Seery re open items and next steps	0.50	825.00	\$412.50
12/21/2020	GVD	CA	Attend to open issues re case administration	0.30	825.00	\$247.50
12/22/2020	IDK	CA	Review of updated WIP list (.1) ; Attend internal WIP call on open issues (.4).	0.50	1145.00	\$572.50
12/22/2020	JNP	CA	Participate on PSZJ WIP call.	0.40	1075.00	\$430.00
12/22/2020	KKY	CA	Review and revise critical dates	1.00	425.00	\$425.00
12/22/2020	JEO	CA	Attend WIP call	0.40	925.00	\$370.00
12/22/2020	SLP	CA	Maintain document control.	0.40	350.00	\$140.00
12/22/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (3.7)	3.90	350.00	\$1,365.00
12/22/2020	JMF	CA	Draft updated memorandum re pending case issues (.4); telephone call with J.N. Pomerantz, I. Kharasch, G. Demo, J. O'Neill re same (.4).	0.80	925.00	\$740.00
12/22/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/22/2020	GVD	CA	Attend WIP call	0.40	825.00	\$330.00
12/22/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
12/22/2020	GVD	CA	Multiple calls with J. Seery re open items and next steps	0.80	825.00	\$660.00
12/22/2020	GVD	CA	Conference with J. Pomerantz re open issues	0.10	825.00	\$82.50
12/22/2020	HRW	CA	Draft depo notices and document requests for Dondero injunctive relief hearing (3.2); Review and edit HarbourVest 9019 motion (1.5); PSZJ WIP Call (0.4).	5.10	625.00	\$3,187.50
12/23/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.4)	3.90	350.00	\$1,365.00
12/23/2020	JMF	CA	Draft updated memorandum re pending case issues.	0.30	925.00	\$277.50
12/23/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/23/2020	GVD	CA	Review issues re privilege	0.10	825.00	\$82.50
12/24/2020	GVD	CA	Multiple conferences with J. Seery re open issues and next steps	0.50	825.00	\$412.50
12/24/2020	GVD	CA	Conference with M. Maloney re settlement issues	0.30	825.00	\$247.50
12/28/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/28/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.8)	3.00	350.00	\$1,050.00
12/28/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.30	825.00	\$247.50
12/28/2020	GVD	CA	Conference with J. Seery re open issues and next steps	0.50	825.00	\$412.50
12/29/2020	JNP	CA	Participate in weekly WIP call with PSZJ.	0.80	1075.00	\$860.00
12/29/2020	JNP	CA	Participate in weekly WIP call with PSZJ and DSI.	0.40	1075.00	\$430.00
12/29/2020	JEO	CA	Call with PSZJ team to review open issues	0.80	925.00	\$740.00
12/29/2020	SLP	CA	Maintain document control.	0.80	350.00	\$280.00
12/29/2020	SLP	CA	Maintain document control (2) receive multiple documents to organize (2.6) enter documents into legal key ( .5)	3.30	350.00	\$1,155.00
12/29/2020	JMF	CA	Draft memorandum of litigation and pending issues (.4); telephone call with J.N. Pomerantz, G. Demo, J. Morris, I. Kharasch, J. O'Neill re same (.6); review DSI plan tracking list (.2) and telephone call with J.N. Pomerantz, F. Caruso, G. Demo and I. Kharasch re same (.4).	1.60	925.00	\$1,480.00
12/29/2020	JAM	CA	Internal WIP call (with J. Pomerantz, I. Kharasch, G. Demo, J. Fried, J. O'Neill) (0.8).	0.80	1075.00	\$860.00
12/29/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/29/2020	GVD	CA	Daily status call with J. Romey re open items and next steps	0.30	825.00	\$247.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/29/2020	GVD	CA	Attend WIP call	0.80	825.00	\$660.00
12/29/2020	GVD	CA	Attend DSI/PSZJ WIP Call	0.40	825.00	\$330.00
12/29/2020	HRW	CA	PSZJ WIP Call (0.8).	0.80	625.00	\$500.00
12/30/2020	JNP	CA	Review notice of counsel substitution for employees and respond regarding same.	0.10	1075.00	\$107.50
12/30/2020	KKY	CA	Review and revise 2002 service list	0.50	425.00	\$212.50
12/30/2020	KKY	CA	Review and revise critical dates	2.10	425.00	\$892.50
12/30/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
12/30/2020	BMK	CA	Prepared daily memo narrative and coordinated client distribution.	0.10	350.00	\$35.00
12/30/2020	GVD	CA	Status conference with J. Seery re open items	0.60	825.00	\$495.00
12/30/2020	GVD	CA	Daily status conference with J. Romey re open items and next steps	0.20	825.00	\$165.00
12/31/2020	SLP	CA	Maintain document control.	0.20	350.00	\$70.00
				<b>112.40</b>		<b>\$67,737.00</b>

### Claims Admin/Objections[B310]

11/12/2020	LSC	CO	Preparation for Daugherty hearing, including preparation of additional exhibits.	2.70	425.00	\$1,147.50
11/13/2020	LSC	CO	Preparation of exhibit list and exhibits (including redaction of same) for J. Morris in connection with hearing on Daugherty 3018 motion.	2.90	425.00	\$1,232.50
11/17/2020	LSC	CO	Prepare for and assist at hearing on Daugherty 3018 motion.	3.90	425.00	\$1,657.50
11/18/2020	RJF	CO	Prepare for summary judgment motion.	2.00	1245.00	\$2,490.00
11/18/2020	RJF	CO	Telephone conference with Elissa regarding summary judgment motion.	0.40	1245.00	\$498.00
11/18/2020	RJF	CO	Telephone conference with Seery and Elissa regarding summary judgment motion.	0.80	1245.00	\$996.00
11/19/2020	RJF	CO	Telephone conference with Seery regarding oral argument.	0.30	1245.00	\$373.50
11/19/2020	RJF	CO	Prepare for argument, including review of all motion papers, outline preparation.	5.00	1245.00	\$6,225.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2020	RJF	CO	Call with UBS, Redeemer counsel regarding evidentiary issues.	0.50	1245.00	\$622.50
11/25/2020	RJF	CO	Review and revise summary judgment order, related emails.	0.40	1245.00	\$498.00
11/30/2020	RJF	CO	Emails regarding summary judgment order.	0.20	1245.00	\$249.00
12/01/2020	IDK	CO	Various E-mails with IFA counsel re status on their claim and their bankruptcy case and timing (.3).	0.30	1145.00	\$343.50
12/01/2020	JEO	CO	Follow up on open claim issues	0.80	925.00	\$740.00
12/01/2020	JMF	CO	Review IFA stipulation and issues re disallowance of claim.	0.40	925.00	\$370.00
12/01/2020	EAW	CO	Revise and circulate order on summary judgment motions; and emails to/from R. Feinstein, T. Mascherin and S. Tomkowiak re: same.	1.20	825.00	\$990.00
12/01/2020	GVD	CO	Attend call re CLO issuer claims (0.4); conference with J. Romey re same (0.2)	0.60	825.00	\$495.00
12/02/2020	IDK	CO	E-mails with attorneys re status on call with HarbourVest on negotiations, including re CEO's proposed settlement offer re same, including review of same (.2); Telephone conference with G Demo re same (.1).	0.30	1145.00	\$343.50
12/02/2020	IDK	CO	E-mails with J O'Neill re status on IFA claim and timing of renewing objection.	0.20	1145.00	\$229.00
12/02/2020	IDK	CO	E-mails with G Demo and J. Pomerantz re correspondence from Dondero counsel on withdrawal of claims, questions on prejudice and bar date re same.	0.30	1145.00	\$343.50
12/02/2020	JNP	CO	Conference with John A. Morris regarding Harbourvest and Daugherty.	0.20	1075.00	\$215.00
12/02/2020	JNP	CO	Conference with Harbourvest, Debevoise, J. Seery and John A. Morris regarding potential settlement.	0.90	1075.00	\$967.50
12/02/2020	JNP	CO	Review UBS proposed 3018 Order.	0.10	1075.00	\$107.50
12/02/2020	JNP	CO	Conference with Ira D. Kharasch and John A. Morris regarding claims and related issues.	0.30	1075.00	\$322.50
12/02/2020	JMF	CO	Review 2nd omnibus claims objection.	0.30	925.00	\$277.50
12/02/2020	JAM	CO	Telephone conference with J. Kathman re: status and potential settlement of Daugherty claim (0.3); telephone conference with J. Seery re: HarbourVest	2.10	1075.00	\$2,257.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			settlement call (0.2); telephone conference with J. Pomerantz re: HarbourVest and Daugherty settlement issues (0.2); telephone conference with J. Seery, J. Pomerantz, G. Demo, Harbourvest, and HarbourVest's counsel re: settlement (0.8); telephone conference with J. Seery re: HarbourVest and Daugherty settlement issues (0.2); telephone conference with J. Pomerantz, I. Kharasch, re: HarbourVest and Daugherty settlement issues (0.4).			
12/02/2020	GVD	CO	Review DSI presentation on claims issues (0.4); conference with HarbourVest re potential claims resolution (0.8); conference with CLO issuers re potential resolution (0.8); conference with J. Romey re CLO issues (0.2); conference with J. Donohue re claims presentation (0.3)	2.50	825.00	\$2,062.50
12/03/2020	IDK	CO	Review briefly numerous E-mails to and correspondence with attorneys, Redeemer, local counsel re problems with UBS proposed order on 3018 and summary judgment motion and next steps on meet and confer and going to court.	0.30	1145.00	\$343.50
12/03/2020	IDK	CO	E-mails to G Demo, J. Pomerantz re Acis objection to Hunton claim and repercussions in our estate re same, and next steps to resolve.	0.20	1145.00	\$229.00
12/03/2020	IDK	CO	E-mails to J Morris, CEO re Daugherty new settlement offer of today and issues re same and consider.	0.20	1145.00	\$229.00
12/03/2020	IDK	CO	E-mail to J Morris re feedback from HarbourVest on settlement discussions and related information.	0.20	1145.00	\$229.00
12/03/2020	JNP	CO	Review and respond to Gregory V. Demo email regarding Hunton claim.	0.10	1075.00	\$107.50
12/03/2020	KKY	CO	Respond (.1) to email from James E. O'Neill re 2nd omnibus claims objection; and review (.2) docket re same	0.30	425.00	\$127.50
12/03/2020	RJF	CO	Initial review of UBS markup of summary judgment order.	0.30	1245.00	\$373.50
12/03/2020	JMF	CO	Review Dondero stipulation re claims withdrawal.	0.20	925.00	\$185.00
12/03/2020	JMF	CO	Analyze issues re Dugaboy claims amendments and administrative claim assertion.	0.50	925.00	\$462.50
12/03/2020	JMF	CO	Review pleadings re 3018 amounts re ballots and plan voting issues.	0.60	925.00	\$555.00
12/03/2020	JAM	CO	Telephone conference with D. Stroik re:	0.50	1075.00	\$537.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			HarbourVest status, settlement (0.3); e-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: HarbourVest settlement issues (0.2).			
12/03/2020	EAW	CO	Review draft order on 3018 motion; and emails to/from PSZJ team, counsel for Redeemer Committee, and counsel for UBS re: same.	0.20	825.00	\$165.00
12/03/2020	EAW	CO	Review UBS's edits to order on summary judgment motions.	0.20	825.00	\$165.00
12/03/2020	EAW	CO	Emails to/from PSZJ team, T. Mascherin, Z. Annable and UBS's counsel re: order on summary judgment motions.	0.20	825.00	\$165.00
12/03/2020	GVD	CO	Conference with J. Rovira re Hunton/Acis issues (0.4); draft follow up email re Hunton/Acis issues (0.2); conference with I. Kharasch re employee claims (0.1)	0.70	825.00	\$577.50
12/04/2020	IDK	CO	E-mails and telephone conferences with J Fried on claims threatened by key employees and need for analysis (.3); E-mails to K Dine re same (.1); E-mail to J Fried, DSI re same and coordination of call next week (.1).	0.50	1145.00	\$572.50
12/04/2020	IDK	CO	Review of numerous correspondence with internal team on UBS meet and confer re disputes over order.	0.10	1145.00	\$114.50
12/04/2020	IDK	CO	E-mails to J Morris, CEO on HarbourVest correspondence and court's options on continued hearing date for 3018 motion (.2).	0.20	1145.00	\$229.00
12/04/2020	JNP	CO	Email to James E. O'Neill regarding tracking of claims transfers.	0.10	1075.00	\$107.50
12/04/2020	PJJ	CO	Research employee claims, download and circulate to Joshua M. Fried.	0.80	425.00	\$340.00
12/04/2020	JEO	CO	Review status of claims	0.80	925.00	\$740.00
12/04/2020	RJF	CO	Review UBS markup of summary judgment order and related emails.	0.80	1245.00	\$996.00
12/04/2020	RJF	CO	Meet and confer call with UBS regarding summary judgment order.	0.50	1245.00	\$622.50
12/04/2020	RJF	CO	Review revised order for submission, related emails and UBS submission.	0.80	1245.00	\$996.00
12/04/2020	JAM	CO	E-mail to J. Seery, J. Pomerantz, I. Kharasch, G. Demo re: HarborVest status (0.1); communications	0.40	1075.00	\$430.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			with D. Stroik re: status of HarbourVest Rule 3018 motion (0.1); telephone conference with J. Seery re: settlement negotiations with HarbourVest (0.2).			
12/04/2020	EAW	CO	Telephone call with PSZJ team, T. Mascherin, M. Hankin, and counsel for UBS re: draft summary judgment order.	0.60	825.00	\$495.00
12/04/2020	EAW	CO	Review transcript of hearing on summary judgment motions.	0.20	825.00	\$165.00
12/04/2020	EAW	CO	Review redlined order submitted by UBS.	0.10	825.00	\$82.50
12/04/2020	EAW	CO	Review comments from R. Feinstein and T. Mascherin on draft summary judgment order; revise order; and coordinate with Z. Annable to submit order.	1.20	825.00	\$990.00
12/04/2020	EAW	CO	Emails to/from PSZJ team, T. Mascherin, Z. Annable and UBS's counsel re: order on summary judgment motions.	0.30	825.00	\$247.50
12/04/2020	GVD	CO	Correspondence with B. Assink re Dugaboy claims (0.1); prepare for meeting with CLO issuers re claim (0.1); conference with CLO Issuers re claim resolution (0.5); conference with J. Seery re CLO issuers claim resolution (0.5); draft term sheet re resolution of CLO issuer claims (0.9); conference with J. Rovira re Hunton claim (0.2); conference with A. Chiarello re Hunton claim (0.6); attend to follow up issues re CLO proof of claim (0.3); conference with J. Wright re CLO issues (0.6); conference with Dechert re CLO issues (0.5); attend to follow up items re conference with Dechert (0.2)	4.50	825.00	\$3,712.50
12/05/2020	GVD	CO	Conference with Dechert re CLO issues (0.6); attend to follow up matters re CLO issues (0.5)	1.10	825.00	\$907.50
12/06/2020	JAM	CO	Telephone conference with H. Winograd re: status of HarbourVest claim objection/settlement (0.2).	0.20	1075.00	\$215.00
12/07/2020	IDK	CO	Review briefly correspondence with chambers and local counsel re continuance of HarbourVest 3018, and calendar.	0.20	1145.00	\$229.00
12/07/2020	KKY	CO	Prepare order re 2nd omnibus objection to claims	0.30	425.00	\$127.50
12/07/2020	RJF	CO	Emails regarding summary judgment order.	0.10	1245.00	\$124.50
12/07/2020	EAW	CO	Review emails from Court, Z. Annable and PSZJ team re: proposed summary judgment order.	0.10	825.00	\$82.50
12/07/2020	GVD	CO	Conference with J. Bain re CLO issuer claims (0.1);	0.60	825.00	\$495.00

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			conference with J. Rovira re Hunton claim (0.5)			
12/08/2020	IDK	CO	E-mails with CEO, J Morris re his summary of settlement offers to Daugherty re adversary and objection to claim, including later response of Daugherty to same and next steps.	0.20	1145.00	\$229.00
12/08/2020	IDK	CO	Review of various E-mails with client group and attorneys re UBS discovery and cash bridge (.1); E-mails with CEO, others re Redeemer E-mail to requesting consent to intervene in UBS appeal, including our consent to same (.2).	0.30	1145.00	\$343.50
12/08/2020	JNP	CO	Review emails regarding Harbourvest settlement discussions.	0.10	1075.00	\$107.50
12/08/2020	JEO	CO	Work on revised order and exhibit for 2nd omnibus claim objection	0.60	925.00	\$555.00
12/08/2020	JAM	CO	Telephone conference with J. Seery re: HarbourVest settlement issues (0.4); e-mails with J. Kathman, J. Seery re: Daugherty settlement issues (0.2).	0.60	1075.00	\$645.00
12/08/2020	EAW	CO	Emails to/from Z. Annable, T. Mascherin, M. Hankin and PSZJ team re: summary judgment order.	0.10	825.00	\$82.50
12/08/2020	EAW	CO	Review proposed revisions to summary judgment order; and revise and circulate summary judgment order.	0.80	825.00	\$660.00
12/08/2020	GIG	CO	Emails with Gregory V. Demo re Dondero proofs of claim, note agreements	0.20	895.00	\$179.00
12/08/2020	GIG	CO	Review proofs of claim, note agreements	0.40	895.00	\$358.00
12/08/2020	GVD	CO	Correspondence with G. Glazer re related entity proofs of claim	0.30	825.00	\$247.50
12/09/2020	IDK	CO	E-mails with attorneys re HarbourVest correspondence re NDA/protective order.	0.10	1145.00	\$114.50
12/09/2020	JNP	CO	Email to and from KCC regarding list of transferred claims.	0.10	1075.00	\$107.50
12/09/2020	KKY	CO	Draft certification of no objection re 2nd omnibus objection to claims	0.20	425.00	\$85.00
12/09/2020	JEO	CO	prepare order on second omnibus claim objection for submission to court	0.60	925.00	\$555.00
12/09/2020	JEO	CO	Finalize BRG stipulation and order for submission to court	0.50	925.00	\$462.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2020	JAM	CO	Revision draft scheduling for SE Multifamily claim litigation (0.1); e-mails with Z. Annable, L. Drawhorn, G. Demo, H. Winograd re: draft scheduling for SE Multifamily claim litigation (0.2); e-mails with E. Weinberger, D. Stroik, G. Demo re: confidential information (0.2).	0.50	1075.00	\$537.50
12/09/2020	EAW	CO	Coordinate with Z. Annable to upload revised summary judgment order; and emails to/from T. Mascherin re: same.	0.10	825.00	\$82.50
12/10/2020	JEO	CO	Email to BRG to confirm filing of stipulation settling claim	0.20	925.00	\$185.00
12/10/2020	JEO	CO	Review entered order approving BRG claim stipulation and forward to BRG	0.20	925.00	\$185.00
12/10/2020	JMF	CO	Review claims stipulations re BRG and 2nd omnibus.	0.30	925.00	\$277.50
12/10/2020	EAW	CO	Assemble research re: claim amendments; and emails to/from J. Fried re: same.	0.60	825.00	\$495.00
12/14/2020	GVD	CO	Conference with J. Bain re CLO claim	0.20	825.00	\$165.00
12/15/2020	HDH	CO	Analyze IFA claim documents	1.40	950.00	\$1,330.00
12/15/2020	IDK	CO	Telephone conference with G Glazer re need for review of analysis re HCMLP note to Acis transferred to Highland Cap Management and related background (.1); E-mails with G Glazer re prior correspondence, memos re same, including brief review of same (.3); E-mails with G Glazer re his initial memo on new issues re same and summary of new related documents (.2); Telephone conferences with G Glazer re same and next steps (.4); Review of G Glazer's list of questions to J Kim re same (.1).	1.10	1145.00	\$1,259.50
12/15/2020	IDK	CO	E-mail to IFA counsels re status on disputes, and potential refiling of claim objection, including review of prior stipulation/correspondence (.3); E-mails with H Hochman re same (.2); E-mail to S Ellington re same (.1).	0.60	1145.00	\$687.00
12/15/2020	IDK	CO	E-mails with G Demo re CEO inquiry on IFA claim status and HCLOM claim, and status on same.	0.20	1145.00	\$229.00
12/15/2020	JEO	CO	Review Stinson claim and email to Isaac Leventon re amount of claim	0.40	925.00	\$370.00
12/15/2020	GIG	CO	Call with Ira D. Kharasch re HCLOM note	0.20	895.00	\$179.00

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12/15/2020	GIG	CO	Review HCLOM note	0.30	895.00	\$268.50
12/15/2020	GIG	CO	Review note assignment	0.60	895.00	\$537.00
12/15/2020	GIG	CO	Review purchase agreement	1.20	895.00	\$1,074.00
12/15/2020	GIG	CO	Review emails and memo re HCLOM note	1.40	895.00	\$1,253.00
12/15/2020	GIG	CO	Consider potential defenses to HCLOM note, prepare excerpts	1.80	895.00	\$1,611.00
12/15/2020	GIG	CO	Call with Ira D. Kharasch re HCLOM note defenses	0.40	895.00	\$358.00
12/15/2020	GIG	CO	Consider and prepare issues list re HCLOM note issues	0.80	895.00	\$716.00
12/15/2020	GIG	CO	Prepare email to J. Kim re HCLOM note issues	0.20	895.00	\$179.00
12/15/2020	GVD	CO	Conference with CLO issuers re CLO claim	0.60	825.00	\$495.00
12/15/2020	GVD	CO	Conference re corporate issues re potential settlement	0.30	825.00	\$247.50
12/16/2020	IDK	CO	E-mails with IFA counsels re their draft response to prior claim objection, including brief review of same (.4); E-mails with H Hochman re same (.1); E-mails with CEO re IFA status and need for S Ellington feedback re same, including CEO correspondence with Ellington (.2).	0.70	1145.00	\$801.50
12/16/2020	RJF	CO	Review Latham correspondence regarding UBS claims.	0.20	1245.00	\$249.00
12/16/2020	RJF	CO	Telephone conference with Jeffrey N. Pomerantz regarding UBS claims.	0.10	1245.00	\$124.50
12/16/2020	GIG	CO	Prepare memo re HCLOM note defenses	5.70	895.00	\$5,101.50
12/16/2020	GIG	CO	Emails with Ira D. Kharasch re HCLOM note, proofs of claim	0.10	895.00	\$89.50
12/16/2020	GIG	CO	Research re material breach and excuse of performance	0.70	895.00	\$626.50
12/16/2020	GIG	CO	Research re setoff and recoupment rights	0.60	895.00	\$537.00
12/16/2020	GIG	CO	Review claim register	0.20	895.00	\$179.00
12/16/2020	GIG	CO	Emails with J. Kim re HCLOM note issues	0.50	895.00	\$447.50
12/16/2020	GVD	CO	Attend to issues re resolution of HarbourVest claim	0.20	825.00	\$165.00
12/17/2020	HDH	CO	Review IFA response and analyze issues regarding claim	1.30	950.00	\$1,235.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2020	HDH	CO	Draft memo to Ira D. Kharasch regarding IFA claim	0.40	950.00	\$380.00
12/17/2020	IDK	CO	Initial review and consider G Gabriel prelim memo on HCLOM note issues for potential defenses (.3); E-mail to G Demo re his feedback on answers to questions on same (.1).	0.40	1145.00	\$458.00
12/17/2020	IDK	CO	Telephone conference with G Demo and J Pomerantz re CLO Holdco issues.	0.20	1145.00	\$229.00
12/17/2020	IDK	CO	E-mail to H Hochman re his views on IFA's draft response and next steps, and consider same.	0.20	1145.00	\$229.00
12/17/2020	IDK	CO	Telephone conference with J. Pomerantz and G Demo re further CLO Holdco issues.	0.20	1145.00	\$229.00
12/17/2020	JNP	CO	Conference with M. Clemente regarding CLO Holdco (2x).	0.20	1075.00	\$215.00
12/17/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding CLO Holdco issues.	0.20	1075.00	\$215.00
12/17/2020	JNP	CO	Conference with J. Dubel regarding CLO Holdco issues.	0.20	1075.00	\$215.00
12/17/2020	JNP	CO	Conference with. John A. Morris regarding CLO Holdco issues.	0.20	1075.00	\$215.00
12/17/2020	JNP	CO	Conference with Gregory V. Demo regarding CLO Holdco issues.	0.10	1075.00	\$107.50
12/17/2020	JNP	CO	Conference with Gregory V. Demo regarding CLO Holdco issues.	0.20	1075.00	\$215.00
12/17/2020	JNP	CO	Conference with Ira D. Kharasch and Gregory V. Demo regarding CLO Holdco.	0.20	1075.00	\$215.00
12/17/2020	JNP	CO	Conference with Gregory V. Demo regarding status of CLO Holdco issues and related matters.	0.20	1075.00	\$215.00
12/17/2020	JNP	CO	Email to and from M. Clemente regarding CLO Holdco.	0.10	1075.00	\$107.50
12/17/2020	RJF	CO	Telephone conference with Jeffrey N. Pomerantz regarding mediation of UBS claim, UBS letters.	0.30	1245.00	\$373.50
12/17/2020	GIG	CO	Emails with Gregory V. Demo re HCLOM note issues	0.10	895.00	\$89.50
12/17/2020	GIG	CO	Emails with Gregory V. Demo re claim schedules	0.20	895.00	\$179.00
12/17/2020	GVD	CO	Conference with J. Rovira re Hunton claim	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2020	GVD	CO	Multiple correspondences with G. Glazer re lending agreement and next steps	0.30	825.00	\$247.50
12/17/2020	GVD	CO	Correspondence re status of Dugaboy proofs of claim	0.10	825.00	\$82.50
12/17/2020	GVD	CO	Conference with B. Shaw re Acis claim objection	0.20	825.00	\$165.00
12/18/2020	IDK	CO	Attend conference call with some attendance by Wilmer Hale and others on HarbourVest transfer issues and latest Dondero interference (.5).	0.50	1145.00	\$572.50
12/18/2020	IDK	CO	E-mails with J Kim and G Glazer re rescheduling of call re HCLOM.	0.10	1145.00	\$114.50
12/18/2020	JNP	CO	Conference with Gregory V. Demo regarding call with Harbourvest.	0.10	1075.00	\$107.50
12/18/2020	JNP	CO	Conference with Debevoise, PSZJ and T. Silva regarding claim settlement.	0.50	1075.00	\$537.50
12/18/2020	JNP	CO	Conference with T. Silva, John A. Morris, Gregory V. Demo, and Ira D. Kharasch regarding resolution of Harbourvest claims.	0.50	1075.00	\$537.50
12/18/2020	RJF	CO	Telephone conferences with Jeffrey N. Pomerantz regarding UBS status.	0.30	1245.00	\$373.50
12/18/2020	JMF	CO	Review Travers claims and issues relating to 2008 audit.	0.80	925.00	\$740.00
12/18/2020	JAM	CO	Telephone conference with J. Pomerantz, G. Demo, counsel for HarbourVest re: resolution of HarbourVest claim (0.4); telephone conference with J. Pomerantz, G. Demo, T. Silva re: follow-up concerning potential settlement with HarbourVest (0.5).	0.90	1075.00	\$967.50
12/18/2020	GVD	CO	Conference with Debevoise re potential settlement	0.50	825.00	\$412.50
12/18/2020	GVD	CO	Conference with T. Silva re governance issues re potential settlement	0.30	825.00	\$247.50
12/18/2020	GVD	CO	Conference with J. Pomerantz and WilmerHale re potential settlement issues	0.20	825.00	\$165.00
12/18/2020	GVD	CO	Attend to issues re resolution of Hunton claim	0.30	825.00	\$247.50
12/19/2020	RJF	CO	Work on responses to UBS letter to Multi-Strat.	0.50	1245.00	\$622.50
12/19/2020	GVD	CO	Conference with J. Morris re resolution of claim objections	0.20	825.00	\$165.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2020	GVD	CO	Multiple conferences with J. Pomerantz re open items re resolution of claims	0.20	825.00	\$165.00
12/19/2020	GVD	CO	Conference with J. Seery re open items re resolution of claims	0.20	825.00	\$165.00
12/20/2020	JAM	CO	Telephone conference with H. Winograd re: Rule 9019 motion for HarbourVest (0.1).	0.10	1075.00	\$107.50
12/20/2020	GVD	CO	Review and revise proposed scheduling order for Dugaboy claim objections	0.30	825.00	\$247.50
12/20/2020	GVD	CO	Review precedent for potential claims resolution	0.20	825.00	\$165.00
12/20/2020	GVD	CO	Draft stipulation resolving outstanding claim	0.70	825.00	\$577.50
12/21/2020	IDK	CO	Attend conference call with G Glazer, others on HCLOM p-note and open questions (.7); E-mail G Glazer on his list of questions for client legal team, and consider same (.2); E-mails CEO re background for same for authority (.2); E-mails with DSI, J Pomerantz, G Demo on whether to amend schedules re HCLOM claim (.1).	1.20	1145.00	\$1,374.00
12/21/2020	IDK	CO	E-mails with J Elkin re need for research on HCLOM note issues (.1); E-mails with J Elkin and G Glazer re same, nature of issues, and preliminary issues (.3); E-mail to J Kim re DSI newly found documents re HCLOM note, including new forbearance documents, and consider same (.2); E-mails with G Glazer re same and next steps (.1).	0.70	1145.00	\$801.50
12/21/2020	IDK	CO	E-mails with attorneys re G Demo draft of HarbourVest settlement agreement, as well as J Pomerantz edits, and draft motion to approve same, including review and consideration of same and other changes needed.	0.40	1145.00	\$458.00
12/21/2020	IDK	CO	E-mails with Redeemer counsels, others on UBS correspondence re interlocutory appeal question.	0.20	1145.00	\$229.00
12/21/2020	IDK	CO	Telephone conference with J. Pomerantz re potential UBS settlement issues, logistics on same (.1); E-mails to J. Pomerantz and G Demo re same on MS capital structure (.1).	0.20	1145.00	\$229.00
12/21/2020	JNP	CO	Review draft Harbourvest Settlement Agreement (two versions).	0.60	1075.00	\$645.00
12/21/2020	JNP	CO	Review draft 9019 for Harbourvest settlement.	0.10	1075.00	\$107.50
12/21/2020	JNP	CO	Conference with John A. Morris regarding	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Harbourvest 9019.			
12/21/2020	JAM	CO	Review/revise Rule 9019 motion for HarbourVest settlement (2.7); review draft settlement agreement with HarbourVest (0.2); telephone conference with J. Pomerantz re: draft Rule 9019 motion for HarbourVest settlement (0.1).	3.00	1075.00	\$3,225.00
12/21/2020	GIG	CO	Call with Ira D. Kharasch, G. Demo, J. Kim re HCLOM note obligation	0.70	895.00	\$626.50
12/21/2020	GIG	CO	Review memo and prior correspondence re open issues	0.50	895.00	\$447.50
12/21/2020	GIG	CO	Prepare email to Ira D. Kharasch re questions for company	0.10	895.00	\$89.50
12/21/2020	GIG	CO	Emails re forbearance agreements, review same	0.40	895.00	\$358.00
12/21/2020	GIG	CO	Research re breach of related agreements, excuse of performance	1.40	895.00	\$1,253.00
12/21/2020	GIG	CO	Multiple emails with J. Elkin re research re breach of related agreements	0.50	895.00	\$447.50
12/21/2020	GIG	CO	Review Acis settlement agreement and release	0.30	895.00	\$268.50
12/21/2020	GIG	CO	Prepare and revise memo re Acis claim, HCLOM note	1.30	895.00	\$1,163.50
12/21/2020	GVD	CO	Draft settlement with claim resolution	1.80	825.00	\$1,485.00
12/21/2020	GVD	CO	Revise draft settlement agreement re comments from J. Pomerantz	0.90	825.00	\$742.50
12/21/2020	GVD	CO	Preparation conference with J. Pomerantz re call with foreign directors (0.1); conference with foreign directors (0.7)	0.80	825.00	\$660.00
12/21/2020	GVD	CO	Attend to issues re Hunton stipulation	0.40	825.00	\$330.00
12/21/2020	GVD	CO	Conference with CLO issuers counsel re resolution of claims	0.10	825.00	\$82.50
12/21/2020	GVD	CO	Review draft 9019 re settlement	0.40	825.00	\$330.00
12/22/2020	IDK	CO	E-mails with attorneys re upcoming Redeemer call and UBS interlocutory appeal question (.1) ; E-mails with Redeemer team re same, as well as its response to UBS on same (.2) ; Review of correspondence with UBS, J. Pomerantz re same, and Board feedback (.1) ; Attend conference call with Redeemer team on case status, mediation status, Dondero/UBS actions, and UBS appeal issues (.5).	0.90	1145.00	\$1,030.50



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2020	IDK	CO	E-mails with G Demo re CEO feedback on HarbourVest issues and revised HarbourVest settlement agreement, including review of same (.2) ; Review of various E-mails with attorneys re revised HarbourVest agreement and draft motion, including brief review of same (.2) ; Review of correspondence with CEO on HarbourVest status (.1).	0.50	1145.00	\$572.50
12/22/2020	IDK	CO	Review of further correspondence with J Elkin and G Glazer on HCLOM note issues and research status.	0.20	1145.00	\$229.00
12/22/2020	JNP	CO	Review email from M. Maloney and response by Gregory V. Demo regarding Harbourvest.	0.10	1075.00	\$107.50
12/22/2020	JNP	CO	Review revised Harbourvest 9019 motion and email regarding same.	0.10	1075.00	\$107.50
12/22/2020	JEO	CO	Review status of claims and work on resolving claims	1.80	925.00	\$1,665.00
12/22/2020	JAM	CO	Review/revise Rule 9019 motion for HarbourVest (1.3); e-mails to J. Seery, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: revisions to Rule 9019 motion for HarbourVest (0.1).	1.40	1075.00	\$1,505.00
12/22/2020	GIG	CO	Research re excuse of performance	1.20	895.00	\$1,074.00
12/22/2020	GIG	CO	Multiple emails with J. Elkin re excuse of performance research	0.20	895.00	\$179.00
12/22/2020	GVD	CO	Review, revise, and circulate documents re potential claim settlement	0.70	825.00	\$577.50
12/23/2020	IDK	CO	E-mails with G Glazer on HCLOM status (.1).	0.10	1145.00	\$114.50
12/23/2020	IDK	CO	Review of correspondence with HarbourVest, G Demo on need for their feedback on settlement docs (.1); Brief review of both HarbourVest markup of same along with Wilmer Hale feedback on same (.2); Review briefly our revised settlement re same, as well as numerous E-mails from HarbourVest counsel and Wilmer & Hale re various legal issues re transfer agreement in settlement agreement (.3).	0.60	1145.00	\$687.00
12/23/2020	JNP	CO	Review Debevoise markup of Settlement Agreement with Harbourvest.	0.10	1075.00	\$107.50
12/23/2020	JNP	CO	Conference with Gregory V. Demo and H. Winograd regarding Harbourvest changes to Settlement Agreement.	0.40	1075.00	\$430.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2020	JNP	CO	Conference with Debevoise, Wilmer Hale, Gregory V. Demo and H. Winograd regarding Harbourvest settlement documents.	0.60	1075.00	\$645.00
12/23/2020	GIG	CO	Review summary of research from J. Elkin re excuse of performance, emails re same	0.30	895.00	\$268.50
12/23/2020	GIG	CO	Emails with Ira D. Kharasch re HCLOM note inquiry	0.10	895.00	\$89.50
12/23/2020	GVD	CO	Attend to issues re HarbourVest settlement agreement	4.60	825.00	\$3,795.00
12/23/2020	GVD	CO	Draft settlement agreement re resolution of convertible note purchase agreement	0.10	825.00	\$82.50
12/24/2020	IDK	CO	Review briefly numerous correspondence HarbourVest counsel, Wilmer Hale, CEO, G Demo, re HarbourVest finalization of docs, logistics re same on HCLOF, as well as with CEO on same and need for execution.	0.30	1145.00	\$343.50
12/24/2020	JNP	CO	Review email from Debevoise regarding releases; Conference with Gregory V. Demo regarding same.	0.10	1075.00	\$107.50
12/24/2020	JNP	CO	Conference with M. Maloney and Gregory V. Demo regarding Harbourvest settlement and related issues.	0.50	1075.00	\$537.50
12/24/2020	JNP	CO	Conference with Gregory V. Demo regarding Harbourvest Order and review emails regarding same.	0.10	1075.00	\$107.50
12/24/2020	GVD	CO	Revise and file settlement agreement re HarbourVest	1.20	825.00	\$990.00
12/24/2020	GVD	CO	Conference with J. Pomerantz and M. Maloney re HarbourVest settlement	0.50	825.00	\$412.50
12/27/2020	JAM	CO	Review documents and draft definitions and document requests relating to Hunter Mountain Investment Trust claim objection (1.5); review documents and draft definitions and document requests for HCRE Partners, LLC (0.8).	2.30	1075.00	\$2,472.50
12/28/2020	IDK	CO	E-mails with I. Leventon re initial set of questions on HCLOP p-note potential defense issues, including his responses (.4); E-mails with G. Glazer re same, and need for clarifications, and draft of same (.2); Further correspondence with I. Leventon re same and further clarifications (.3).	0.90	1145.00	\$1,030.50
12/28/2020	IDK	CO	E-mails with attorneys re new settlement offer from Daugherty and issues re same.	0.20	1145.00	\$229.00

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12/28/2020	GVD	CO	Review draft stipulation from CLO issuers counsel	0.20	825.00	\$165.00
12/29/2020	JEO	CO	work on resolving Stinson claim objection	0.60	925.00	\$555.00
12/29/2020	JEO	CO	Review status of claims	1.20	925.00	\$1,110.00
12/29/2020	GVD	CO	Conference with issuers counsel re claim resolution	0.90	825.00	\$742.50
12/29/2020	GVD	CO	Conference with Kathman re claims issues	0.10	825.00	\$82.50
12/29/2020	GVD	CO	Conference with J. Pomerantz re CLO issuers agreement	0.10	825.00	\$82.50
12/30/2020	JNP	CO	Review email from M. Maloney regarding Harbourvest settlement.	0.10	1075.00	\$107.50
12/30/2020	JNP	CO	Review of letter from employee's counsel regarding claims.	0.20	1075.00	\$215.00
12/30/2020	JNP	CO	Conference with J. Dubel regarding letter from employee's counsel.	0.20	1075.00	\$215.00
12/30/2020	JNP	CO	Email to Board regarding letter from employee counsel.	0.10	1075.00	\$107.50
12/30/2020	KKY	CO	Draft stipulation and order resolving Stinson POC 166	0.60	425.00	\$255.00
12/30/2020	GVD	CO	Revise and circulate stipulation re resolution of CLO claims	1.10	825.00	\$907.50
12/31/2020	GVD	CO	Revise and circulate insert to confirmation order resolving issuers claims	0.70	825.00	\$577.50
12/31/2020	GVD	CO	Multiple conferences re potential revisions to HarbourVest settlement agreement	0.70	825.00	\$577.50
				<b>132.60</b>		<b>\$122,978.50</b>

#### **Compensation Prof. [B160]**

12/01/2020	JMF	CP	Draft 2nd interim fee application.	1.00	925.00	\$925.00
12/01/2020	EAW	CP	Draft insert for fee application re: summary judgment motions.	1.30	825.00	\$1,072.50
12/02/2020	JNP	CP	Review November bill.	0.50	1075.00	\$537.50
12/03/2020	PJJ	CP	Draft November fee statement.	1.50	425.00	\$637.50
12/03/2020	JMF	CP	Review PSZJ November statement.	0.50	925.00	\$462.50
12/04/2020	JMF	CP	Draft November PSZJ statement.	2.20	925.00	\$2,035.00

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12/06/2020	JNP	CP	Review November fee statement.	0.10	1075.00	\$107.50
12/07/2020	JNP	CP	Email to Board regarding November 2020 fee statement.	0.10	1075.00	\$107.50
12/07/2020	PJJ	CP	Revise November fee statement.	0.30	425.00	\$127.50
12/07/2020	JMF	CP	Finalize PSZJ application.	0.40	925.00	\$370.00
12/08/2020	JNP	CP	Conference with Joshua M. Fried regarding quarterly fee application.	0.10	1075.00	\$107.50
12/08/2020	PJJ	CP	Prepare and file November Fee Statement.	0.20	425.00	\$85.00
12/08/2020	PJJ	CP	Draft 3rd interim fee application.	5.80	425.00	\$2,465.00
12/08/2020	PJJ	CP	Prepare notice of filing corrected Exhibit A to 13th monthly fee statement.	0.50	425.00	\$212.50
12/08/2020	JMF	CP	Telephone calls with P. Jeffries and J.N. Pomerantz re fee statement filing.	0.20	925.00	\$185.00
12/09/2020	JNP	CP	Review and comment on quarterly fee application.	0.20	1075.00	\$215.00
12/09/2020	PJJ	CP	Work on final fee application.	2.30	425.00	\$977.50
12/09/2020	JMF	CP	Draft third fee interim fee application.	5.20	925.00	\$4,810.00
12/10/2020	JNP	CP	Review revisions to fee application.	0.10	1075.00	\$107.50
12/10/2020	JMF	CP	Draft PSZJ interim fee application.	2.70	925.00	\$2,497.50
12/10/2020	GVD	CP	Revise fee application	0.30	825.00	\$247.50
12/11/2020	PJJ	CP	File 3rd interim fee application.	0.20	425.00	\$85.00
12/11/2020	JMF	CP	Finalize fee application (3.1); telephone calls with J.N. Pomerantz (.2) re same.	3.30	925.00	\$3,052.50
12/11/2020	GVD	CP	Review and revise PSZJ fee application	0.20	825.00	\$165.00
12/14/2020	JMF	CP	Review retention application, order and fee guidelines.	0.30	925.00	\$277.50
12/16/2020	KKY	CP	Draft (.1), file (.1), and prepare for filing (.1) certification of no objection re 13th fee app of PSZJ for October 2020	0.30	425.00	\$127.50
12/16/2020	KKY	CP	Review and revise fee chart	0.10	425.00	\$42.50
12/16/2020	JMF	CP	Review CNO and emails re filing of same re PSZJ October statement.	0.20	925.00	\$185.00
12/30/2020	KKY	CP	Draft certification of no objection re 14th fee app of	0.10	425.00	\$42.50

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PSZJ for November 2020				<b>30.20</b>		<b>\$22,270.00</b>
<b>Comp. of Prof./Others</b>						
12/01/2020	PJJ	CPO	Prepare omnibus notice of hearing on 3rd interim fee applications.	0.50	425.00	\$212.50
12/02/2020	GVD	CPO	Correspondence with H. O'Neill re compensation	0.20	825.00	\$165.00
12/03/2020	KKY	CPO	Serve (.1) and prepare for service (.1) DSI staffing report for October 2020	0.20	425.00	\$85.00
12/03/2020	KKY	CPO	Draft (.1) and prepare for filing (.1) certificate of service for DSI staffing report for October 2020	0.20	425.00	\$85.00
12/03/2020	GVD	CPO	Review DSI invoice re confidentiality issues and correspondence re same	0.70	825.00	\$577.50
12/04/2020	GVD	CPO	Conference with F. Caruso re payment of OCP expenses	0.30	825.00	\$247.50
12/07/2020	GVD	CPO	Review Hayward invoice for privilege issues	0.30	825.00	\$247.50
12/08/2020	KKY	CPO	Review and revise fee chart	0.20	425.00	\$85.00
12/08/2020	JEO	CPO	Review Deloitte fee application and allocation issues	0.30	925.00	\$277.50
12/08/2020	JMF	CPO	Review Carey correspondences and documents re ordinary course professional payments.	0.30	925.00	\$277.50
12/09/2020	KKY	CPO	Draft (.1) and prepare for filing (.1) notice re OCP report (October 2020)	0.20	425.00	\$85.00
12/09/2020	PJJ	CPO	Revise omnibus fee notice.	0.20	425.00	\$85.00
12/09/2020	JEO	CPO	Email to DSI re OCP Report	0.10	925.00	\$92.50
12/09/2020	GVD	CPO	Conference with E. Bromagen re OCP issues	0.30	825.00	\$247.50
12/10/2020	JEO	CPO	Email with James Romey re OCP issues	0.40	925.00	\$370.00
12/10/2020	GVD	CPO	Review DLA Piper invoices	0.30	825.00	\$247.50
12/11/2020	PJJ	CPO	Revise omnibus fee notice.	0.20	425.00	\$85.00
12/11/2020	JMF	CPO	Review Wilmer application (.3); review omnibus notice and edits to same (.2).	0.50	925.00	\$462.50
12/15/2020	JEO	CPO	Finalize and file October OCP report	0.40	925.00	\$370.00
12/15/2020	JMF	CPO	Review ordinary course professional statement.	0.20	925.00	\$185.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2020	JMF	CPO	Review fee guidelines re interim applications.	0.30	925.00	\$277.50
12/22/2020	JEO	CPO	Review questions from Bar Sharp on OCP issues	0.40	925.00	\$370.00
12/30/2020	KKY	CPO	Review and revise fee chart	0.30	425.00	\$127.50
				<b>7.00</b>		<b>\$5,265.00</b>

**Employee Benefit/Pension-B220**

12/01/2020	IDK	EB	Numerous E-mails with attorneys re CEO desire to pay bonuses to employees involved in transition pre-Effective Date and issues/logistics re same.	0.30	1145.00	\$343.50
12/01/2020	JNP	EB	Emails regarding employee bonuses.	0.10	1075.00	\$107.50
12/02/2020	IDK	EB	E-mail to G Demo on Ellington, other employment agreements.	0.10	1145.00	\$114.50
12/03/2020	IDK	EB	Telephone conference with J. Pomerantz re issues on employee threats on claims vs estate and next steps (.2); E-mail and telephone conference with K Dine re same (.2); E-mails and telephone conference with G Demo re employee threats on claims and need for research and review of docs (.3); E-mails to J Fried re same and need for call (.1).	0.80	1145.00	\$916.00
12/03/2020	JNP	EB	Conference with Ira D. Kharasch regarding review and analysis of employee related issues.	0.20	1075.00	\$215.00
12/03/2020	JNP	EB	Review Ellington Employment Agreement.	0.20	1075.00	\$215.00
12/04/2020	JMF	EB	Telephone call with I. Kharasch re employee claims issues (.3) review claims and background documents re same (1.4)	1.70	925.00	\$1,572.50
12/07/2020	IDK	EB	Attend conference call with DSI, others on new project re senior employee potential claim allegations, and need for memo re same (.5); E-mail to DSI re relevant information for same (.1); E-mails with J Fried re his questions on prior bonus motions, related issues on same and other bonus program in ordinary course, including feedback from J. Pomerantz (.3).	0.90	1145.00	\$1,030.50
12/07/2020	JNP	EB	Conference with PSZJ and DSI regarding employment policies and claims issues.	0.50	1075.00	\$537.50
12/07/2020	JNP	EB	Emails with Ira D. Kharasch and Joshua M. Fried regarding employee bonus issues.	0.10	1075.00	\$107.50
12/07/2020	JEO	EB	Review PBGC request for information and	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			acknowledge			
12/07/2020	JEO	EB	Email with Scott Austin re PBGC request	0.20	925.00	\$185.00
12/07/2020	JEO	EB	Email to Brian Collins at Highland re PBGC information request	0.20	925.00	\$185.00
12/07/2020	JMF	EB	Telephone call with K. Dine, J.N. Pomerantz, I. Kharasch, G. Demo, J. Romey, J. Donahue re employee claims issues (.5); review plan documents re same (1.2); telephone with K. Dine re research issues (.7).	2.40	925.00	\$2,220.00
12/07/2020	GVD	EB	Conference with team re employee claims issues (0.5); follow up conference with J. Romey re employee claims (0.2)	0.70	825.00	\$577.50
12/07/2020	KBD	EB	Call with Pachulski Stang Ziehl and Jones LLP and DSI regarding employee matters.	0.50	1075.00	\$537.50
12/07/2020	KBD	EB	Call with Joshua Fried regarding employment issues for review.	0.60	1075.00	\$645.00
12/07/2020	KBD	EB	Review employment agreement and related documents.	0.60	1075.00	\$645.00
12/08/2020	IDK	EB	Review of correspondence DSI re significant documents re employee new claim issues (.1); E-mail to J Fried re his follow up re same issue on relief given by court on 1st day wage motion with respect to bonuses (.1).	0.20	1145.00	\$229.00
12/08/2020	JMF	EB	Review employee and background documents re employee claims.	2.70	925.00	\$2,497.50
12/08/2020	KBD	EB	Review information and documents relating to employee bonus programs.	1.30	1075.00	\$1,397.50
12/08/2020	KBD	EB	Review employment agreements with key executives.	0.30	1075.00	\$322.50
12/08/2020	KBD	EB	Draft memorandum regarding employee issues.	0.50	1075.00	\$537.50
12/09/2020	KBD	EB	Review and comment on materials relating to employee benefits.	2.20	1075.00	\$2,365.00
12/10/2020	JMF	EB	Review employee wage and bonus motions and memorandum re same (2.2); telephone call with K. Dine re additional research (.7).	2.90	925.00	\$2,682.50
12/10/2020	KBD	EB	Review materials relating to Highland employee benefits.	1.30	1075.00	\$1,397.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2020	KBD	EB	Telephone call with Joshua Fried regarding employee issues.	0.70	1075.00	\$752.50
12/11/2020	IDK	EB	E-mails with J Fried re employee bonus issues (.2).	0.20	1145.00	\$229.00
12/11/2020	JNP	EB	Review and respond to emails regarding employee gift certificates.	0.10	1075.00	\$107.50
12/11/2020	JMF	EB	Review background employee plans.	0.60	925.00	\$555.00
12/11/2020	JMF	EB	Review wage order and motion and analyze issues re payment of employee benefits.	0.40	925.00	\$370.00
12/11/2020	KBD	EB	Review information relating to employee benefits.	1.60	1075.00	\$1,720.00
12/11/2020	KBD	EB	Draft correspondence regarding needed information.	0.10	1075.00	\$107.50
12/12/2020	KBD	EB	Prepare memorandum regarding employee benefits matters.	2.00	1075.00	\$2,150.00
12/13/2020	IDK	EB	E-mail to G Demo on CEO communications on employee's retention of counsel re claims.	0.10	1145.00	\$114.50
12/13/2020	KBD	EB	Review documents regarding employee benefits matters.	1.50	1075.00	\$1,612.50
12/14/2020	JMF	EB	Review responses and status re pending employee documents.	0.40	925.00	\$370.00
12/14/2020	JMF	EB	Review memo and employment documents re claims.	2.30	925.00	\$2,127.50
12/14/2020	KBD	EB	Prepare memorandum regarding employee benefits.	2.60	1075.00	\$2,795.00
12/15/2020	JMF	EB	Review and comment re employee memorandum (1.7); telephone call with K. Dine re same (.8); research issues re employee claims and amendments of claims (2.4).	4.90	925.00	\$4,532.50
12/15/2020	GVD	EB	Conference with J. Romey re employee issues	0.20	825.00	\$165.00
12/15/2020	KBD	EB	Telephone call with Joshua Fried regarding employee benefits matter.	0.90	1075.00	\$967.50
12/15/2020	KBD	EB	Revisions to memorandum relating to employee benefits.	2.80	1075.00	\$3,010.00
12/16/2020	JMF	EB	Review draft analysis re employee claims issues.	0.80	925.00	\$740.00
12/16/2020	KBD	EB	Revisions to memorandum.	1.60	1075.00	\$1,720.00
12/17/2020	IDK	EB	E-mails with J Fried re labor lawyer status for employee claims analysis (.1); E-mails with	0.20	1145.00	\$229.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			attorneys re same and employee questions (.1).			
12/17/2020	JMF	EB	Telephone call with K. Dine re employee claims (.6); legal research re claims allowance issues (2.0).	2.60	925.00	\$2,405.00
12/17/2020	KBD	EB	Telephone call with Joshua Fried regarding employee matters.	0.40	1075.00	\$430.00
12/17/2020	KBD	EB	Revisions to memorandum on employee issues.	0.30	1075.00	\$322.50
12/18/2020	JNP	EB	Review revised stipulation with employees.	0.10	1075.00	\$107.50
12/18/2020	JMF	EB	Telephone call with K. Dine and A. Stauber re employee claims (.5) review Wilmer analysis re same (.7)	1.20	925.00	\$1,110.00
12/18/2020	KBD	EB	Call with Joshua Fried and labor counsel regarding employee issues.	0.40	1075.00	\$430.00
12/18/2020	KBD	EB	Draft correspondence relating to employee benefit issues.	0.20	1075.00	\$215.00
12/18/2020	KBD	EB	Review analysis regarding employee benefit issues.	0.20	1075.00	\$215.00
12/21/2020	JMF	EB	Draft memorandum re employee claims.	4.60	925.00	\$4,255.00
12/22/2020	JNP	EB	Conference with Gregory V. Demo regarding call with D. Neier regarding employee stipulation.	0.10	1075.00	\$107.50
12/22/2020	JMF	EB	Research re employee proofs of claims.	2.80	925.00	\$2,590.00
12/22/2020	JMF	EB	Review memo and K. Dine comments re same.	0.50	925.00	\$462.50
12/22/2020	KBD	EB	Review and prepare comments to memorandum.	1.20	1075.00	\$1,290.00
12/22/2020	KBD	EB	Research regarding legal issue relating to employee benefits.	0.40	1075.00	\$430.00
12/23/2020	JMF	EB	Review memorandum re employee claims and outstanding issues.	1.70	925.00	\$1,572.50
12/23/2020	KBD	EB	Research regarding legal issue with respect to employment benefits.	0.50	1075.00	\$537.50
12/23/2020	KBD	EB	Revisions to memorandum.	0.20	1075.00	\$215.00
12/24/2020	KBD	EB	Research regarding employee benefit issue.	1.60	1075.00	\$1,720.00
12/24/2020	KBD	EB	Revisions to memorandum regarding employee benefit issues.	0.40	1075.00	\$430.00
12/28/2020	JEO	EB	Review response to PBGC inquiry and forward to Hunton for review	0.30	925.00	\$277.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2020	JEO	EB	Email to PBGC re response to inquiry	0.20	925.00	\$185.00
12/28/2020	JMF	EB	Draft memorandum re employee claims.	1.30	925.00	\$1,202.50
12/29/2020	JMF	EB	Review memo (.8) and email to K. Dine re open questions on same.	0.80	925.00	\$740.00
12/29/2020	KBD	EB	Review questions regarding bonus plans.	0.30	1075.00	\$322.50
12/29/2020	KBD	EB	Revise memorandum regarding employee benefits.	0.20	1075.00	\$215.00
12/30/2020	JNP	EB	Review and respond to email regarding proposed retention program.	0.10	1075.00	\$107.50
12/30/2020	JMF	EB	Draft memorandum re employee claims (2.3) telephone call with K. Dine re same (.3).	2.60	925.00	\$2,405.00
12/30/2020	KBD	EB	Telephone call with Joshua Fried regarding revising memorandum on employee benefit issues.	0.30	1075.00	\$322.50
12/30/2020	KBD	EB	Review and revise employee benefit memorandum.	0.30	1075.00	\$322.50
12/30/2020	KBD	EB	Review correspondence from counsel to employees.	0.20	1075.00	\$215.00
12/31/2020	JMF	EB	Research re employee bonus claims and review memo re same.	1.60	925.00	\$1,480.00
12/31/2020	JMF	EB	Analyze issues re post confirmation labor services and call with Wilmer.	0.60	925.00	\$555.00
				<b>74.00</b>		<b>\$73,431.00</b>

**Executory Contracts [B185]**

12/02/2020	IDK	EC	E-mails with G Demo re UCC response on assuming lease, as well as with CEO and with local counsel re process for same.	0.20	1145.00	\$229.00
12/04/2020	IDK	EC	Review of correspondence with local re communications with landlord (.1).	0.10	1145.00	\$114.50
12/10/2020	IDK	EC	Review of correspondence with local counsel re landlord, lease assumption update.	0.10	1145.00	\$114.50
12/18/2020	GVD	EC	Conference with DSI and I. Kharasch re contract assumption issues	1.30	825.00	\$1,072.50
12/22/2020	IDK	EC	Review of correspondence attorneys re landlord demand for motion to assume vs schedules of assumed contracts and related concerns.	0.10	1145.00	\$114.50
12/22/2020	JMF	EC	Review motion to assume lease and comments to same.	0.40	925.00	\$370.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/22/2020	GVD	EC	Conference with landlords counsel re lease assumption	0.20	825.00	\$165.00
12/22/2020	GVD	EC	Review and revise motion to assume lease	0.60	825.00	\$495.00
12/23/2020	JNP	EC	Review and respond to emails regarding assumption of office lease.	0.10	1075.00	\$107.50
12/23/2020	JEO	EC	Email to Greg Demo re 365 deadline	0.20	925.00	\$185.00
12/23/2020	JEO	EC	Review proposed cure notice	0.30	925.00	\$277.50
12/23/2020	JMF	EC	Review revised documents and analyze issues re lease assumption and internal emails re same.	1.10	925.00	\$1,017.50
12/23/2020	GVD	EC	Correspondence re executory contracts	0.10	825.00	\$82.50
12/23/2020	GVD	EC	Attend to issues re filing of lease assumption motion	0.60	825.00	\$495.00
12/28/2020	JMF	EC	Telephone call with G. Demo re notices of assumed contracts; (.1) review plan and plan supplement re same (.4).	0.50	925.00	\$462.50
12/29/2020	JNP	EC	Conference with Gregory V. Demo regarding CLO assumption.	0.10	1075.00	\$107.50
12/29/2020	JMF	EC	Review contract spreadsheet re cure schedules.	0.40	925.00	\$370.00
12/30/2020	KKY	EC	Prepare service list re assumed contracts	1.10	425.00	\$467.50
12/30/2020	JEO	EC	Finalize Cure Notice for Assumed Contracts and coordinate filing and service	1.20	925.00	\$1,110.00
12/31/2020	JNP	EC	Conference with Gregory V. Demo regarding settlement with CLO issuers.	0.20	1075.00	\$215.00
12/31/2020	JEO	EC	Arrange for supplemental service of cure notice on additional party.	0.50	925.00	\$462.50
				<b>9.40</b>		<b>\$8,035.00</b>

#### Financial Filings [B110]

12/01/2020	JEO	FF	Email to DSI re OCP and Monthly Operating reports	0.10	925.00	\$92.50
12/01/2020	JEO	FF	Review monthly operating report and arrange for filing.	0.30	925.00	\$277.50
				<b>0.40</b>		<b>\$370.00</b>

#### General Business Advice [B410]

11/24/2020	IAWN	GB	Review demo email re insuring vehicles for	2.30	1025.00	\$2,357.50
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			investment (.1), review file re status of insurance and pending renewal/change in control (1.8), exchange emails and telephone conference with Caruso (.2), send email with explanation for change of control development in policy (.1)			
12/01/2020	JNP	GB	Conference with J. Dubel regarding pending matters.	0.20	1075.00	\$215.00
12/02/2020	IDK	GB	E-mails with attorneys re HCMFA financial statements roadblock.	0.10	1145.00	\$114.50
12/02/2020	IDK	GB	E-mails with Board, others re scheduling Board call this week.	0.10	1145.00	\$114.50
12/02/2020	JNP	GB	Conference with J. Dubel regarding claims and other related issues including Plan issues.	0.30	1075.00	\$322.50
12/03/2020	IDK	GB	Telephone conferences with J. Pomerantz re Dondero further threat of today and next steps and need to call Flynn (.2); E-mails to Lynn and J. Pomerantz re status and need for call (.1); Telephone conference with M Lynn and J. Pomerantz re same (.2); E-mail to attorneys re need for call re same (.1); Attend conference call with J Morris, G Demo, J. Pomerantz re same, draft letter to Dondero (.5); Telephone conference with J. Pomerantz and R. Pachulski re same and next steps re Dondero threats and Lynn conversation re same (.2).	1.30	1145.00	\$1,488.50
12/03/2020	JNP	GB	Conference with J. Dubel regarding variety of Plan related issues.	0.70	1075.00	\$752.50
12/03/2020	JAM	GB	Telephone conference with J. Seery re: demand notes, HarbourVest, Daugherty, Dondero and related matters (0.4); e-mail to Board re: Dondero threats (0.1).	0.50	1075.00	\$537.50
12/04/2020	IDK	GB	E-mails to G Demo, others on draft agenda for Board call today and consider (.2); Attend Board call on open issues and next steps (2.0); E-mails to M Lynn and J. Pomerantz re Lynn's request for call (.1); Telephone conferences with M Lynn and J. Pomerantz re Dondero threat (.2); E-mails to CEO and Flynn re no intention to sell Trussway soon (.2).	2.70	1145.00	\$3,091.50
12/04/2020	IDK	GB	E-mails to CEO, others on draft press release and considerations re same, including revisions by J. Pomerantz to same.	0.20	1145.00	\$229.00
12/04/2020	JNP	GB	Board call.	2.10	1075.00	\$2,257.50
12/04/2020	JNP	GB	Conference with J. Dubel after Board call.	0.20	1075.00	\$215.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2020	JNP	GB	Conference with Gregory V. Demo after Board call.	0.10	1075.00	\$107.50
12/04/2020	JNP	GB	Reach out to M. Lynne before Board Call.	0.10	1075.00	\$107.50
12/04/2020	JNP	GB	Conference with J. Dubel regarding miscellaneous issues.	0.20	1075.00	\$215.00
12/04/2020	JNP	GB	Review press release and emails regarding same.	0.20	1075.00	\$215.00
12/04/2020	RJF	GB	Attend portion of board of directors meeting.	0.60	1245.00	\$747.00
12/04/2020	JAM	GB	Telephone conference Board, J. Pomerantz, I. Kharasch, G. Demo, DSI, R. Feinstein (partial participation) (2.1).	2.10	1075.00	\$2,257.50
12/04/2020	GVD	GB	Draft board agenda (0.4); attend board meeting (2.1); attend all employee update call (0.3)	2.80	825.00	\$2,310.00
12/07/2020	IDK	GB	E-mails re status of press release and CEO decision re same.	0.10	1145.00	\$114.50
12/07/2020	GVD	GB	Review and revise draft press release	0.30	825.00	\$247.50
12/09/2020	JNP	GB	Conference with J. Dubel regarding UBS and other case issues.	0.20	1075.00	\$215.00
12/15/2020	IDK	GB	E-mail to G Demo, DSI on lockdown of data re discovery problems (.1); E-mails with Board re need for call on same (.1); Attend Board call re status, problems on UCC discovery re employees (.8); Telephone conference with J. Pomerantz re his communication with Sidley re same and resolution of today's fire drill on discovery (.1); E-mail to J Morris re same, including review of correspondence with employees re production and willingness to cooperate (.2).	1.30	1145.00	\$1,488.50
12/15/2020	JNP	GB	Board call regarding pending litigation and employee issues (partial).	0.70	1075.00	\$752.50
12/15/2020	JNP	GB	Conference with John A. Morris and J. Dubel regarding employee issues.	0.60	1075.00	\$645.00
12/15/2020	GVD	GB	Attend board meeting	0.80	825.00	\$660.00
12/16/2020	IDK	GB	Telephone conferences with J. Pomerantz re general case issues (.2).	0.20	1145.00	\$229.00
12/16/2020	JNP	GB	Email to Board regarding scheduling call.	0.10	1075.00	\$107.50
12/17/2020	IDK	GB	E-mails with Board re rescheduling of Board meeting (.1); E-mails with Board, J. Pomerantz re scheduling of call with M Lynn on Dondero (.1);	0.30	1145.00	\$343.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			E-mails with J. Pomerantz re his correspondence with Lynn re same (.1).			
12/18/2020	IDK	GB	Numerous E-mails with Board whether to have Board meeting today and outstanding issues (.2).	0.20	1145.00	\$229.00
12/22/2020	IDK	GB	E-mails with Board, others re delaying Board call (.1) ; Attend part of Board call re case issues, Dondero (.5).	0.60	1145.00	\$687.00
12/22/2020	IDK	GB	E-mail with G Demo re result of Acis final decree hearing.	0.10	1145.00	\$114.50
12/22/2020	JAM	GB	Telephone conference with Board, J. Pomerantz, I. Kharasch, G. Demo re: governance issues, creditor issues (1.1).	1.10	1075.00	\$1,182.50
12/22/2020	GVD	GB	Attend board call re litigation and case strategy	1.20	825.00	\$990.00
12/23/2020	IDK	GB	E-mails with Board re reschedule of call today (.1); Attend initial Board call on open issues, MS, UBS, other (.2); Attend 2d Board call re same (.8); Telephone conference with J. Pomerantz re same and R Feinstein's letter re UBS and need for modification (.2).	1.30	1145.00	\$1,488.50
12/23/2020	GVD	GB	Attend board call	1.30	825.00	\$1,072.50
12/29/2020	JNP	GB	Conference with Board, John A. Morris, Robert J. Feinstein, Ira D. Kharasch and Gregory V. Demo regarding various litigation issues.	1.30	1075.00	\$1,397.50
12/29/2020	JAM	GB	Board call with J. Pomerantz, i. Kharasch, R. Feinstein, G. Demo re: litigation matters (1.3).	1.30	1075.00	\$1,397.50
12/29/2020	GVD	GB	Attend board call	1.30	825.00	\$1,072.50
12/31/2020	JNP	GB	Participate on Board call.	1.00	1075.00	\$1,075.00
12/31/2020	JAM	GB	Board call (with J. Pomerantz, I. Kharasch, R. Feinstein, G. Demo) re: various litigation and strategic matters (1.1).	1.10	1075.00	\$1,182.50
12/31/2020	GVD	GB	Attend board meeting	1.10	825.00	\$907.50
				<b>34.30</b>		<b>\$35,254.50</b>

**General Creditors Comm. [B150]**

12/01/2020	IDK	GC	Attend conference call with UCC members and their professionals on status (.6).	0.60	1145.00	\$687.00
12/01/2020	JNP	GC	Participate on Board and Committee call.	0.50	1075.00	\$537.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/2020	GVD	GC	Prepare for board/committee meeting (0.1); attend board/committee meeting (0.7)	0.80	825.00	\$660.00
12/07/2020	IDK	GC	E-mail to Board, others re tomorrow meeting with UCC.	0.10	1145.00	\$114.50
12/08/2020	IDK	GC	E-mails with attorneys re upcoming UCC call today and cancellation considerations.	0.10	1145.00	\$114.50
12/14/2020	IDK	GC	E-mails with Board re UCC request to cancel tomorrow call and reschedule possibilities.	0.20	1145.00	\$229.00
12/16/2020	IDK	GC	E-mails with Board, others re UCC request for call later this week.	0.10	1145.00	\$114.50
12/17/2020	IDK	GC	E-mails with Board, others on coordination of call with UCC tomorrow (.1).	0.10	1145.00	\$114.50
12/17/2020	GVD	GC	Conference with E. Bromagen re open items and next steps	0.20	825.00	\$165.00
12/18/2020	IDK	GC	Attend conference call with UCC members, their professionals, Board, others re case status (.7).	0.70	1145.00	\$801.50
12/18/2020	JNP	GC	Participate on Board and Committee call.	0.80	1075.00	\$860.00
12/18/2020	GVD	GC	Attend board/committee meeting	0.80	825.00	\$660.00
12/21/2020	IDK	GC	E-mails with Board, others on cancellation of tomorrow's UCC call (.1).	0.10	1145.00	\$114.50
12/22/2020	JNP	GC	Conference with M. Clemente regarding various outstanding issues.	0.50	1075.00	\$537.50
12/28/2020	GVD	GC	Conference with E. Bromagen re open issues	0.50	825.00	\$412.50
12/30/2020	GVD	GC	Correspondence with E. Bromagen re status of plan documents	0.20	825.00	\$165.00
				<b>6.30</b>		<b>\$6,287.50</b>

### Mediation

12/02/2020	IDK	M	E-mails with CEO and J. Pomerantz re upcoming call with mediators and status on need for further mediation (.2); Attend conference call with mediators on status and next steps in mediation (.8).	1.00	1145.00	\$1,145.00
12/02/2020	JNP	M	Conference with Ira D. Kharasch, Gregory V. Demo and mediators regarding status.	0.80	1075.00	\$860.00
12/02/2020	JNP	M	Conference with J. Dubel regarding call with mediators.	0.20	1075.00	\$215.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/02/2020	JNP	M	Conference with J. Seery regarding call with mediators and other issues.	0.70	1075.00	\$752.50
12/02/2020	GVD	M	Attend call with mediators (partial)	0.40	825.00	\$330.00
12/07/2020	RJF	M	Prepare for mediators' call. Mediation	0.30	1245.00	\$373.50
12/08/2020	IDK	M	Office conference with J. Pomerantz re upcoming call with mediators (.1); Attend conference call with mediators (.8); Telephone conference with J. Pomerantz re result of call (.1); Telephone conference with J. Pomerantz re result of call with Dubel re same (.1); Review of correspondence with mediators re next steps for further mediation (.1).	1.20	1145.00	\$1,374.00
12/08/2020	JNP	M	Conference with Ira D. Kharasch regarding call with mediators (before and after).	0.20	1075.00	\$215.00
12/08/2020	JNP	M	Conference with Robert J. Feinstein regarding call with mediators.	0.10	1075.00	\$107.50
12/08/2020	JNP	M	Conference with J. Dubel regarding call with mediators (2x).	0.50	1075.00	\$537.50
12/08/2020	JNP	M	Conference with mediators, Ira D. Kharasch, Gregory V. Demo and Robert J. Feinstein.	0.80	1075.00	\$860.00
12/08/2020	JNP	M	Email to mediators regarding call with J. Dubel.	0.10	1075.00	\$107.50
12/08/2020	RJF	M	Prepare for call with mediators. Mediation	0.30	1245.00	\$373.50
12/08/2020	RJF	M	Call with mediators regarding UBS claim. Mediation	0.80	1245.00	\$996.00
12/08/2020	RJF	M	Telephone conference with Jeffrey N. Pomerantz post-mediators call. Mediation	0.20	1245.00	\$249.00
12/08/2020	EAW	M	Emails to/from PSZJ team re: HFP and UBS mediation. Mediation	0.20	825.00	\$165.00
12/08/2020	GVD	M	Attend call with mediators	0.80	825.00	\$660.00
12/09/2020	IDK	M	E-mails with Board, others on correspondence with mediators on terms of restarting mediation on UBS.	0.10	1145.00	\$114.50
12/09/2020	EAW	M	Review email from J. Dubel re: mediation (UBS). Mediation	0.10	825.00	\$82.50
12/11/2020	IDK	M	Telephone conference with J. Pomerantz re mediation/UBS issues and Board feedback and questions re same (.2); E-mails with Board, G Demo re mediation and scheduling (.1).	0.30	1145.00	\$343.50
12/11/2020	JNP	M	Conference with Ira D. Kharasch regarding	0.20	1075.00	\$215.00



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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			mediation with UBS.			
12/14/2020	IDK	M	Telephone conference with J. Pomerantz re mediation issues (.1); Review of correspondence with mediators and Board on upcoming mediation (.1).	0.20	1145.00	\$229.00
12/16/2020	IDK	M	Review of correspondence from mediators (.1); E-mails with Board, others re same, and need for call tomorrow on debrief on mediation (.1).	0.20	1145.00	\$229.00
12/17/2020	IDK	M	E-mails with attorneys re upcoming info on mediator's proposal (.1); Telephone conference with J. Pomerantz re mediation (.1).	0.20	1145.00	\$229.00
12/17/2020	JNP	M	Conference with J. Dubel regarding mediation (several).	0.90	1075.00	\$967.50
12/17/2020	JNP	M	Conference with Robert J. Feinstein regarding UBS mediation.	0.10	1075.00	\$107.50
12/17/2020	JNP	M	Email to Elissa A. Wagner regarding mediation.	0.10	1075.00	\$107.50
12/17/2020	JNP	M	Conference with Ira D. Kharasch regarding mediation.	0.10	1075.00	\$107.50
12/18/2020	IDK	M	Telephone conference with J. Pomerantz re status of mediation with UBS (.1).	0.10	1145.00	\$114.50
12/18/2020	JNP	M	Conference with J. Dubel regarding UBS mediation.	0.10	1075.00	\$107.50
12/18/2020	JNP	M	Conference with Ira D. Kharasch regarding UBS mediation.	0.10	1075.00	\$107.50
12/18/2020	JNP	M	Conference with Robert J. Feinstein regarding UBS mediation.	0.10	1075.00	\$107.50
12/19/2020	JNP	M	Conference with J. Dubel regarding UBS mediation and related issues.	0.60	1075.00	\$645.00
12/19/2020	JNP	M	Conference with Ira D. Kharasch regarding UBS mediation.	0.20	1075.00	\$215.00
12/19/2020	JNP	M	Conference with Gregory V. Demo regarding UBS mediation.	0.10	1075.00	\$107.50
12/21/2020	IDK	M	E-mail to and telephone conference with J. Pomerantz re communication from mediators on status and their proposal (.1).	0.10	1145.00	\$114.50
12/21/2020	JNP	M	Conference with J. Dubel regarding mediation and other related issues.	0.40	1075.00	\$430.00
12/28/2020	JNP	M	Review email from S. Mayer regarding status.	0.10	1075.00	\$107.50

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				13.00		\$14,110.00
<b>Plan &amp; Disclosure Stmt. [B320]</b>						
11/03/2020	RMP	PD	Conferences with I. Kharasch re litigation issues and plan of reorganization.	0.40	1445.00	\$578.00
11/17/2020	RMP	PD	Conference with I. Kharasch re plan issues.	0.40	1445.00	\$578.00
11/24/2020	RMP	PD	Conference with I. Kharasch re plan status.	0.30	1445.00	\$433.50
12/01/2020	RMP	PD	Conferences with I. Kharasch and telephone conference with J. Pomerantz re plan issues.	0.40	1445.00	\$578.00
12/01/2020	JEO	PD	Emails with KCC to follow up on solicitation	0.90	925.00	\$832.50
12/01/2020	JMF	PD	Analyze issues re claims and plan impairment of classes.	0.80	925.00	\$740.00
12/01/2020	GVD	PD	Conference with J. Seery re employee issues	0.20	825.00	\$165.00
12/02/2020	RMP	PD	Conference with I. Kharasch re plan issues.	0.40	1445.00	\$578.00
12/02/2020	JMF	PD	Review voting procedures and order re solicitation mailing confirmation.	0.60	925.00	\$555.00
12/02/2020	GVD	PD	Revise and circulate litigation trust agreement (0.7); conference with employees re release issues (1.8); follow up conference with J. Seery re release issues (0.2); correspondence re confirmation hearing (0.1)	2.80	825.00	\$2,310.00
12/03/2020	IDK	PD	Review of numerous correspondence with G Demo and Delaware counsel re potential Delaware trustees for statutory trust, including responses from potential trustees and terms of conditions and services.	0.20	1145.00	\$229.00
12/03/2020	GVD	PD	Correspondence re retention of Delaware trustee	0.20	825.00	\$165.00
12/04/2020	IDK	PD	Review and consider Dondero new potential plan summary and values (.2); Telephone conference with J. Pomerantz re Dondero latest on potential plan and related issues (.1); Review of Dondero clarification of his revised potential plan (.1).	0.40	1145.00	\$458.00
12/04/2020	JMF	PD	Review injunction provisions re plan	0.40	925.00	\$370.00
12/07/2020	IDK	PD	E-mails with G Demo and J. Pomerantz re correspondence with UCC counsel today on our proposed amendment to plan release provision, and Sidley feedback.	0.20	1145.00	\$229.00
12/07/2020	JNP	PD	Review email from Sidley regarding response to request to amend release provisions.	0.10	1075.00	\$107.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2020	GVD	PD	Revise and circulate claimant trust agreement (0.6); correspondence with Sidley re release issue (0.2)	0.80	825.00	\$660.00
12/08/2020	JEO	PD	Review claim transfers and convenience class status	0.40	925.00	\$370.00
12/09/2020	JNP	PD	Email to and from J. Dubel regarding rate of interest in solvent case.	0.10	1075.00	\$107.50
12/09/2020	JNP	PD	KCC email regarding transferred claims.	0.10	1075.00	\$107.50
12/09/2020	JEO	PD	Review status of transfer claims	0.80	925.00	\$740.00
12/09/2020	JEO	PD	Respond to IRS request for ballot	0.20	925.00	\$185.00
12/10/2020	IDK	PD	E-mails with attorneys re communications with Sidley on open plan issues, including retention of professionals post-Effective Date.	0.20	1145.00	\$229.00
12/10/2020	JNP	PD	Review of claims voting report.	0.10	1075.00	\$107.50
12/10/2020	JMF	PD	Review voting summary.	0.30	925.00	\$277.50
12/10/2020	GVD	PD	Conference with E. Bromagen and A. Russell re plan issues	0.30	825.00	\$247.50
12/10/2020	GVD	PD	Conference with D. Neier re senior employee stipulation	0.30	825.00	\$247.50
12/11/2020	IDK	PD	E-mails with Redeemer team re their request for call re Dondero plan (.1); Attend conference call with Redeemer team on Dondero communications on debtor's plan and Dondero potential plan (.5).	0.60	1145.00	\$687.00
12/11/2020	JNP	PD	Conference with Jenner and Ira D. Kharasch regarding Plan issues.	0.50	1075.00	\$537.50
12/11/2020	JNP	PD	Conference with J. Dubel regarding Plan issues and related matters (2x).	0.50	1075.00	\$537.50
12/11/2020	JEO	PD	Emails regarding solicitation package for claim no. 81 filed by Alvarez & Marsal	0.60	925.00	\$555.00
12/13/2020	IDK	PD	E-mail to G Demo re draft proposal to Sidley re plan and handling of employee disputed claims.	0.10	1145.00	\$114.50
12/13/2020	GVD	PD	Draft counterproposal to Committee re open plan issues	0.20	825.00	\$165.00
12/16/2020	JNP	PD	Review attest claims balloting report.	0.10	1075.00	\$107.50
12/16/2020	JEO	PD	Finalize Third Removal Extension Motion and coordinate filing and service with local counsel	0.80	925.00	\$740.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/16/2020	JMF	PD	Draft confirmation brief.	1.50	925.00	\$1,387.50
12/16/2020	JMF	PD	Review PBGC language re confirmation order.	0.30	925.00	\$277.50
12/16/2020	JMF	PD	Review voting classification re claims.	0.40	925.00	\$370.00
12/16/2020	JMF	PD	Review draft confirmation order re brief.	0.80	925.00	\$740.00
12/17/2020	JNP	PD	Email to Board regarding call with M. Lynne.	0.10	1075.00	\$107.50
12/17/2020	JNP	PD	Email to M. Lynne regarding call with Board.	0.10	1075.00	\$107.50
12/17/2020	JMF	PD	Draft confirmation brief.	3.40	925.00	\$3,145.00
12/17/2020	JMF	PD	Review plan treatment issues re class opt out mechanics.	0.80	925.00	\$740.00
12/17/2020	JMF	PD	Review voting summary and issues re resolved claims after voting deadline.	0.50	925.00	\$462.50
12/17/2020	GVD	PD	Correspondence with P. Leatham re treatment of GUC class	0.20	825.00	\$165.00
12/17/2020	GVD	PD	Review D. Neier proposed revisions to Senior Employee Stipulation	0.40	825.00	\$330.00
12/17/2020	GVD	PD	Review Sidley revisions to claimant trust agreement	0.20	825.00	\$165.00
12/18/2020	IDK	PD	Review of correspondence with UCC counsel and G Demo on plan open issue re employee claim resolution and our proposal.	0.20	1145.00	\$229.00
12/18/2020	IDK	PD	E-mails with J. Pomerantz and G Demo re UCC and Claimant Trust Agreement issues on open issues.	0.20	1145.00	\$229.00
12/18/2020	JNP	PD	Review Committee proposed revisions to Claimant Trust Agreement and Litigation Trust Agreement.	0.10	1075.00	\$107.50
12/18/2020	JMF	PD	Draft confirmation brief.	4.70	925.00	\$4,347.50
12/18/2020	JMF	PD	Review voting report.	0.50	925.00	\$462.50
12/18/2020	GVD	PD	Draft and file plan supplement	2.70	825.00	\$2,227.50
12/20/2020	JNP	PD	Emails regarding transferability of work product privilege as part of claimant Trust Agreement.	0.10	1075.00	\$107.50
12/20/2020	GVD	PD	Correspondence with PSZJ team re privilege issues in trust agreement	0.10	825.00	\$82.50
12/21/2020	IDK	PD	Review and consider Dondero's new potential plan structure sent today (.3); Attend conference call with Dondero counsel, the Board, J. Pomerantz re Dondero's new potential plan concepts (1.1);	1.70	1145.00	\$1,946.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Telephone conferences with J. Pomerantz re same and next steps (.2); E-mails with attorneys re same and whether Klos assistance violates TRO (.1).						
12/21/2020	JNP	PD	Conference with Ira D. Kharasch regarding call with Board and M. Lynn regarding Plan.	0.10	1075.00	\$107.50
12/21/2020	JNP	PD	Review email from M. Lynn enclosing Plan proposal in preparation for call with Board.	0.10	1075.00	\$107.50
12/21/2020	JNP	PD	Email to Board enclosing proposal from M. Lynn.	0.10	1075.00	\$107.50
12/21/2020	JNP	PD	Conference with J. Dubel regarding M. Lynn Plan proposal.	0.10	1075.00	\$107.50
12/21/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan issues.	0.10	1075.00	\$107.50
12/21/2020	JNP	PD	Conference with M. Lynn, Board and Ira D. Kharasch regarding Plan issues.	1.10	1075.00	\$1,182.50
12/21/2020	JNP	PD	Conference with Board after call with M. Lynn regarding Plan issues.	0.50	1075.00	\$537.50
12/21/2020	JNP	PD	Conference with Ira D. Kharasch after call with Board regarding Plan issues and related.	0.20	1075.00	\$215.00
12/21/2020	JNP	PD	Review email from M. Lynn to creditors regarding Plan and forward to Board.	0.10	1075.00	\$107.50
12/21/2020	JMF	PD	Draft confirmation brief.	2.80	925.00	\$2,590.00
12/21/2020	JMF	PD	Review sample plan support agreements.	0.40	925.00	\$370.00
12/21/2020	JMF	PD	Review summary re claims and email P. Leatham re inquiry re same.	0.20	925.00	\$185.00
12/21/2020	GVD	PD	Conference with E. Bromagen re open plan issues	0.40	825.00	\$330.00
12/22/2020	IDK	PD	Review of correspondence with Neier re our plan supplement and Senior Employee Stipulation (.1).	0.10	1145.00	\$114.50
12/22/2020	IDK	PD	Review of correspondence with J Fried on plan assumption issues and related notice issues.	0.10	1145.00	\$114.50
12/22/2020	JMF	PD	Review plan (.5) draft notice re assumed contracts (.5).	1.00	925.00	\$925.00
12/22/2020	JMF	PD	Review plan supplement and contract assumptions.	0.80	925.00	\$740.00
12/22/2020	JMF	PD	Review PBGC data request.	0.40	925.00	\$370.00
12/22/2020	GVD	PD	Conference with counsel to senior employees and follow up re same	0.40	825.00	\$330.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/23/2020	IDK	PD	E-mails with attorneys re UCC counsel concerns on work product issues on Claimant Trust (.1); E-mails with attorneys re logistical issues on assuming lease through separate motion continent on confirmation (.1); E-mails with DSI, G Demo re logistics on cure amounts for assumed contracts and timing (.1).	0.30	1145.00	\$343.50
12/23/2020	JMF	PD	Review and draft confirmation order.	1.50	925.00	\$1,387.50
12/23/2020	JMF	PD	Review ballot tabulations.	0.40	925.00	\$370.00
12/24/2020	IDK	PD	E-mails with CEO, attorneys re Dondero counsel request for discovery on plan confirmation, and issues re providing same and confidentiality issues, including response to Lynn re same.	0.20	1145.00	\$229.00
12/24/2020	JNP	PD	Conference with Gregory V. Demo regarding Plan voting issues.	0.10	1075.00	\$107.50
12/28/2020	IDK	PD	Review of numerous correspondence with CEO, others on assumption of CLO agreements with issuers and cure and logistics re same (.3).	0.30	1145.00	\$343.50
12/28/2020	IDK	PD	Review and consider CEO compensation proposal.	0.20	1145.00	\$229.00
12/28/2020	JMF	PD	Draft voting declaration re Plan Confirmation.	4.50	925.00	\$4,162.50
12/28/2020	JMF	PD	Draft confirmation order.	2.30	925.00	\$2,127.50
12/28/2020	GVD	PD	Conference with J. Fried re notices for assumed contracts	0.20	825.00	\$165.00
12/29/2020	JEO	PD	Review report of plan voting and circulate to PSZJ team	0.40	925.00	\$370.00
12/29/2020	JMF	PD	Draft confirmation order.	3.20	925.00	\$2,960.00
12/29/2020	JMF	PD	Telephone call with J. Donahue re post confirmation transitional issues.	0.30	925.00	\$277.50
12/30/2020	JMF	PD	Draft contract notice and review agreements and related issues re contracts to be assumed under Plan Supplement.	2.80	925.00	\$2,590.00
12/30/2020	JMF	PD	Review plan and supplement re contract assumption.	0.80	925.00	\$740.00
12/31/2020	JNP	PD	Conference with M. Clemente regarding status of Plan and related issues.	0.30	1075.00	\$322.50
12/31/2020	JMF	PD	Review confirmation order.	0.60	925.00	\$555.00
12/31/2020	JMF	PD	Review plan documents and solicitation procedures order and issues re contract assumption.	0.80	925.00	\$740.00

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12/31/2020	JMF	PD	Review voting tabulation spreadsheet.	0.20	925.00	\$185.00
				<b>63.10</b>		<b>\$60,220.50</b>

### **Ret. of Prof./Other**

12/02/2020	JNP	RPO	Conference with Gregory V. Demo regarding retention of CLO counsel	0.10	1075.00	\$107.50
12/02/2020	GVD	RPO	Correspondence with Delaware counsel re retention (0.2); attend to issues re potential retention of special counsel (0.5)	0.70	825.00	\$577.50
12/08/2020	GVD	RPO	Attend to issues re potential retention of CLO counsel	2.90	825.00	\$2,392.50
12/09/2020	GVD	RPO	Conference with Quinn re potential engagement	0.50	825.00	\$412.50
12/09/2020	GVD	RPO	Conference with J. Seery and J. Morris re CLO attorney issues	0.50	825.00	\$412.50
12/09/2020	GVD	RPO	Review Kasowitz engagement letter	0.30	825.00	\$247.50
12/23/2020	JMF	RPO	Review retention order and application.	0.30	925.00	\$277.50
12/23/2020	GVD	RPO	Attend to issues re retention of ordinary course professionals	0.40	825.00	\$330.00
12/28/2020	GVD	RPO	Correspondence re filing of additional disclosures for ordinary course professionals	0.30	825.00	\$247.50
				<b>6.00</b>		<b>\$5,005.00</b>

### **Stay Litigation [B140]**

12/01/2020	IDK	SL	E-mail to J Morris re Daugherty chancery court stipulation and intent to move for stay relief, including review of stipulation, as well as actual motion for stay relief (.3); E-mails with attorneys re same, deadline to object and comparison to prior stay motion (.1).	0.40	1145.00	\$458.00
12/01/2020	JMF	SL	Review Daugherty stay relief motions.	0.40	925.00	\$370.00
12/12/2020	IDK	SL	E-mails with J Morris and J. Pomerantz re draft response to Daugherty stay relief motion, and issues for same.	0.20	1145.00	\$229.00
12/12/2020	JNP	SL	Review draft opposition to Daugherty Relief from Stay motion.	0.10	1075.00	\$107.50
12/13/2020	IDK	SL	E-mail to J Morris re draft of response to Daugherty	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			motion, including brief review of same.			
12/13/2020	JNP	SL	Review revised version of Relief from Stay motion and emails with John A. Morris regarding same.	0.20	1075.00	\$215.00
12/13/2020	JAM	SL	Review/revise objection to Daugherty lift stay motion (4.1); e-mail to Board, J. Pomerantz, I. Kharasch, G. Demo, H. Winograd re: objection to Daugherty lift stay motion (0.1); draft JAM declaration in support of objection to Daugherty's lift stay motion (0.7); e-mails with J. Pomerantz re: objection to Daugherty's lift stay motion (0.2); review/review objection to Daugherty's lift stay motion (0.3);	5.40	1075.00	\$5,805.00
12/14/2020	JMF	SL	Review Daugherty motion for relief from stay and opposition to stay relief.	0.70	925.00	\$647.50
12/16/2020	IDK	SL	E-mails with attorneys re correspondence with Daugherty counsel re tomorrow's hearing, witness issues (.2).	0.20	1145.00	\$229.00
12/16/2020	JNP	SL	Review email regarding Daugherty Relief from Stay motion.	0.10	1075.00	\$107.50
12/17/2020	IDK	SL	E-mails with attorneys re upcoming hearing on Daugherty motion today (.1); Attend hearing re same (1.1).	1.20	1145.00	\$1,374.00
12/17/2020	JNP	SL	Participate on Daugherty Relief from Stay hearing.	1.50	1075.00	\$1,612.50
12/17/2020	JNP	SL	Conference with Ira D. Kharasch after hearing on Daugherty Relief from Stay motion.	0.10	1075.00	\$107.50
12/17/2020	JNP	SL	Conference with John A. Morris after hearing on Daugherty Relief from Stay motion.	0.10	1075.00	\$107.50
12/18/2020	JMF	SL	Review stay relief order and stipulation re Daugherty.	0.20	925.00	\$185.00
				<b>11.00</b>		<b>\$11,784.00</b>

**TOTAL SERVICES FOR THIS MATTER:**

**\$1,046,024.00**



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**Expenses**

02/03/2020	CC	Conference Call [E105] AT&T Conference Call, RJF	2.69
02/05/2020	CC	Conference Call [E105] AT&T Conference Call, RJF	6.19
03/13/2020	CC	Conference Call [E105] AT&T Conference Call, RJF	12.51
04/03/2020	CC	Conference Call [E105] AT&T Conference Call, RJF	18.68
06/13/2020	CC	Conference Call [E105] AT&T Conference Call, RJF	8.78
10/02/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	41.99
10/02/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	6.79
10/05/2020	CC	Conference Call [E105] AT&T Conference Call, EAW	9.59
10/05/2020	CC	Conference Call [E105] AT&T Conference Call, EAW	8.28
10/06/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	20.79
10/07/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.61
10/16/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	13.65
10/17/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.71
10/19/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	5.83
10/19/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	3.32
10/19/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
10/19/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	61.53
10/20/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	19.67
10/20/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	11.52
10/20/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	5.69
10/20/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.59
10/20/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	35.91
10/20/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.08
10/21/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	0.43
10/21/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	8.46
10/21/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	3.01
10/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.85
10/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	51.80
10/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.93
10/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.07
10/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.46
10/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.87

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10/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.55
10/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.68
10/24/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.58
10/26/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.11
10/27/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	28.77
10/27/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	21.56
10/27/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.95
10/29/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.95
10/29/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.67
10/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.94
10/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.62
10/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	47.32
11/01/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.21
11/02/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	76.96
11/02/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.10
11/02/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	3.07
11/02/2020	LN	36027.00002 Lexis Charges for 11-02-20	2.88
11/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.85
11/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.85
11/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.99
11/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.63
11/03/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	6.37
11/03/2020	LN	36027.00002 Lexis Charges for 11-03-20	36.15
11/03/2020	LN	36027.00002 Lexis Charges for 11-03-20	2.88
11/04/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	12.39
11/04/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.21
11/04/2020	LN	36027.00002 Lexis Charges for 11-04-20	48.21
11/04/2020	LN	36027.00002 Lexis Charges for 11-04-20	2.88
11/04/2020	PO	36027.00002 :Postage Charges for 11-04-20	24.00
11/05/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	9.24
11/05/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	4.32
11/05/2020	LN	36027.00002 Lexis Charges for 11-05-20	2.88
11/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.28
11/06/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.88

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11/06/2020	LN	36027.00002 Lexis Charges for 11-06-20	2.88
11/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.65
11/09/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	11.55
11/09/2020	LN	36027.00002 Lexis Charges for 11-09-20	108.47
11/09/2020	LN	36027.00002 Lexis Charges for 11-09-20	13.40
11/09/2020	LN	36027.00002 Lexis Charges for 11-09-20	2.88
11/09/2020	PO	36027.00002 :Postage Charges for 11-09-20	10.40
11/09/2020	PO	36027.00002 :Postage Charges for 11-09-20	64.00
11/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.98
11/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	163.07
11/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	16.03
11/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	18.97
11/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	28.00
11/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	7.49
11/10/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	8.68
11/10/2020	LN	36027.00002 Lexis Charges for 11-10-20	48.21
11/10/2020	LN	36027.00002 Lexis Charges for 11-10-20	2.88
11/10/2020	LN	36027.00002 Lexis Charges for 11-10-20	0.61
11/10/2020	LN	36027.00002 Lexis Charges for 11-10-20	8.66
11/11/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	1.68
11/11/2020	LN	36027.00002 Lexis Charges for 11-11-20	24.10
11/11/2020	LN	36027.00002 Lexis Charges for 11-11-20	2.88
11/12/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	77.49
11/12/2020	CC	Conference Call [E105] AT&T Conference Call, EAW	6.28
11/12/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	2.45
11/12/2020	LN	36027.00002 Lexis Charges for 11-12-20	36.15
11/12/2020	LN	36027.00002 Lexis Charges for 11-12-20	2.88
11/13/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	0.77
11/13/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	3.64
11/13/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.77
11/13/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	0.04
11/13/2020	FE	36027.00002 FedEx Charges for 11-13-20	78.66
11/13/2020	LN	36027.00002 Lexis Charges for 11-13-20	0.83

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11/13/2020	LN	36027.00002 Lexis Charges for 11-13-20	12.04
11/13/2020	LN	36027.00002 Lexis Charges for 11-13-20	2.88
11/14/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.67
11/14/2020	CC	Conference Call [E105] Loop Up Conference Call, JNP	29.01
11/16/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	3.42
11/16/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	2.85
11/16/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	0.40
11/16/2020	LN	36027.00002 Lexis Charges for 11-16-20	2.88
11/17/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	62.02
11/17/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	28.96
11/17/2020	LN	36027.00002 Lexis Charges for 11-17-20	0.83
11/17/2020	LN	36027.00002 Lexis Charges for 11-17-20	2.88
11/17/2020	LN	36027.00002 Lexis Charges for 11-17-20	0.61
11/17/2020	LN	36027.00002 Lexis Charges for 11-17-20	8.66
11/18/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.17
11/18/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.78
11/18/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	14.49
11/18/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	2.40
11/18/2020	CC	Conference Call [E105] AT&T Conference Call, EAW	5.62
11/18/2020	LN	36027.00002 Lexis Charges for 11-18-20	2.88
11/19/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.66
11/19/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	2.52
11/19/2020	DC	36027.00002 Advita Charges for 11-19-20	7.50
11/19/2020	LN	36027.00002 Lexis Charges for 11-19-20	84.37
11/19/2020	LN	36027.00002 Lexis Charges for 11-19-20	2.88
11/19/2020	LN	36027.00002 Lexis Charges for 11-19-20	8.66
11/20/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	30.31
11/20/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	17.03
11/20/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	0.17
11/20/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	25.42
11/20/2020	LN	36027.00002 Lexis Charges for 11-20-20	2.88
11/21/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.92
11/22/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	13.65
11/23/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	4.61

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11/23/2020	CC	Conference Call [E105] AT&T Conference Call, GVD	12.88
11/23/2020	LN	36027.00002 Lexis Charges for 11-23-20	23.32
11/23/2020	LN	36027.00002 Lexis Charges for 11-23-20	2.88
11/24/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	36.96
11/24/2020	LN	36027.00002 Lexis Charges for 11-24-20	2.88
11/25/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	22.82
11/25/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	19.04
11/25/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	10.57
11/25/2020	LN	36027.00002 Lexis Charges for 11-25-20	2.88
11/27/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	4.41
11/27/2020	CC	Conference Call [E105] AT&T Conference Call, JAM	5.44
11/27/2020	LN	36027.00002 Lexis Charges for 11-27-20	2.88
11/29/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	23.22
11/29/2020	CC	Conference Call [E105] Loop Up Conference Call, IDK	10.50
11/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	26.45
11/30/2020	CC	Conference Call [E105] Loop Up Conference Call, GVD	5.95
11/30/2020	LN	36027.00002 Lexis Charges for 11-30-20	2.88
11/30/2020	PO	36027.00002 :Postage Charges for 11-30-20	2.60
12/01/2020	RE	( 64 @0.10 PER PG)	6.40
12/01/2020	RE	( 342 @0.10 PER PG)	34.20
12/01/2020	RE2	SCAN/COPY ( 330 @0.10 PER PG)	33.00
12/01/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/01/2020	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
12/01/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/02/2020	RE	( 1 @0.10 PER PG)	0.10
12/02/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/02/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
12/02/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/02/2020	RE2	SCAN/COPY ( 17 @0.10 PER PG)	1.70
12/02/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
12/02/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/02/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/02/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10

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12/02/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
12/02/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/02/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
12/02/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
12/02/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/02/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/02/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
12/02/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/03/2020	RE	( 208 @0.10 PER PG)	20.80
12/03/2020	RE	( 1 @0.10 PER PG)	0.10
12/03/2020	RE	( 2 @0.10 PER PG)	0.20
12/03/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
12/03/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/03/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/03/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/03/2020	RE2	SCAN/COPY ( 52 @0.10 PER PG)	5.20
12/03/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
12/03/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/03/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/04/2020	RE	( 20 @0.10 PER PG)	2.00
12/04/2020	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
12/04/2020	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
12/07/2020	RE	( 16 @0.10 PER PG)	1.60
12/07/2020	RE	( 2 @0.10 PER PG)	0.20
12/07/2020	RE	( 3 @0.10 PER PG)	0.30
12/07/2020	RE	( 1 @0.10 PER PG)	0.10
12/07/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/07/2020	RE2	SCAN/COPY ( 18 @0.10 PER PG)	1.80
12/07/2020	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
12/07/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/07/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/07/2020	RE2	SCAN/COPY ( 52 @0.10 PER PG)	5.20
12/07/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/07/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30

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12/08/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/08/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
12/08/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/08/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/09/2020	RE2	SCAN/COPY ( 47 @0.10 PER PG)	4.70
12/09/2020	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20
12/09/2020	RE2	SCAN/COPY ( 42 @0.10 PER PG)	4.20
12/09/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
12/09/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
12/09/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/09/2020	RE2	SCAN/COPY ( 37 @0.10 PER PG)	3.70
12/09/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
12/09/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/09/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/09/2020	RE2	SCAN/COPY ( 102 @0.10 PER PG)	10.20
12/09/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/09/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
12/09/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
12/09/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
12/09/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/09/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/10/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 12/01/2020 through 12/31/2020, SWG	54.00
12/10/2020	RE	( 1 @0.10 PER PG)	0.10
12/10/2020	RE	( 7 @0.10 PER PG)	0.70
12/10/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/10/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/11/2020	RE	( 22 @0.10 PER PG)	2.20
12/11/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/11/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
12/14/2020	RE	( 1 @0.10 PER PG)	0.10
12/14/2020	RE	( 133 @0.10 PER PG)	13.30
12/14/2020	RE	( 1 @0.10 PER PG)	0.10
12/14/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50

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12/14/2020	RE2	SCAN/COPY ( 66 @0.10 PER PG)	6.60
12/14/2020	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
12/14/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/14/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
12/14/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
12/14/2020	RE2	SCAN/COPY ( 7 @0.10 PER PG)	0.70
12/14/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/14/2020	RE2	SCAN/COPY ( 22 @0.10 PER PG)	2.20
12/14/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/14/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/14/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
12/14/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
12/14/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/14/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/14/2020	RE2	SCAN/COPY ( 266 @0.10 PER PG)	26.60
12/14/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/15/2020	RE	( 3 @0.10 PER PG)	0.30
12/15/2020	RE	( 1472 @0.10 PER PG)	147.20
12/15/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
12/15/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/15/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/15/2020	RE2	SCAN/COPY ( 30 @0.10 PER PG)	3.00
12/15/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/15/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/15/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/15/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
12/15/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
12/15/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
12/15/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
12/15/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
12/15/2020	RE2	SCAN/COPY ( 65 @0.10 PER PG)	6.50
12/15/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/15/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/15/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30



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12/15/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/15/2020	RE2	SCAN/COPY ( 26 @0.10 PER PG)	2.60
12/15/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/15/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/15/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/15/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
12/15/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
12/15/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/15/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
12/15/2020	RE2	SCAN/COPY ( 1210 @0.10 PER PG)	121.00
12/15/2020	RE2	SCAN/COPY ( 8 @0.10 PER PG)	0.80
12/15/2020	RE2	SCAN/COPY ( 6 @0.10 PER PG)	0.60
12/15/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/15/2020	RE2	SCAN/COPY ( 333 @0.10 PER PG)	33.30
12/16/2020	CC	Conference Call [E105] CourtCall Debit Ledger for 12/01/2020 through 12/31/2020, SWG	54.00
12/16/2020	RE	( 2 @0.10 PER PG)	0.20
12/16/2020	RE	( 7 @0.10 PER PG)	0.70
12/16/2020	RE2	SCAN/COPY ( 17 @0.10 PER PG)	1.70
12/16/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/16/2020	RE2	SCAN/COPY ( 155 @0.10 PER PG)	15.50
12/16/2020	RE2	SCAN/COPY ( 49 @0.10 PER PG)	4.90
12/16/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/16/2020	RE2	SCAN/COPY ( 61 @0.10 PER PG)	6.10
12/16/2020	RE2	SCAN/COPY ( 66 @0.10 PER PG)	6.60
12/16/2020	RE2	SCAN/COPY ( 246 @0.10 PER PG)	24.60
12/16/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/16/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
12/16/2020	RE2	SCAN/COPY ( 100 @0.10 PER PG)	10.00
12/16/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
12/16/2020	RE2	SCAN/COPY ( 280 @0.10 PER PG)	28.00
12/16/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/17/2020	RE	( 160 @0.10 PER PG)	16.00
12/17/2020	RE	( 1227 @0.10 PER PG)	122.70

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12/17/2020	RE	( 2 @0.10 PER PG)	0.20
12/17/2020	RE	( 145 @0.10 PER PG)	14.50
12/17/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
12/17/2020	RE2	SCAN/COPY ( 66 @0.10 PER PG)	6.60
12/17/2020	RE2	SCAN/COPY ( 87 @0.10 PER PG)	8.70
12/17/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
12/17/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/17/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/17/2020	RE2	SCAN/COPY ( 21 @0.10 PER PG)	2.10
12/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/17/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/17/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/17/2020	RE2	SCAN/COPY ( 28 @0.10 PER PG)	2.80
12/17/2020	RE2	SCAN/COPY ( 44 @0.10 PER PG)	4.40
12/17/2020	RE2	SCAN/COPY ( 25 @0.10 PER PG)	2.50
12/17/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/18/2020	RE	( 58 @0.10 PER PG)	5.80
12/18/2020	RE	( 255 @0.10 PER PG)	25.50
12/18/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/18/2020	RE2	SCAN/COPY ( 59 @0.10 PER PG)	5.90
12/18/2020	RE2	SCAN/COPY ( 43 @0.10 PER PG)	4.30
12/18/2020	RE2	SCAN/COPY ( 57 @0.10 PER PG)	5.70
12/18/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
12/18/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/18/2020	RE2	SCAN/COPY ( 137 @0.10 PER PG)	13.70
12/18/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
12/18/2020	RE2	SCAN/COPY ( 28 @0.10 PER PG)	2.80
12/18/2020	RE2	SCAN/COPY ( 71 @0.10 PER PG)	7.10
12/21/2020	RE	( 1 @0.10 PER PG)	0.10
12/21/2020	RE	( 5 @0.10 PER PG)	0.50
12/21/2020	RE	( 105 @0.10 PER PG)	10.50
12/21/2020	RE	( 1 @0.10 PER PG)	0.10
12/21/2020	RE	( 38 @0.10 PER PG)	3.80

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12/21/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/21/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/21/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/21/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 1204 @0.10 PER PG)	120.40
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10
12/21/2020	RE2	SCAN/COPY ( 5 @0.10 PER PG)	0.50
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30

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12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/21/2020	RE2	SCAN/COPY ( 2 @0.10 PER PG)	0.20
12/22/2020	RE	( 31 @0.10 PER PG)	3.10
12/22/2020	RE2	SCAN/COPY ( 16 @0.10 PER PG)	1.60
12/23/2020	RE	( 18 @0.10 PER PG)	1.80
12/23/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/23/2020	RE2	SCAN/COPY ( 20 @0.10 PER PG)	2.00
12/23/2020	RE2	SCAN/COPY ( 54 @0.10 PER PG)	5.40
12/23/2020	RE2	SCAN/COPY ( 54 @0.10 PER PG)	5.40
12/23/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/23/2020	RE2	SCAN/COPY ( 12 @0.10 PER PG)	1.20
12/28/2020	RE2	SCAN/COPY ( 24 @0.10 PER PG)	2.40
12/28/2020	RE2	SCAN/COPY ( 46 @0.10 PER PG)	4.60
12/29/2020	RE	( 61 @0.10 PER PG)	6.10
12/29/2020	RE	( 10 @0.10 PER PG)	1.00
12/29/2020	RE	( 51 @0.10 PER PG)	5.10
12/29/2020	RE	( 13 @0.10 PER PG)	1.30
12/29/2020	RE	( 41 @0.10 PER PG)	4.10
12/29/2020	RE2	SCAN/COPY ( 43 @0.10 PER PG)	4.30
12/29/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40
12/29/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/29/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/30/2020	RE	( 1 @0.10 PER PG)	0.10
12/30/2020	RE	( 5 @0.10 PER PG)	0.50
12/30/2020	RE	( 17 @0.10 PER PG)	1.70
12/30/2020	RE	( 3 @0.10 PER PG)	0.30
12/30/2020	RE	( 90 @0.10 PER PG)	9.00
12/30/2020	RE	( 1 @0.10 PER PG)	0.10
12/30/2020	RE2	SCAN/COPY ( 15 @0.10 PER PG)	1.50
12/30/2020	RE2	SCAN/COPY ( 4 @0.10 PER PG)	0.40
12/30/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/30/2020	RE2	SCAN/COPY ( 3 @0.10 PER PG)	0.30
12/30/2020	RE2	SCAN/COPY ( 11 @0.10 PER PG)	1.10
12/30/2020	RE2	SCAN/COPY ( 14 @0.10 PER PG)	1.40

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12/31/2020	PAC	Pacer - Court Research	527.90
12/31/2020	RE2	SCAN/COPY ( 13 @0.10 PER PG)	1.30
12/31/2020	RE2	SCAN/COPY ( 9 @0.10 PER PG)	0.90
12/31/2020	RE2	SCAN/COPY ( 1 @0.10 PER PG)	0.10

**Total Expenses for this Matter**

**\$4,130.90**

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**REMITTANCE ADVICE**

**Please include this Remittance with your payment**

**For current services rendered through: 12/31/2020**

**Total Fees \$1,046,024.00**

**Total Expenses 4,130.90**

**Total Due on Current Invoice \$1,050,154.90**

**Outstanding Balance from prior invoices as of 12/31/2020 (May not include recent payments)**

<b><u>A/R Bill Number</u></b>	<b><u>Invoice Date</u></b>	<b><u>Fees Billed</u></b>	<b><u>Expenses Billed</u></b>	<b><u>Balance Due</u></b>
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<b>Total Amount Due on Current and Prior Invoices:</b>	<b>\$1,050,154.90</b>
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